

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

FIELDWOOD ENERGY LLC, *et al.*,¹

Debtors.

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Chapter 11

Case No. 20-33948 (MI)

(Jointly Administered)

**COVERSHEET TO SECOND INTERIM FEE APPLICATION OF STROOCK &
STROOCK & LAVAN LLP, AS COUNSEL TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS OF FIELDWOOD ENERGY LLC, *ET AL.*, FOR THE
PERIOD FROM NOVEMBER 1, 2020 THROUGH AND INCLUDING JANUARY 31, 2021**

Name of Applicant:	Stroock & Stroock & Lavan LLP	
Applicant's Role in Case / Name of Client:	Counsel to the Official Committee of Unsecured Creditors	
Interim or Final Application:	Second Interim Fee Application	
Petition Date:	August 3, 2020	
Retention Date:	August 19, 2020	
Date Order of Employment Signed:	October 16, 2020 [Docket No. 471]	
Time period covered by this Application:	Beginning of Period	End of Period
	November 1, 2020	January 31, 2021
Time period covered by any prior Application:	August 19, 2020	October 31, 2020
Total amounts awarded in all prior Applications:	\$1,501,535.00	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors' primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

Total fees requested in this Second Interim Application Period:	\$1,420,260.00
Total actual professional hours covered by this Second Interim Application Period:	1,412.2
Average hourly rate for professionals:	\$1,063
Total paraprofessional fees requested in this Second Interim Application Period:	\$53,272.50
Total actual paraprofessional hours covered by this Second Interim Application Period:	126.4
Average hourly rate for paraprofessionals:	\$421
Reimbursable expenses sought in this Second Interim Application Period:	\$5,604.23
Total to be Paid to Priority Unsecured Creditors:	Not yet determined.
Anticipated % Dividend to Priority Unsecured Creditors:	Not yet determined.
Total to be Paid to General Unsecured Creditors:	Not yet determined.
Anticipated % Dividend to General Unsecured Creditors:	Not yet determined.
Date of Confirmation Hearing:	Not yet determined.
Indicate whether plan has been confirmed:	No.
Total allowed expenses paid to date:	\$7,539.31
Compensation sought in this application already paid pursuant to the Interim Compensation Order, as defined in this Application, but not yet allowed:	\$663,002.80
Expenses sought in this application already paid pursuant to the Interim Compensation Order, as defined in this Application, but not yet allowed:	\$5,604.23

Number of professionals included in this application:	22
If applicable, number of professionals in this application not included in a staffing plan approved by client:	N/A
If applicable, difference between fees budgeted and compensation sought for this period:	N/A
Number of professionals billing fewer than 15 hours to the case during this period:	6
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application.	Yes. See <i>Notice of Rate Increase Pursuant to Order Authorizing Retention and Employment of Weil, Gotshal & Manges LLP as Attorneys for Debtors effective as of Petition Date</i> , dated September 18, 2020.

Dated: March 1, 2021

Respectfully submitted,

/s/ Kenneth Pasquale

Kenneth Pasquale (admitted *Pro Hac Vice*)
 Stroock & Stroock & Lavan LLP
 180 Maiden Lane
 New York, NY 10038-4982
 (212) 806-5562
 Fax No. (212) 806-6006
 kpasquale@stroock.com

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**SECOND INTERIM FEE APPLICATION OF STROOCK & STROOCK & LAVAN LLP,
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
FIELDWOOD ENERGY LLC, *ET AL.*, FOR THE PERIOD FROM NOVEMBER 1, 2020
THROUGH AND INCLUDING JANUARY 31, 2021**

THIS APPLICATION SEEKS ENTRY OF AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE APPLICATION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 14 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE APPLICATION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE APPLICATION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE APPLICATION AT THE HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

Stroock & Stroock & Lavan LLP (“Stroock”), counsel for the Official Committee of Unsecured Creditors (the “Committee”) of Fieldwood Energy LLC, *et al.* (the “Debtors”), hereby

¹The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

submits its second interim fee application (this “Application”) for allowance and payment of compensation for services rendered in the amount of \$1,420,260.00 and reimbursement of expenses in the amount of \$5,604.23 that Stroock incurred for the period from November 1, 2020 through and including January 31, 2021 (the “Fee Period”). In support of this Application, Stroock submits the declaration of Kenneth Pasquale (the “Pasquale Declaration”), which is attached hereto as **Exhibit A** and incorporated by reference. In further support of this Application, Stroock respectfully states as follows:

PRELIMINARY STATEMENT

1. By this Application, Stroock seeks allowance of its reasonable fees as well as the actual and necessary expenses incurred by Stroock during the period from November 1, 2020 through and including January 31, 2021. In that time, Stroock, acting on behalf of the Committee, worked with the goals of maximizing value for general unsecured creditors and facilitating the efficient administration of the Chapter 11 Cases.

2. The Committee was appointed on August 19, 2020, and Stroock was retained the same day. As detailed in the First Interim Fee Application, Stroock immediately began working on the various administrative and organizational tasks required for the Committee’s smooth and efficient operation. In addition, in the early stages of these proceedings, this firm, on behalf of the Committee, engaged in extensive negotiation regarding the relief to be obtained through the “first day” motions concerning, *inter alia*, cash management, a program to pay vendors pre-petition outstanding amounts (the “Vendor Program”), and debtor-in-possession financing.

3. During the current Fee Period, Stroock, on behalf of the Committee, committed significant time to matters central to the Debtors’ restructuring and potential avenues for unsecured creditor recovery. Stroock, together with the other Committee advisors, analyzed the pre-petition lenders’ collateral package and researched various issues related to the validity of their liens. As a

result of the Committee's investigation, various unencumbered assets and potential claims were identified that would serve as potential challenges to certain of the lenders' asserted liens (together the "Preserved Claims"). Stroock engaged in discussions with the prepetition lenders' counsel regarding the Preserved Claims and entered into stipulations extending the deadline established pursuant to the *Final Order (I) Authorizing Debtors (A) to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363 and (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, 364 and 507(b)* [Docket No. 346; the "Final DIP Order"] for the Committee to assert such Preserved Claims.

4. In addition, during this Fee Period, Stroock attorneys devoted substantial effort to analyzing the proposed plan of reorganization (the "Plan") and disclosure statement (the "Disclosure Statement"), advanced by the Debtors and the transactions contemplated thereby. This analysis included continued review of the agreements between the Debtors and Apache Corporation, touted by the Debtors as the cornerstone of the Plan (the "Apache Transaction"), as well as the other structures pursuant to which certain assets would be acquired by certain of the prepetition lenders, other assets would be abandoned and the remainder would be retained by the reorganized debtors and "wound down." Stroock also researched various issues concerning implementation and feasibility of the Plan. A significant portion of the Plan review process focused on the claims of the various categories of unsecured claims and their proposed treatment under the Plan, as well as consideration of other viable alternatives.

5. On behalf of the Committee, Stroock sought to engage with both the Debtors' and the prepetition lenders' advisors in an effort to discuss and negotiate meaningful treatment for the unsecured creditor constituency. At the same time, Stroock attorneys considered and drafted an

objection to the Disclosure Statement to address certain issues identified by the Committee professionals with the proposed disclosures. During this Fee Period, Stroock attorneys also continued to monitor the Debtors' activities, including, most significantly, the progress of the Vendor Program, to ensure that the claims of the trade community that services the Debtors' ongoing business were being addressed in a reasonable manner, as proposed by the Debtors in obtaining their "First Day" relief.

6. These and other efforts undertaken by Stroock advanced the interests and protected the rights of the Committee and of general unsecured creditors in these Chapter 11 Cases. For these reasons, and as further demonstrated below, Stroock's fees and expenses are reasonable in the circumstances of these Chapter 11 Cases and Stroock's services to the Committee greatly benefitted the estates. Accordingly, Stroock respectfully requests that the Court approve the Application.

JURISDICTION

7. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of Texas*, dated May 24, 2012 (the "Amended Standing Order"). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding under 28 U.S.C. § 157(b).

8. The statutory bases for the relief requested herein are sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules"), with recognition of the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed*

Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013 (the “U.S. Trustee Guidelines”).

BACKGROUND

9. On August 3, 2020 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with this Court (the “Chapter 11 Cases”). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. As of the date hereof, no request for the appointment of a trustee or examiner has been made in these Chapter 11 Cases.

10. On August 18, 2020, the Office of the United States Trustee for the Southern District of Texas (the “U.S. Trustee”) appointed the Committee. The Committee is currently comprised of the following entities: (i) Sea Robin Pipeline, LLC; (ii) Aggreko, LLC; and (iii) Partco, LLC.²

11. On August 19, 2020, the Committee selected Stroock to serve as its counsel, subject to this Court’s approval. On August 20, 2020, the Committee selected Cole Schotz P.C. (“Cole Schotz”) to serve as co-counsel and Conway MacKenzie, LLC (“Conway MacKenzie”), to serve as financial advisor. Subsequently, on February 19, 2021, the Committee authorized Pachulski Stang Ziehl & Jones LLP (“Pachulski”, and together with Stroock, Cole Schotz, and Conway MacKenzie, the “Committee Professionals”) to replace Cole Schotz as co-counsel to the Committee, effective as of January 20, 2021. The Committee’s application to employ Pachulski is pending.³

² On January 5, 2021 the U.S. Trustee filed a *Notice of Reconstitution of Official Committee of Unsecured Creditors* [Docket No. 744] noting the addition of Partco, LLC to the Committee. On February 19, 2021, the U.S. Trustee filed a *Notice of Reconstitution of Official Committee of Unsecured Creditors* [Docket No. 895] noting the addition of Sea Robin Pipeline, LLC and Aggreko, LLC to the Committee.

³ Docket No. 894.

12. On September 17, 2020, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 367] (“Interim Compensation Order”).

13. On September 18, 2020, the Committee filed the *Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of Stroock & Stroock & Lavan LLP as Counsel, Effective as of August 19, 2020* [Docket No. 375] (the “Retention Application”). On October 16, 2020, the Court entered the *Order Authorizing Employment and Retention of Stroock & Stroock & Lavan LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of August 19, 2020* [Docket No. 471] (the “Retention Order”). The Retention Order authorizes Stroock’s employment and allows for compensation for Stroock’s services and reimbursement of its expenses in accordance with 11 U.S.C. §§ 330 and 331, the applicable provisions of the Bankruptcy Rules and the Bankruptcy Local Rules, and any orders of this Court.

14. On November 30, 2020, Stroock filed its *First Interim Application of Stroock & Stroock & Lavan LLP, as Counsel to the Official Committee of Unsecured Creditors of Fieldwood Energy LLC, et al., for the Period from August 19, 2020 Through and Including October 31, 2020* [Docket No. 619] (the “First Interim Fee Application”). The Court entered an order approving the First Interim Fee Application on December 30, 2020 [Docket No. 709].

15. Pursuant to the Interim Compensation Order, Stroock has submitted three monthly fee statements for services rendered and expenses incurred: the first for the period covering November 1, 2020 through and including November 30, 2020; the second for the period covering December 1, 2020 through and including December 31, 2020; and the third for the period covering

January 1, 2020 through and including January 31, 2021. As of the date of the Application, Stroock has not received any objections to any of its monthly fee statements.

16. In accordance with the Interim Compensation Order, Stroock received payment of 80% of fees and 100% of expenses with respect to the first two monthly statements. The Debtors have not yet remitted payment for the month of January, 2021. A summary of the amounts paid to Stroock in accordance with the Interim Compensation Order for the monthly statements related to the Fee Period is as follows:

Monthly Statement Fee Period	Fees Incurred	Fees Paid (80%)	Expenses Incurred	Expenses Paid (100%)	Balance (Fees & Expenses)
November 1, 2020 – November 30, 2020	\$508,456.50	\$406,765.20	\$1,020.53	\$1,020.53	\$101,691.30
December 1, 2020 – December 31, 2020	\$320,287.00	\$256,229.60	\$4,583.70	\$4,583.70	\$64,057.40
January 1, 2021 – January 31, 2021	\$591,846.50	Pending	\$5,539.30	Pending	\$597,385.80
Balance Owning:			\$763,134.50		

RELIEF REQUESTED

17. Stroock requests that the Court enter an order (the “Order”), substantially in the form attached hereto as **Exhibit E**: (a) granting the interim allowance of compensation for the actual, reasonable and necessary professional and paraprofessional services that Stroock provided during the Fee Period in the amount of \$1,420,260.00 and reimbursement for Stroock’s actual,

reasonable and necessary expenses in the amount of \$5,604.23; and (b) authorizing and directing the Debtors to remit payment to Stroock for all approved but unpaid fees and expenses in the aggregate amount of \$763,134.50. In support of this Application, attached are the following exhibits:

- **Exhibit A:** Declaration of Kenneth Pasquale
- **Exhibit B:** Summary of Stroock's Fees and Expenses
- **Exhibit C:** Customary and Comparable Compensation Disclosures
- **Exhibit D:** Fourth, Fifth and Sixth Monthly Fee Statements
- **Exhibit E:** Proposed Order Granting Second Interim Fee Application

SUMMARY OF SERVICES PROVIDED BY STROOCK DURING THE FEE PERIOD

18. As set forth in the Summary Cover Sheet to the Second Interim Fee Application submitted herewith, Stroock rendered a total of 1,412.2 hours of professional services during the Fee Period, for which it seeks compensation of \$1,420,260.00, calculated in accordance with Stroock's normal hourly rates in effect at the time the services were rendered and/or as subsequently revised in January as agreed upon by the Debtors and Stroock.

19. The fees and expenses incurred by Stroock are reasonable based on the nature and extent of the services rendered, the size and complexity of these Chapter 11 Cases, the time, labor, and special expertise brought to bear on the questions presented and other related factors. During the Fee Period, the professional services performed by Stroock were necessary and appropriate to protect the rights and fulfill the obligations of the Committee given the nature and complexity of the issues at hand, were in the best interests of the Committee, all general unsecured creditors and other parties in interest, and were performed in an expeditious and efficient manner. In addition, Stroock coordinated with the Committee's other advisors, so as not to duplicate effort.

Accordingly, Stroock submits that the compensation sought herein is reasonable within the meaning of sections 330 and 331 of the Bankruptcy Code.

20. The following summary of services rendered during the Fee Period is not intended to be a detailed description of the work performed. Rather, it is merely an attempt to highlight certain of those areas in which services were rendered to the Committee, as well as to identify some of the issues to which Stroock was required to direct its attention.⁴

Case Administration – Matter No. 0001

21. Time in this category includes, but is not limited to, organizational and administrative matters concerning the Committee and its functioning. Specifically, during the Fee Period, Stroock attorneys onboarded new Committee members and attended to other administrative matters that were necessary to its efficient and effective participation in these Chapter 11 Cases.

22. Stroock routinely reviewed the docket in the Chapter 11 Cases and reviewed and analyzed the various pleadings filed. Stroock also maintained an ongoing calendar of important dates, deadlines and tasks relevant to these cases, including meetings, hearings and other dates of critical importance.

23. Stroock expended 59.3 hours in this category, for a total of \$36,492.50 during the Fee Period.

Meetings & Communications with Debtors – Matter No. 0002

24. Time in this category includes, but is not limited to, conference calls and other communications with the Debtors' professionals. During this Fee Period, Stroock worked with the

⁴ Pursuant to the U.S. Trustee Guidelines, Stroock classified all services performed for which compensation is sought into twenty-three (23) categories. Stroock attempted to place the services performed in the category that best relates to the services provided. However, because certain services may relate to one or more categories, services pertaining to one category may be included in another category. Timekeeping entries, attached hereto as **Exhibit D**, provide detailed descriptions of all services rendered with respect to each of these categories.

Debtors' professionals to obtain information, evaluate and, as appropriate, negotiate concerning various developments in these Chapter 11 Cases, including those related to lien analysis as well as the Debtors' proposed Plan. During this period, Stroock also had numerous communications with the Debtors' professionals regarding access to information for the Committee's advisors.

25. Stroock expended 16.8 hours in this category, for a total of \$21,440.00 during the Fee Period.

Asset Disposition & Sales – Matter No. 0003

26. Time in this category includes, but is not limited to, review and analysis of the Apache Transaction documentation annexed to the Disclosure Statement, unencumbered assets and the Debtors' plugging and abandonment ("P&A") liabilities. Stroock attorneys also spent time researching credit bid issues that might impact the recovery of all general unsecured creditors.

27. Stroock expended 45.4 hours in this category, for a total of \$54,260.00 during the Fee Period.

Relief from Stay / Adequate Protection Matters – Matter No. 0004

28. Time in this category includes, but is not limited to, review and analysis of various motions for relief from the automatic stay, including, *inter alia*, the Randal, LLOG and O'Neil motions and related stipulations. Stroock attorneys prepared memoranda summarizing the various motions for relief from the automatic stay and providing recommendations to the Committee with respect to such motions.

29. Stroock expended 4.0 hours in this category, for a total of \$4,755.00 during the Fee Period.

Court Hearings – Matter No. 0005

30. Time in this category includes preparation for and telephonic or video attendance at numerous hearings before the Bankruptcy Court. During the Fee Period, Stroock attorneys

attended several court hearings, which took place on November 24, November 25, December 14, January 4, January 25 and January 28, 2020, including hearings to address the Committee's Section 1102(b) motion, the Debtors' motion to extend their exclusive periods, and the Debtors' motion to compel certain contract performance by BP Exploration & Production Inc.

31. Stroock expended 32.2 hours in this category, for a total of \$28,977.00 during the Fee Period.

Creditors Committee Meetings and Communications – Matter No. 0006

32. Time in this category includes, but is not limited to, coordinating and attending telephonic conference calls with the Committee, and with individual Committee members, as well as with the Committee's other professionals. As a result of the numerous issues to be resolved during the Fee Period, Stroock coordinated and conducted regularly scheduled weekly status calls with the Committee and its advisors to apprise the Committee members of real-time developments in these Chapter 11 Cases, to discuss such matters with the Committee, and to facilitate the efficient administration of these Chapter 11 Cases.

33. In preparation for these calls and meetings, Stroock prepared agendas, reviewed pending matters to be discussed with the Committee, and reviewed and reported on underlying documentation in connection with pending matters. Stroock and the other Committee Professionals also conducted a regular all-hands conference call in advance of the weekly Committee meetings in order to prepare for the Committee meetings and to discuss agenda items, presentations to the Committee and various ongoing issues including pleadings, issues arising in the ordinary course of the Debtors' operations, and overall case strategies. Through such telephone conferences and correspondence, Stroock assisted the Committee in fulfilling its statutory duties to make informed decisions regarding the various issues that arose in these cases and to monitor closely the Debtors' administration of these Chapter 11 Cases.

34. During the Fee Period, Stroock attorneys also drafted memoranda to the Committee summarizing the relief requested in various motions, analyzing legal and factual issues when appropriate, and providing recommendations for the Committee's consideration. In addition, during the Fee Period, Stroock also fielded numerous calls and correspondence from individual creditors.

35. Stroock expended 236.6 hours in this category, for a total of \$263,302.50 during the Fee Period.

Case Analysis / Pleading Analysis and Responses – Matter No. 0007

36. Time in this category includes, but is not limited to, time spent reviewing and analyzing various pleadings filed by the Debtors and other parties in the Chapter 11 Cases. Stroock attorneys drafted memoranda to the Committee summarizing the relief requested in various motions, including certain emergency motions to extend the automatic stay, analyzing legal and factual issues when appropriate, and providing, in conjunction with the other Committee Professionals, recommendations for the Committee's consideration. During the Fee Period, Stroock attorneys also conducted internal telephone calls among themselves, and with the other Committee Professionals, to discuss various issues and developments in the Chapter 11 Cases.

37. Stroock expended 34.0 hours in this category, for a total of \$28,90.00 during the Fee Period.

Stroock Fee Application – Matter No. 0009

38. Time in this category includes, but is not limited to, the review of Stroock's fee statements and invoices and preparation of Stroock's fee applications, as well as analysis and discussion related to the order establishing interim compensation procedures for professionals in these Chapter 11 Cases [Docket No. 367].

39. Stroock expended 45.7 hours in this category, for a total of \$31,503.50 during the Fee Period.

Other Professional Retention – Matter No. 0010

40. Time in this category includes, but is not limited to, Stroock's review of the retention applications of the Debtors' professionals and of supplemental declarations submitted by certain of the Debtors' professionals in connection with already filed retention applications.

41. In addition, during the Fee Period, Stroock expended time refining the protocol for information disclosure to unsecured creditors in the Chapter 11 Cases, pursuant to section 1102 of the Bankruptcy Code, which included the retention of Prime Clerk as agent to disburse appropriate information to creditors.

42. Stroock expended 19.1 hours in this category, for a total of \$14,787.50 during the Fee Period.

Other Professional Fee Applications – Matter No. 0011

43. Time in this category includes, but is not limited to, the review of the Debtors' professionals' fee statements and invoices, as well as and analysis and discussion related to the order establishing interim compensation procedures for professionals in these Chapter 11 Cases [Docket No. 367]. In addition, in accordance with the DIP Order [Docket No. 346], Stroock received and reviewed the invoices of the lenders' professionals distributed during this period.

44. Stroock expended 12.1 hours in this category, for a total of \$9,000.50 during the Fee Period.

Lien Review – Matter No. 0012

45. Time in this category includes, but is not limited to, reviewing and investigating the liens and collateral packages of the prepetition lenders to determine the extent and validity of their liens and security interests and the extent to which such liens were properly perfected, within

the challenge period set forth in the Final DIP Order. In connection with the Committee's investigation and analysis, Stroock reviewed and analyzed numerous debt documents and various other instruments, including security agreements, mortgages, deposit account control agreements and UCC financing statements. Stroock attorneys performed various searches and analyzed necessary filings to determine whether liens asserted by the lenders were properly perfected. Stroock attorneys also coordinated with co-counsel in connection with their review of the pre-petition lenders' interest in the oil and leases. In addition, Stroock reviewed the various notices of mechanics' and materialmen's liens filed and established a format to track such lien filings.

46. During the Fee Period, Stroock also initiated negotiations with the Lenders and Debtors to extend the Committee's Challenge Period for assertion of the Preserved Claims, resulting in the drafting and filing of various stipulations to that effect.

47. Stroock expended 399.7 hours in this category, for a total of \$336,131.50 during the Fee Period.

Litigation & Adversary Proceedings – Matter No. 0015

48. Time in this category primarily includes, but is not limited to, Stroock's review of materials provided by the Debtors via a virtual data room, and analysis of potential causes of action available to the estates and/or the Committee. Additionally, Stroock reviewed, analyzed and summarized various pleading filed in the adversary proceedings, including the Debtors' adversary complaints against Valero Marketing and Supply Company and Atlantic Maritime Services LLC, and the Debtors' emergency motion to extend the automatic stay in connection therewith.

49. Stroock expended 40.4 hours in this category, for a total of \$42,252.50 during the Fee Period.

Employee Benefits / Pensions – Matter No. 0017

50. Time in this category primarily relates to analysis related to employee benefits and pensions, as well as review of certain separation and consulting agreements.

51. Stroock expended 5.2 hours in this category, for a total of \$4,205.50 during the Fee Period.

Tax Issues – Matter No. 0018

52. Time in this category primarily relates to analysis related to tax structuring considerations under the Debtors' proposed Plan and liens on tax attributes.

53. Stroock expended 7.4 hours in this category, for a total of \$10,995.00 during the Fee Period.

Valuation / Asset Analysis & Recovery – Matter No. 0020

54. Time in this category primarily relates to the review and analysis of the Debtors' assets, valuation information, recovery analysis and monthly operating reports. Committee Professionals also engaged in discussions regarding analysis of the Debtors' revenue streams and cash balances.

55. Stroock expended 26.8 hours in this category, for a total of \$28,947.00 during the Fee Period.

Claims Administration & Objections – Matter No. 0022

56. Time in this category includes, but is not limited to, review and analysis of various claims filed against the Debtors in response to the bar date established by this Court for the filing of claims and research conducted in connection with certain significant claims filed.

57. Stroock expended 36.8 hours in this category, for a total of \$41,395.00 during the Fee Period.

Plan & Disclosure Statement – Matter No. 0023

58. Time in this category relates to, among other things, Stroock's communications with the Debtors' and Lenders' advisors about plan structure and timing, and discussions with the Committee regarding same. Stroock also spent significant time reviewing and analyzing the Debtors' proposed Plan and Disclosure Statement and various plan-related issues. In addition, attention was devoted to researching issues which might affect treatment of all general unsecured creditors in a plan.

59. During the Fee Period, Stroock attorneys also drafted a preliminary objection to the Disclosure Statement and reviewed and analyzed various objections filed by creditors to the Debtors' Disclosure Statement and Plan.

60. Stroock expended 383.7 hours in this category, for a total of \$453,769.00 during the Fee Period.

BASIS FOR RELIEF REQUESTED

61. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under sections 327 or 1103 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered...and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded to an examiner, trustee under chapter 11, or professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including—

- A. the time spent on such services;
- B. the rates charged for such services;

- C. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- D. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- E. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- F. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

62. The Fifth Circuit considers the following twelve factors set forth in *First Colonial* in determining the validity of awards of attorneys' fees in bankruptcy cases: (i) time and labor required; (ii) the novelty and difficulty of the questions; (iii) the skill required to perform the legal services properly; (iv) the preclusion of other employment by the professional due to acceptance of the case; (v) the customary fee; (vi) whether the fee is contingent or fixed; (vii) time limitations imposed by the client or the circumstances; (viii) the amount involved and the results obtained; (ix) the experience, reputation and ability of the attorneys; (x) the "undesirability" of the case; (xi) the nature and length of the professional relationship with the client; and (xii) awards in similar cases. *In re First Colonial Corp. of America*, 544 F.2d 1291, 1298-99 (5th Cir. 1977), *cert. denied*, 431 U.S. 904 (1977). These factors were adopted from *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974), a non-bankruptcy case, and are commonly referred to as the "Johnson factors." The original *Johnson* factors, as embraced by *First Colonial*, remain applicable to the determination of reasonableness of fees awarded under the Bankruptcy Code. *See* 15 King, *Collier on Bankruptcy*, ¶ 330.04[3] at 330-35 to 330-41.

63. The Fifth Circuit has rejected the “hindsight” or “material benefit” standard that was originally set forth in *In re Pro-Snax Distributors, Inc.*, 157 F.3d 414 (5th Cir. 1998). Instead, the Fifth Circuit enunciated a prospective standard based on whether the services of counsel were reasonably likely to benefit the estate at the time they were rendered. *See In re Woerner*, 783 F.3d 266, 276 (5th Cir. 2015).

64. Stroock respectfully submits that it has met its burden under both section 330 of the Bankruptcy Code and the *Johnson* factors, and the services for which it seeks compensation in this Application were, at the time rendered, necessary for and beneficial to the Committee and the general unsecured creditors of the estates, and were rendered to protect and preserve the Debtors’ estates. Stroock further believes that it performed the services for the Committee economically, effectively, efficiently, and the results obtained benefited not only the Committee, but also the Debtors’ estates and the Debtors’ constituents. Stroock further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Committee and all parties in interest.

65. As demonstrated below, Stroock has satisfied the *Johnson* factors. Accordingly, it is respectfully requested that the Court allow the requested fees and expenses.

66. **The Time and Labor Required.** Firm attorneys and paraprofessionals expended a total of 1,412.2 hours during the Fee Period. The names of the attorneys and paraprofessionals who worked on these Chapter 11 Cases during the Fee Period appear in the Monthly Statements, attached as **Exhibit D**, along with detail regarding the specific services performed by each individual. Many of the services rendered required a high degree of professional competence and expertise in order to be skillfully and expeditiously administered. When more routine tasks were involved, Stroock used its paraprofessionals to reduce the total fees incurred without sacrificing

the quality of the services rendered. All professionals involved in rendering services to the Committee made a deliberate effort to avoid any unnecessary duplication of work and time expended.

67. **The Novelty and Difficulty of Legal Problems Involved.** These Chapter 11 Cases have presented numerous difficult and complex legal issues that have been considered and addressed by Stroock, all of which have required knowledge of the circumstances of these Chapter 11 Cases and application of the Bankruptcy Code, the Bankruptcy Rules and court decisions interpreting the same. Stroock's diligence and effective advocacy with respect to these issues have been beneficial to the Committee in these Chapter 11 Cases.

68. **The Skill Required for Performance of Legal Services.** The number of difficult issues and matters addressed in these Chapter 11 Cases required a high degree of skill and expertise. Stroock's attorneys, with varying levels of experience and seniority, have been used effectively and efficiently to perform the necessary tasks and have provided valuable and effective assistance to the Committee. A thorough understanding of the Bankruptcy Code and Bankruptcy Rules was applied along with Stroock's subject matter and industry expertise to assist the Committee. The compensation requested by Stroock is consistent with the compensation awarded in other cases of similar size and complexity.

69. **Preclusion of Other Employment Due to Acceptance of the Case.** Stroock's representation of the Committee has not precluded the acceptance of new clients because of the size of Stroock's financial restructuring department and the firm as a whole. Stroock has not declined any representation solely because it serves as counsel for the Committee in these Chapter 11 Cases. However, the issues that have arisen in these proceedings have required attention on an

ongoing and often expedited basis and the commitment of significant portions of time by Stroock attorneys and paraprofessionals.

70. **The Customary Fee.** Stroock has computed the amount of compensation it seeks in this Application according to its customary rates for services of this kind, except as otherwise described herein.⁵ The fees charged by Stroock are similar to the fees charged by comparable law firms. The amount of work involved in these cases, the level of skill necessary to perform the work, and the results obtained by Stroock justify an allowance of compensation in the requested amount. The compensation sought herein is not unusual given the magnitude of these Chapter 11 Cases and the time dedicated by Stroock to the representation of the Committee during the Fee Period.

71. **Whether the Fee is Contingent or Fixed.** Stroock's fees for services rendered in these Chapter 11 Cases are based on its regular hourly rates (as adjusted periodically), subject in all respects to this Court's approval. Stroock has not requested any contingent fee in these Chapter 11 Cases, and the allowance of Stroock's fees is not outcome-dependent.

72. **Time Limitations Imposed by the Client or Other Circumstances.** At times during the Fee Period, as detailed above, the circumstances of these Chapter 11 Cases have imposed significant time constraints requiring attorneys and paraprofessionals assigned to these Chapter 11 Cases to work evenings and on weekends. Stroock is working diligently and efficiently, with the assistance of the Committee's other advisors, to ensure that the Committee and its constituency are well represented and their interests protected.

⁵ On December 18, 2020, Stroock filed its *Notice of Rate Increase Pursuant to Order Authorizing Retention and Employment of Stroock & Stroock & Lavan LLC as Attorneys for the Official Committee of Unsecured Creditors Effective as of January 1, 2021* [Docket No. 672]. With respect to its fees incurred on or after January 1, 2021, Stroock has implemented the rate increases set forth in such notice, but has voluntarily charged a lower rate than set forth in the notice for certain counsel, at the request of the Debtors.

73. **The Results Obtained.** As described in this Application, Stroock's analysis, investigatory work and actions, thus far, have been valuable to the Committee and the constituency it represents in preserving and protecting the interests of the unsecured creditors as these Chapter 11 Cases develop. Stroock, on behalf of the Committee, has greatly contributed to the efficient administration of the Chapter 11 Cases.

74. **The Experience, Reputation, and Ability of the Attorneys.** Stroock possesses extensive experience, expertise and resources in all practice areas relevant to these Chapter 11 Cases, and is well-versed in all substantive and procedural aspects of chapter 11 proceedings. Stroock is nationally recognized for having represented numerous official committees of unsecured creditors, ad hoc committees, individual creditors and investors in many chapter 11 cases in this district and others. Further, Stroock attorneys, including those who have provided legal services in these Chapter 11 Cases, have actively participated in leadership positions in bar associations and other organizations, have written for local and national publications, and have spoken on panels involving creditors' rights and bankruptcy areas. Stroock's attorneys are experienced in all aspects of bankruptcy matters, possess a high level of expertise, and have an excellent reputation in the business and legal communities. Furthermore, Stroock has particular experience in the areas of insolvency, workout and corporate reorganization.

75. **The "Undesirability" of the Case.** Serving as counsel to the Committee in these Chapter 11 Cases has not been undesirable for Stroock.

76. **The Nature and Length of the Professional Relationship with the Client.** Stroock was selected as the Committee's counsel shortly after the Committee's formation, on August 19, 2020, and was retained effective as of that date pursuant to an order of the Court dated October 16, 2020. Stroock has been rendering services continuously to the Committee since the

Committee was formed, and Stroock has rendered such services in a necessary and appropriate manner.

77. **Awards in Similar Cases.** Stroock believes that its fees are consistent with fees allowed in similar proceedings for similar services rendered and results obtained. Stroock respectfully requests that the Court take notice of the awards made in similar cases of this size and complexity.

78. Bankruptcy Code section 330 also authorizes “reimbursement for actual, necessary expenses” incurred by a retained professional. 11 U.S.C. §330(a)(1)(B). Stroock seeks reimbursement for actual and unpaid out-of-pocket expenses incurred in connection with its representation of the Committee during the Fee Period in the amount of \$5,604.23. These expenses were incurred in accordance with Stroock’s normal practice of charging clients for expenses related to particular matters, including transportation, photocopying, delivery service, postage and package delivery, vendor charges, court fees, transcript costs, computer-aided research, airfare, meals (including overtime meals), lodging and other out-of-pocket expenses incurred in providing professional services. Stroock has endeavored to minimize these expenses to the fullest extent possible and has provided a detailed summary of the expenses in the Monthly Statements attached hereto as **Exhibit D.**

79. For the reasons set forth herein, Stroock has satisfied the *Johnson* factors. Accordingly, it is respectfully requested that the Court allow the requested fees and expenses in the amount of \$1,425,864.23 for the period from November 1, 2020 through and including January 31, 2021, which amount consists of \$1,420,260.00 in fees and \$5,604.23 in expenses.

STATEMENT PURSUANT TO U.S. TRUSTEE GUIDELINES

80. The following statement is provided pursuant to ¶ C.5. of the Appendix B Guidelines.

- a. **Question:** Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period.

Answer: Yes; see discussion in paragraph 70 hereof.

- b. **Question:** If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client.

Answer: Not applicable.

- c. **Question:** Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case.

Answer: No.

- d. **Question:** Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application). If so, please quantify by hours and fees.

Answer: No.

- e. **Question:** Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.

Answer: No.

- f. **Question:** If the fee application includes any rate increases since retention: (i) Did your client review and approve those rate increases in advance? (ii) Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?

Answer: Yes. With the authority of the Committee, on December 18, 2020, Stroock filed its *Notice of Rate Increase Pursuant to Order Authorizing Retention and Employment of Stroock & Stroock & Lavan LLC as Attorneys for the Official Committee of Unsecured Creditors Effective as of January 1, 2021* [Docket No. 672], and implemented such increases as set forth in this application.

RESERVATION OF RIGHTS

81. Although every effort has been made to include all fees and expenses incurred during the Fee Period, some fees and expenses may not be included in this Application due to delays in accounting and processing of such time and expenses. Accordingly, Stroock reserves the opportunity to make further application to this Court for the allowance of any such fees and expenses incurred during the Fee Period but not included herein.

NO PRIOR REQUEST

82. No prior request for the relief sought in this Application has been made to this or any other court.

CONCLUSION

WHEREFORE, Stroock respectfully requests that the Court:

- (a) approve interim allowance for the Fee Period of \$1,420,260.00 for services rendered to the Committee and \$5,604.23 for expenses that Stroock incurred in connection with the rendering of such services during the period from November 1, 2020 through and including January 31, 2021;
- (b) authorize the Debtors to immediately pay to Stroock any unpaid portion of such allowed fees and expenses; and
- (c) award such other relief as the Court deems just and proper under the circumstances.

Dated: March 1, 2021

Respectfully submitted,

/s/ Kenneth Pasquale

Kenneth Pasquale
Stroock & Stroock & Lavan LLP
180 Maiden Lane
New York, NY 10038-4982
(212) 806-5562
Fax No. (212) 806-6006
kpasquale@stroock.com

EXHIBIT A

Pasquale Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§ § §	Chapter 11
FIELDWOOD ENERGY LLC, <i>et al.</i> , ¹	§ § § §	Case No. 20-33948 (MI)
Debtors.	§	(Jointly Administered)

**DECLARATION OF KENNETH PASQUALE IN SUPPORT OF
SECOND INTERIM FEE APPLICATION OF STROOCK & STROOCK & LAVAN LLP,
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
FIELDWOOD ENERGY LLC, *ET AL.*, FOR THE PERIOD FROM NOVEMBER 1, 2020
THROUGH AND INCLUDING JANUARY 31, 2021**

I, Kenneth Pasquale, declare under penalty of perjury pursuant to 28 U.S.C. § 1746 as follows:

1. I am a member of Stroock & Stroock & Lavan LLP (“Stroock”), which maintains offices for the practice of law at 180 Maiden Lane, New York, New York 10038. I am an attorney-at-law, duly admitted and in good standing to practice in the State of New York, and numerous courts including the United States Court of Appeals for the Second Circuit, and the United States District Courts for the Southern and Eastern Districts of New York. I am admitted *pro hac vice* before this Court.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

2. I have reviewed the foregoing Second Interim Fee Application of Stroock, counsel for the Official Committee of Unsecured Creditors (the “Committee”) of Fieldwood Energy LLC, *et al.* (the “Debtors”), for the period from November 1, 2020 through and including January 31, 2021 (the “Application”). To the best of my knowledge, information and belief, the statements contained in the Application are true and correct. In addition, I believe that the Application complies with Bankruptcy Local Rule 2016-1.

3. In connection therewith, I hereby certify that:

- a. to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions, except as specifically set forth herein;
- b. except to the extent disclosed in the Application, the fees and disbursements sought in the Application are billed at rates customarily employed by Stroock and generally accepted by Stroock’s clients;
- c. in providing a reimbursable expense, Stroock does not make a profit on that expense, whether the service is performed by Stroock in-house or through a third party;
- d. in accordance with Bankruptcy Rule 206(a) of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. § 504, no agreement or understanding exists between Stroock and any other person for the sharing of compensation to be received in connection with the above case except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, and Bankruptcy Local Rules; and
- e. all services for which compensation is sought were professional services on behalf of the Committee and not on behalf of any other person.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: March 1, 2021

/s/ Kenneth Pasquale
Kenneth Pasquale

EXHIBIT B

Details of Fees and Expenses

Summary of Timekeepers Included in this Fee Application						
Name of Professional	Position	Department	Bar Admission Date	Hours	Rate	Amount
Cota, Alexandro	Partner	Financial Restructuring	2005	48.7	\$1,224	\$59,593.00
Hansen, Kristopher M.	Partner	Financial Restructuring	1996	91.9	1,729	158,928.50
Jewett, Michelle M.	Partner	Tax	2004	7.4	1,486	10,995.00
Merola, Frank A.	Partner	Financial Restructuring	1988	67.5	1,517	102,425.00
Pasquale, Kenneth	Partner	Financial Restructuring	1990	156.3	1,545	241,542.50
Sasson, Gabriel	Partner	Financial Restructuring	2010	38.0	1,097	41,670.00
Speiser, Mark A.	Senior Counsel	Financial Restructuring	1978	0.2	1,525	305.00
Storz, John F.	Partner	Financial Restructuring	1996	27.2	1,312	35,690.00
Ashuraey, Sam N.	Associate	Financial Restructuring	2017	145.7	913	133,073.00
Gargano, Charles E.	Associate	Financial Restructuring	2020	66.5	608	40,449.50
Iaffaldano, John F.	Associate	Financial Restructuring	2019	197.2	593	116,857.00
Isaacson, Marni M.	Associate	Financial Restructuring	2014	96.3	964	92,794.50
Mann, Jeffrey M.	Special Counsel	Intellectual Property	2001	1.0	995	995.00
Millman, Sherry J.	Special Counsel	Financial Restructuring	1985	238.0	1,097	261,121.00
Sadler, Tess M.	Associate	Financial Restructuring	2019	18.2	660	12,017.00
Santana, Alexandra	Associate	Financial Restructuring	2019	85.7	683	58,531.50
Totals for Attorneys				1,285.8		\$ 1,366,987.50

Name of Paraprofessional	Position	Department	Years in Position	Hours	Rate	Amount
Bannister, Shawn A.	Paralegal Supervisor	Corporate	15	52.9	\$410	\$21,689.00
Jones, Margaret	Legal Research Analyst	Resource Center	20	1.0	370	370.00
Laskowski, Mathew D.	Paralegal	Financial Restructuring	22	3.6	452	1,626.00
Magzamen, Michael	Paralegal Supervisor	Financial Restructuring	18	49.1	452	22,205.00
Mohamed, David	Paralegal	Financial Restructuring	30	19.3	373	7,195.00
Shea, Charles C	Paralegal	Corporate	2	0.5	375	187.50
Total for Paraprofessionals				126.4		\$53,272.50
Total				1,412.2		\$1,420,260.00

Summary of Compensation Requested by Project Category			
Matter Code		Hours	Amount
0001	Case Administration	59.3	\$ 36,492.50
0002	Meetings & Communications with Debtors	16.8	21,440.00
0003	Asset Disposition & Sales	45.4	54,260.00
0004	Relief from Stay / Adequate Protection Matters	4.0	4,755.00
0005	Court Hearings	32.2	28,977.00
0006	Creditors Committee Meetings and Communications	236.6	263,302.50
0007	Case Analysis / Pleading Analysis and Responses	34.0	28,890.00
0009	Stroock Fee Applications	45.7	31,503.50
0010	Other Professional Retention	19.1	14,787.50
0011	Other Professional Fee Applications	12.1	9,000.50
0012	Lien Review	399.7	336,131.50
0013	Leases and Contracts	0.1	147.50
0014	Cash Collateral / DIP / Financing	4.5	5,839.00
0015	Litigation & Adversary Proceedings	40.4	42,252.00
0016	Business Operations	1.1	1,530.00
0017	Employee Benefits / Pensions	5.2	4,205.50
0018	Tax Issues	7.4	10,995.00
0020	Valuation / Asset Analysis & Recovery	26.8	28,947.00
0021	Schedules / SoFAs / UST Reports	1.3	1,640.00
0022	Claims Administration & Objections	36.8	41,395.00
0023	Plan & Disclosure Statement	383.7	453,769.00
	Total	1,412.2	\$ 1,420,260.00

Summary of Expense Reimbursement Requested by Category	
Category	Amount
Outside Messenger Service	\$ 233.36
Meals	80.00
Local Transportation	398.02
Outside Professional Services	3,145.41
Lexis/Nexis	68.40
Westlaw	1,679.04
Total	\$ 5,604.23

EXHIBIT C

Customary and Comparable Compensation Disclosures

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES

Category of Timekeeper	Blended Hourly Rate	
	Non-Bankruptcy Blended Hourly Rate for New York Timekeepers	Blended Hourly Rate for This Fee Application
Partner	\$1,049	\$1,489
Of Counsel	995	N/A
Associate/ Special Counsel	651	844
Paralegal	333	421
All Timekeepers Aggregated	754	1,006

As reflected in the chart above, the blended hourly rate for all Stroock timekeepers located in the New York office (including both professionals and paraprofessionals) who billed to non-bankruptcy matters (collectively, the “Non-Bankruptcy Matters”)¹ during the period beginning on November 1, 2020 through and including January 31, 2021 (the “Comparable Period”) was, in the aggregate, approximately \$754 per hour (the “Non-Bankruptcy Blended Hourly Rate”).²

The blended hourly rate for all Stroock timekeepers (including both professionals and paraprofessionals) who billed to the Chapter 11 Cases during the Fee Period was approximately \$1,006 per hour (the “Blended Hourly Rate for This Fee Application”).³

¹ Stroock has a vibrant practice representing hedge funds, private equity funds, banks, and other financial institutions in complex out-of-court restructuring transactions and distressed M&A transactions. It is the nature of this practice that the professionals and paraprofessionals who work primarily within Stroock’s Financial Restructuring Group work on engagements in bankruptcy proceedings and outside of bankruptcy. Accordingly, “Non-Bankruptcy Matters” consist of matters for which Stroock’s New York timekeepers represented a client in a matter other than an in-court bankruptcy proceeding, and the Non-Bankruptcy Matters include time billed by Stroock’s New York timekeepers who work primarily within Stroock’s Financial Restructuring Group.

² Stroock calculated the blended rate for Non-Bankruptcy Matters by dividing the total dollar amount billed by Stroock’s New York timekeepers to the Non-Bankruptcy Matters during the Comparable Period by the total number of hours billed by Stroock’s New York timekeepers to the Non-Bankruptcy Matters during the Comparable Period.

³ Stroock calculated the blended rate for timekeepers who billed to the Chapter 11 Cases by dividing the total dollar amount billed by such timekeepers during the Fee Period by the total number of hours billed by such timekeepers during the Fee Period.

EXHIBIT D

Monthly Fee Statements

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

FIELDWOOD ENERGY LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-33948 (MI)

(Jointly Administered)

Objection Deadline: January 4, 2021

**FOURTH MONTHLY STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURRED FOR THE PERIOD NOVEMBER 1, 2020
THROUGH NOVEMBER 30, 2020 BY STROOCK & STROOCK & LAVAN LLP
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Stroock & Stroock & Lavan LLP (“Stroock”)², counsel for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits this Fourth Monthly Statement of Services Rendered and Expenses Incurred (the “Monthly Fee Statement”) for the period November 1, 2020 through November 30, 2020 (the “Statement Period”), in accordance with the Court’s order, dated September 17, 2020, establishing interim compensation procedures for this case (the “Compensation Order”) [Docket No. 367]. In support of the Monthly Fee Statement, Stroock respectfully represents as follows:

Relief Requested

1. Stroock respectfully submits this Monthly Fee Statement for: (i) compensation of fees for reasonable, actual and necessary services rendered by Stroock on behalf of the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Compensation Order.

Committee during the Statement Period; and (ii) reimbursement of reasonable, actual and necessary expenses incurred by Stroock on behalf of the Committee during the Statement Period.

2. Stroock seeks compensation for professional services rendered and reimbursement of expenses incurred during the Statement Period in the amounts set forth as below:

Total Fees:	\$406,765.20 (80% of \$508,456.50)
Total Expenses:	\$1,020.53
Total:	\$407,785.73

3. A detailed statement of hours spent rendering legal services to the Committee during the Statement Period is attached hereto as Exhibit A. A detailed list of disbursements made or incurred by Stroock in connection with services performed on behalf of the Committee during the Statement Period is attached hereto as Exhibit B.

4. Pursuant to the Compensation Order, Stroock seeks payment of \$407,785.73 from the Debtors for the Statement Period, representing (a) 80% of Stroock's total fees for services rendered and (b) 100% of the total expenses incurred during the Statement Period.

Notice

5. In accordance with the Compensation Order, notice of this Monthly Fee Statement has been served upon the following parties (collectively, as further defined in the Compensation Order, the "Notice Parties"): (i) the Debtors; (ii) counsel to the Debtors; (iii) counsel to the Ad Hoc Group of Secured Lenders; and (iv) the Office of the United States Trustee for the Southern District of Texas.

6. Pursuant to the Compensation Order, objections to the Monthly Fee Statement, if any, must be served upon the Notice Parties, including Stroock, no later than **January 4, 2021**

(the “**Objection Deadline**”), setting forth the nature of the objection and the specific amounts of fees and expenses at issue.

7. If no objection to the Monthly Fee Statement is received by the Objection Deadline, the Debtors shall pay Stroock the amounts of fees and expenses identified in the Monthly Fee Statement.

8. To the extent an objection to the Monthly Fee Statement is received on or prior to the Objection Deadline, the Debtors may withhold payment of that portion of the payment requested to which the objection is directed, and shall promptly pay the remainder of the fees and expenses as set forth herein. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: December 21, 2020
New York, New York

STROOCK & STROOCK & LAVAN LLP

/s/ Kenneth Pasquale

Kristopher M. Hansen

Kenneth Pasquale

Sherry J. Millman

180 Maiden Lane

New York, NY 10038

Telephone: (212) 806-5400

Facsimile: (212) 806-6006

*Counsel to the Official Committee of Unsecured
Creditors*

FIELDWOOD ENERGY LLC, *et al.*
SUMMARY OF FEES
NOVEMBER 1, 2020 – NOVEMBER 30, 2020

Name of Professional	Position	Department	Bar Admission Date	Hours	Rate	Amount
Cota, Alexandro	Partner	Financial Restructuring	2005	21.1	\$1,195	\$25,214.50
Hansen, Kristopher M.	Partner	Financial Restructuring	1996	13.4	1,650	22,110.00
Jewett, Michelle M.	Partner	Tax	2004	1.0	1,395	1,395.00
Merola, Frank A.	Partner	Financial Restructuring	1988	21.4	1,475	31,565.00
Pasquale, Kenneth	Partner	Financial Restructuring	1990	45.8	1,475	67,555.00
Storz, John F.	Partner	Financial Restructuring	1996	2.0	1,250	2,500.00
Ashuraey, Sam N.	Associate	Financial Restructuring	2017	29.8	850	25,330.00
Gargano, Charles E.	Associate	Financial Restructuring	2020	19.6	550	10,780.00
Iaffaldano, John F.	Associate	Financial Restructuring	2019	81.5	550	44,825.00
Isaacson, Marni M.	Associate	Financial Restructuring	2014	75.2	955	71,816.00
Mann, Jeffrey M.	Special Counsel	Intellectual Property	2001	1.0	995	995.00
Millman, Sherry J.	Special Counsel	Financial Restructuring	1985	80.8	1,095	88,476.00
Sadler, Tess M.	Associate	Financial Restructuring	2019	3.2	595	1,904.00
Santana, Alexandra	Associate	Financial Restructuring	2019	74.4	675	50,220.00
Sasson, Gabriel	Special Counsel	Financial Restructuring	2010	20.6	1,095	22,557.00
Totals for Attorneys				490.8		\$467,242.50

Name of Paraprofessional	Position	Department	Years of Experience	Hours	Rate	Amount
Bannister, Shawn A.	Paralegal Supervisor	Corporate	15	52.9	\$410	\$21,689.00
Laskowski, Mathew D.	Paralegal	Financial Restructuring	22	2.5	450	1,125.00
Magzamen, Michael	Paralegal Supervisor	Financial Restructuring	18	26.5	450	11,925.00
Mohamed, David	Paralegal	Financial Restructuring	31	17.5	370	6,475.00
Total for Paraprofessionals				99.4		\$41,214.00
Total				590.2		\$508,456.50

FIELDWOOD ENERGY LLC, *et al.*
COMPENSATION BY PROJECT CATEGORY
NOVEMBER 1, 2020 – NOVEMBER 30, 2020

Matter Code	Project Category	Hours	Amount
0001	Case Administration	30.2	\$ 19,572.50
0002	Meetings & Communications with Debtors	8.2	9,967.00
0003	Asset Disposition & Sales	3.2	3,416.50
0004	Relief from Stay / Adequate Protection Matters	0.1	147.50
0005	Court Hearings	7.8	8,999.50
0006	Creditors Committee Meetings and Communications	67.4	71,685.00
0007	Case Analysis/ Pleading Analysis and Responses	24.8	19,111.50
0009	Stroock Fee Applications	42.3	28,616.00
0010	Other Professional Retention	8.1	4,455.00
0011	Other Professional Fee Applications	6.4	5,058.00
0012	Lien Review	324.3	265,681.00
0014	Cash Collateral/DIP/Financing	2.5	3,079.50
0015	Litigation & Adversary Proceedings	10.2	13,695.00
0016	Business Operations	1.1	1,530.00
0017	Employee Benefits / Pensions	4.5	3,335.50
0018	Tax Issues	1.0	1,395.00
0020	Valuation / Asset Analysis & Recovery	23.6	24,929.50
0021	Schedules/SoFAs/UST Reports	0.8	902.50
0022	Claims Administration & Objections	14.1	9,327.00
0023	Plan & Disclosure Statement	9.6	13,553.00
	Total	590.2	\$ 508,456.50

FIELDWOOD ENERGY LLC, *et al.*
DISBURSEMENT SUMMARY
NOVEMBER 1, 2020 – NOVEMBER 30, 2020

Disbursement	Amount
Outside Messenger Service	\$ 93.67
Local Transportation	309.82
Lexis/Nexis	68.40
Westlaw	548.64
Total	\$ 1,020.53

Exhibit A

Detailed Time Entries

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INVOICE

INVOICE NO.	780206
CLIENT	Official Committee of Unsecured Creditors Fieldwood Energy LLC, <i>et al.</i>
FOR PROFESSIONAL SERVICES RENDERED in the captioned matter for the period through November 30, 2020, including:	
RE	Case Administration 007168 0001

DATE	DESCRIPTION	NAME	HOURS
11/01/2020	Confer w C. Gargano re tasks.	Millman, S.J.	0.2
11/02/2020	Update task list.	Gargano, C.E.	0.8
11/02/2020	Obtain data room docs and circulate among working group (.3); obtain, archive and circulate ECF filed documents (.1); daily docket review and working group update (.2).	Magzamen, M.S.	0.6
11/03/2020	Revise workstreams list (.1); email C. Gargano re same (.1).	Iaffaldano, J.F.	0.2
11/03/2020	Circulate ECF filed docs.	Magzamen, M.S.	0.1
11/04/2020	Update task list.	Gargano, C.E.	0.5
11/04/2020	Emails w/ M. Magzamen and S. Millman re pro hac vice (.2); email M. Magzamen re data room (.1).	Iaffaldano, J.F.	0.3
11/04/2020	Email M. Magzamen re data room.	Iaffaldano, J.F.	0.0
11/04/2020	Confer w/ S. Millman (.1); review data room for certain items (.2); confer w/ S. Millman re: SSL PHV admissions (.2).	Magzamen, M.S.	0.5
11/05/2020	Update task list.	Gargano, C.E.	0.4

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11/05/2020	Revise workstreams list (.1); email C. Gargano re same (.1).	Iaffaldano, J.F.	0.2
11/05/2020	Correspond with M. Isaacson re dataroom updates (.3); obtain documents, organize same (.8); circulate to team (.1).	Laskowski, M.D.	1.2
11/05/2020	Constant check up data rooms for updates (.4); obtain and circulate new data room postings (.8); receive Weil data room credentials and obtain/circulate contents (.5); confer w/ M. Laskowski and M. Isaacson re: same (.4); review docket and update working group (.2).	Magzamen, M.S.	2.3
11/06/2020	Confer w/ M. Isaacson, S. Millman, et al. re: data rooms and contents (.5); review docket and update working group (.1).	Magzamen, M.S.	0.6
11/06/2020	Confer w/team re various admin issues.	Pasquale, K.	0.3
11/09/2020	Update task list.	Gargano, C.E.	0.4
11/09/2020	Revise workstreams list (.1); email C. Gargano re same (.1); emails w/ C. Gargano re task list (.2).	Iaffaldano, J.F.	0.4
11/09/2020	Confer w/ S. Millman re: docket items.	Magzamen, M.S.	0.1
11/09/2020	Confer w/ team re pending items.	Pasquale, K.	0.3
11/10/2020	Update task list.	Gargano, C.E.	0.5
11/10/2020	Confer re: case status.	Isaacson, M.M.	0.8
11/10/2020	Gather non-PEO docs and prepare to send to counsel (.7); confer w/ S. Millman and K. Pasquale re: same (.2); obtain, archive and circulate ECF filed documents (.4); confer w/ J. Iaffaldano (.1); research and obtain precedent briefs (.2); review docket and update working group (.1).	Magzamen, M.S.	1.7
11/11/2020	Revise workstreams list (.2); discuss same w/ C. Gargano (.2).	Iaffaldano, J.F.	0.4
11/11/2020	Confer w/ K. Pasquale re: docs for counsel to UCC member (.1); confer w/ working group re: mortgage docs (.2); arrange sharefile re: same (.7).	Magzamen, M.S.	1.0

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11/11/2020	Respond to creditor inquiry and report internally re discussions (.3); follow up with Conway team re additional diligence items (.3).	Millman, S.J.	0.6
11/12/2020	Discussions re case status and workstreams.	Hansen, K.M.	1.0
11/12/2020	Correspond with T. Sadler, M. Magzamen re data room updates; review notice of data room update (.1); obtain new documents (.2); organize on team drive (.2); circulate to team (.1).	Laskowski, M.D.	0.6
11/12/2020	Review data room and obtain/circulate docs; review docket and circulate calendar/docket update.	Magzamen, M.S.	0.4
11/13/2020	Update task list.	Gargano, C.E.	0.4
11/13/2020	Discussions re case status and workstreams.	Hansen, K.M.	0.8
11/13/2020	Revise workstreams list (.1); email C. Gargano re same (.1).	Iaffaldano, J.F.	0.2
11/13/2020	Obtain and circulate precedent lien challenge pleadings; review docket and update working group.	Magzamen, M.S.	0.4
11/13/2020	Follow up with team members re tasks.	Millman, S.J.	0.2
11/15/2020	Email S. Millman re status of workstreams.	Iaffaldano, J.F.	0.2
11/16/2020	Confer w/ J. Iaffaldano re: SDTX procedure and hearings (.2); review data room and other contents forwarded for duplication (.6); confer w/ S. Millman re: same (.2); review docket and update working group (.2).	Magzamen, M.S.	1.2
11/17/2020	Update task list.	Gargano, C.E.	0.5
11/17/2020	Emails re pro hac vice.	Iaffaldano, J.F.	0.2
11/17/2020	Correspond with T. Sadler re dataroom updates (.1); obtain new documents (.2); archive same (.3); advise team of updates (.1).	Laskowski, M.D.	0.7
11/17/2020	Confer w/ K. Pasquale (.1); arrange for J. Iaffaldano re: PHV admission (.1); draft application re: same (.2); review case dockets and update working group (.2).	Magzamen, M.S.	0.6

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11/17/2020	Conf calls w/ Cole Schotz re admin issues.	Pasquale, K.	0.5
11/18/2020	Update task list.	Gargano, C.E.	0.2
11/18/2020	Emails re pro hac (.1); review workstreams list (.1).	Iaffaldano, J.F.	0.2
11/18/2020	Review case dockets, revise case calendars and update working group.	Magzamen, M.S.	0.2
11/18/2020	Discussions with J. Young (Conway) re case status and related matters.	Millman, S.J.	0.3
11/19/2020	Update task list.	Gargano, C.E.	0.1
11/19/2020	Call w/ C. Gargano re workstreams list.	Iaffaldano, J.F.	0.2
11/19/2020	Review docket and update working group.	Magzamen, M.S.	0.1
11/20/2020	Update task list.	Gargano, C.E.	0.2
11/20/2020	Emails w/ C. Gargano re task list (.2); update committee roll call list (.1); email C. Gargano re scheduling (.1)..	Iaffaldano, J.F.	0.4
11/20/2020	Obtain and circulate new data room contents; review case dockets and circulate updates among working group.	Magzamen, M.S.	0.3
11/21/2020	Obtain and circulate motion to extend automatic stay; discuss response deadline w/ S. Millman; calendar hearing	Magzamen, M.S.	0.3
11/22/2020	Calendar critical dates; obtain and circulate ECF filings.	Magzamen, M.S.	0.3
11/23/2020	Update task list.	Gargano, C.E.	0.3
11/23/2020	Obtain, archive and circulate ECF filed documents (.5); review case dockets, update calendars and circulate among working group (.2).	Magzamen, M.S.	0.7
11/24/2020	Update task list.	Gargano, C.E.	0.5
11/24/2020	Review workstreams list (.1); email G. Sasson re hearing dial in (.1).	Iaffaldano, J.F.	0.2
11/24/2020	Calendar hearing 11/25 hearing re: Atlantic Marine (.1); confer w/ S. Millman re: same (.1);	Magzamen, M.S.	0.7

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	confer w/ K. LaBrada re: same (.1); obtain and circulate new items posted to data room (.2); review main case and related docket, update calendars and circulate update among working group (.2).		
11/25/2020	Obtain, archive and circulate new data room postings (.2); obtain, archive and circulate ECF filings (.2); update calendars (.2); review main case and related dockets and update working group (.2).	Magzamen, M.S.	0.8
11/30/2020	Comment on workstreams list.	Ashuraey, S.N.	0.2
11/30/2020	Update task list.	Gargano, C.E.	0.3
11/30/2020	Review workstreams list (.2); email C. Gargano re same (.1); emails re professionals call scheduling and modification of same (.1).	Iaffaldano, J.F.	0.4
11/30/2020	Circulate contested hearing transcript (.1); obtain and circulate new data room postings (.2); review case dockets and update working group (.2).	Magzamen, M.S.	0.5
11/30/2020	Conf call w/ S. Millman, Conway re PEO designations.	Pasquale, K.	0.5

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	0.2	\$ 850	\$ 170.00
Gargano, Charles E.	5.1	550	2,805.00
Hansen, Kristopher M.	1.8	1,650	2,970.00
Iaffaldano, John F.	3.5	550	1,925.00
Iaffaldano, John F.	0.0	0	0.00
Isaacson, Marni M.	0.8	955	764.00
Laskowski, Mathew D.	2.5	450	1,125.00
Magzamen, Michael	13.4	450	6,030.00
Millman, Sherry J.	1.3	1,095	1,423.50
Pasquale, Kenneth	1.6	1,475	2,360.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 19,572.50	

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MATTER DISBURSEMENT SUMMARY

Outside Messenger Service	\$ 93.67
Local Transportation	309.82
Lexis/Nexis	68.40
Westlaw	548.64

TOTAL DISBURSEMENTS/CHARGES	\$ 1,020.53
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TOTAL FOR THIS MATTER	\$ 20,593.03
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RE	Meetings & Communications with Debtors 007168 0002
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DATE	DESCRIPTION	NAME	HOURS
11/02/2020	Participate in calls with company counsel re lien review.	Isaacson, M.M.	0.4
11/04/2020	Confer with J. Liou (Weil) regarding access to docs and related issues and confer with team re same.	Millman, S.J.	0.5
11/05/2020	Follow up communication with Weil re access to data base.	Millman, S.J.	0.1
11/06/2020	Confer with company counsel re: lien review document requests.	Isaacson, M.M.	0.5
11/06/2020	Email to Weil team re materials to be used in presentation.	Millman, S.J.	0.1
11/09/2020	Participate in update call with Weil re plan and other issues and report internally re same.	Millman, S.J.	0.3
11/09/2020	Conf call w/ Weil re status items.	Pasquale, K.	0.3
11/12/2020	Conf call w/ J. Liou and C. Carlson of Weil regarding multiple items (.3); post-call w/ team members (.1).	Cota, A.	0.4
11/12/2020	Confer with Weil re extension of milestones (.3); review of K. Pasquale memo to Weil re access to info following call with A. Bekker (Conway) re same (.2).	Millman, S.J.	0.5
11/12/2020	Conf call & emails w/ Weil re due diligence issues.	Pasquale, K.	0.4
11/13/2020	Prep for conf call w/ Weil including issues list (.3); conf call w/ Weil (.3); follow up issues w/ team (.3).	Cota, A.	0.9
11/13/2020	Confer with company counsel re lien review issues.	Isaacson, M.M.	0.3

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11/16/2020	Review information in prep for call w/ Weil.	Pasquale, K.	0.6
11/17/2020	Exchange correspondence with Debtors re lien review documents.	Merola, F.A.	0.2
11/17/2020	Call with Weil team to discuss case updates and access to info (.6); and confer with K. Pasquale following (.1).	Millman, S.J.	0.7
11/17/2020	Conf call w/ Weil re status items (.6); follow up call w/ Conway (.4).	Pasquale, K.	1.0
11/18/2020	Correspondence with Weil re mortgaged real estate.	Merola, F.A.	0.2
11/23/2020	Email to Weil team re plan issue (.2) and calls with C. Carlson (Weil) re same and other issues (.3).	Millman, S.J.	0.5
11/29/2020	Confer with Weil re materials to be disseminated.	Millman, S.J.	0.2
11/30/2020	Communicate w Weil re milestones.	Millman, S.J.	0.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Cota, Alexandro	1.3	\$ 1,195	\$ 1,553.50
Isaacson, Marni M.	1.2	955	1,146.00
Merola, Frank A.	0.4	1,475	590.00
Millman, Sherry J.	3.0	1,095	3,285.00
Pasquale, Kenneth	2.3	1,475	3,392.50
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 9,967.00	
TOTAL FOR THIS MATTER		\$ 9,967.00	

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RE	Asset Disposition & Sales 007168 0003
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DATE	DESCRIPTION	NAME	HOURS
11/04/2020	Confer further with A. Bekker (Conway) re info needed and review materials re documents.	Millman, S.J.	0.8
11/05/2020	IP diligence review and related correspondence (.7); confer internally regarding same (.3).	Mann, J.M.	1.0
11/17/2020	Discussions with Conway team re p & a issues and schedules of information needed (.3); review of vendor information provided (.1).	Millman, S.J.	0.4
11/29/2020	Review Conway analysis of P&A liability.	Merola, F.A.	0.3
11/30/2020	Review Conway presentation on P&A liabilities.	Iaffaldano, J.F.	0.3
11/30/2020	Review summary of P&A liabilities.	Storz, J.F.	0.4

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Iaffaldano, John F.	0.3	\$ 550	\$ 165.00
Mann, Jeffrey M.	1.0	995	995.00
Merola, Frank A.	0.3	1,475	442.50
Millman, Sherry J.	1.2	1,095	1,314.00
Storz, John F.	0.4	1,250	500.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 3,416.50	

TOTAL FOR THIS MATTER	\$ 3,416.50
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RE	Relief from Stay / Adequate Protection Matters 007168 0004
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DATE	DESCRIPTION	NAME	HOURS
11/20/2020	Review Garcia stay relief Stipulation.	Merola, F.A.	0.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Merola, Frank A.	0.1	\$ 1,475	\$ 147.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 147.50
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TOTAL FOR THIS MATTER	\$ 147.50
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RE	Court Hearings 007168 0005
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DATE	DESCRIPTION	NAME	HOURS
11/06/2020	Confer w/ working group and calendar hearing updates/reminders.	Magzamen, M.S.	0.4
11/22/2020	Confer w/ M. Warner (Cole Schotz) and S. Millman hearing preparation.	Magzamen, M.S.	0.2
11/22/2020	Review witness and exhibit list; review notice of emergency hearing.	Merola, F.A.	0.2
11/23/2020	Review agenda.	Merola, F.A.	0.1
11/24/2020	Confer w/ K. Pasquale (.2); obtain and organize documents for hearing (.6).	Magzamen, M.S.	0.8
11/24/2020	Participate in hearing re extension of automatic stay.	Merola, F.A.	0.2
11/24/2020	Monitor stay hearing matter.	Millman, S.J.	0.1
11/24/2020	Prep for (.5) & court hearing re debtors' emergency motion to extend stay (.2).	Pasquale, K.	0.7
11/24/2020	Telephonically monitor hearing on motion to apply automatic stay.	Sadler, T.M.	0.3
11/25/2020	Prepare for (.1) and monitor Atlantic hearing (.7) and follow up discussion re same (.5).	Hansen, K.M.	1.3
11/25/2020	Monitor hearing re extension of stay to co working interest owners (.8) and communications with committee member and internally follow-up re: hearing (.2).	Millman, S.J.	1.0
11/25/2020	Review complaint & motion in prep for (1.0) & court hearing re debtors' emergency motion to extend stay (.8).	Pasquale, K.	1.8
11/25/2020	Telephonically monitor hearing re adversary proceeding.	Sadler, T.M.	0.7

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Hansen, Kristopher M.	1.3	\$ 1,650	\$ 2,145.00
Magzamen, Michael	1.4	450	630.00
Merola, Frank A.	0.5	1,475	737.50
Millman, Sherry J.	1.1	1,095	1,204.50
Pasquale, Kenneth	2.5	1,475	3,687.50
Sadler, Tess M.	1.0	595	595.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 8,999.50
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TOTAL FOR THIS MATTER	\$ 8,999.50
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RE	Creditors Committee Meetings and Communications 007168 0006		
DATE	DESCRIPTION	NAME	HOURS
11/01/2020	Internal communication re diligence requests and internal meeting.	Millman, S.J.	0.4
11/02/2020	Internal team call re: strategy (.7); coordinate call with Conway (.1).	Ashuraey, S.N.	0.8
11/02/2020	Conf call regarding UCC workstreams (.7) and post call next steps discussion (.2).	Cota, A.	0.9
11/02/2020	Internal call re case update (.7) and prep re same (.1).	Gargano, C.E.	0.8
11/02/2020	Review draft Committee website (.8); exchange emails w/ S. Millman and K. Pasquale re same (.2); exchange emails w/ O. Bitman (Prime Clerk) re comments to draft website (.3); call w/ internal team re case update and strategy discussion (.7); email S. Millman re scheduling of same (.2).	Iaffaldano, J.F.	2.2
11/02/2020	Participate in calls re: case strategy (.8); participate in calls with local counsel (.2).	Isaacson, M.M.	1.0
11/02/2020	Participate in SSL strategy call.	Merola, F.A.	0.8
11/02/2020	Prepare for (.1) and participate in internal call re case analysis issues (.7).	Millman, S.J.	0.8
11/02/2020	Internal conf call re status & strategy	Pasquale, K.	0.7
11/02/2020	Internal team status call re strategy and analysis.	Sadler, T.M.	0.5
11/02/2020	Participate on strategy call with Stroock team.	Storz, J.F.	0.7
11/03/2020	Call with Conway re: next steps.	Ashuraey, S.N.	0.4
11/03/2020	Revise Committee website (.3); email Prime Clerk re same (.1).	Iaffaldano, J.F.	0.4
11/03/2020	Call with A. Bekker (Conway) re info needed	Millman, S.J.	2.1

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	and review of deck related thereto (1.5); prepare for and participate in call with K. Pasquale and Conway team re next steps (.6).		
11/03/2020	Conf call w/ Conway re tasks.	Pasquale, K.	0.5
11/04/2020	Review emails from S. Millman and K. Hansen sent to UCC re case updates.	Iaffaldano, J.F.	0.2
11/04/2020	Review of draft declaration (.2) and provide comments and further discussion with re same (.3).	Millman, S.J.	0.5
11/05/2020	Communicate with Committee member re analysis requested (.4); and confer with Conway and K. Pasquale re same (.3); continued review of draft declaration and materials re service and confer with J. Iaffaldano re same (.3).	Millman, S.J.	1.0
11/06/2020	T/c A. Bekker (Conway) re materials for Committee presentation and review communication detailing same (.4); follow up with Cole Schotz re issue of committee appointment (.1); respond to creditor inquiry (.2).	Millman, S.J.	0.7
11/06/2020	Revise draft declaration re 1102(b) motion service.	Pasquale, K.	0.2
11/09/2020	Telephonically attend weekly UCC professionals call.	Ashuraey, S.N.	0.3
11/09/2020	Conf calls / professionals regarding updates and issues (.4); analysis related thereto (.5).	Cota, A.	0.9
11/09/2020	Call w/ UCC professionals group re case status (.3); review Conway MacKenzie presentation re same (.2).	Iaffaldano, J.F.	0.5
11/09/2020	Participate in Committee professionals calls (.3) and prep for the same (.2).	Isaacson, M.M.	0.5
11/09/2020	Review Conway UCC materials (.3); call with UCC professionals (.3); review draft agenda (.2).	Merola, F.A.	0.8
11/09/2020	Prepare agenda for professionals call and UCC meeting and review internally (.3); participate in UCC professionals call (.4); review of Conway presentation to be sent to Committee and confer	Millman, S.J.	1.9

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	with Conway team re same (1.0); email to Committee (.2).		
11/09/2020	Prep for UCC meeting w/ UCC professionals (.3); review Conway draft deck to UCC (.3).	Pasquale, K.	0.6
11/10/2020	Attend weekly committee call (.8) and prep (.1).	Ashuraey, S.N.	0.9
11/10/2020	Weekly conf call w/ Committee.	Cota, A.	0.5
11/10/2020	Prepare for (.3) and attend weekly UCC call (.8).	Iaffaldano, J.F.	1.0
11/10/2020	Prepare for (.2) and participate in committee calls (.8).	Isaacson, M.M.	1.4
11/10/2020	Participate in UCC meeting (.8); review materials prepared re same (.1).	Merola, F.A.	0.9
11/10/2020	Prepare for (.4) and participate in Committee call (.8); follow up call with K. Pasquale and call with A. Bekker (Conway) re same (.5).	Millman, S.J.	1.7
11/10/2020	Prep for (.2) & Committee meeting (.8); t/c & email w/Committee member re information request (.4).	Pasquale, K.	1.4
11/10/2020	Participate on call with Committee and its advisors.	Storz, J.F.	0.9
11/11/2020	Confer with M. Magzamen, M. Isaacson and K. Pasquale re info to be provided to Committee member (.4); confer with M. Warner (Cole Schotz) re committee appointments (.1).	Millman, S.J.	0.5
11/13/2020	Respond to creditor.	Millman, S.J.	0.2
11/15/2020	Participate in committee meetings (.8); prep re same (.1).	Isaacson, M.M.	0.9
11/16/2020	Attend weekly professionals call.	Ashuraey, S.N.	0.3
11/16/2020	Conf call w/ UCC Professionals for weekly catchup (.5); conf call w/ Cole Schotz on workstream updates (.4).	Cota, A.	0.9
11/16/2020	Prep for committee meeting (.5); discussions re case status and workstreams (.5).	Hansen, K.M.	1.0
11/16/2020	Prepare for (.1) and attend weekly UCC	Iaffaldano, J.F.	0.5

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	professionals call (.4).		
11/16/2020	Prepare for (.4) and participate in call with committee professionals (.5).	Isaacson, M.M.	0.9
11/16/2020	Review and revise 1102(b) declaration.	Magzamen, M.S.	0.2
11/16/2020	Review proposed UCC agenda (.2); review Conway UCC materials (.3); call with UCC professionals re UCC meeting (.4).	Merola, F.A.	0.9
11/16/2020	Prepare materials for UCC professionals call and upcoming Committee call (.3); review of Conway presentation and discuss with A. Bekker (Conway) and revisions thereto (.5); UCC professionals call (.3); review draft declaration to be filed re 1102 motion and comments re same (.3).	Millman, S.J.	1.4
11/16/2020	Prep call w/ UCC professionals for Committee call.	Pasquale, K.	0.4
11/16/2020	Weekly professionals call (.4) and prep (.1).	Sadler, T.M.	0.5
11/17/2020	Attend weekly Committee call (.3); correspondence with team re: call with creditor (.2).	Ashuraey, S.N.	0.5
11/17/2020	Weekly update conf call (.3); conf call w/ M. Isaacson and G. Sasson regarding multiple issues regarding asset analysis and presentation format (.9); correspondence w/ UCC professionals on multiple matters (.2).	Cota, A.	1.4
11/17/2020	Weekly UCC call (.3) and prep for same (.2).	Gargano, C.E.	0.5
11/17/2020	Prepare for (.1) and attend weekly Committee meeting (.3); review Conway presentation re same (.3); emails w/ S. Ashuraey re creditor inquiry (.1); return call from creditor (.3); follow up emails w/ S. Ashuraey and S. Millman re same (.2).	Iaffaldano, J.F.	1.3
11/17/2020	Participate in committee call.	Isaacson, M.M.	0.3
11/17/2020	Participate in UCC meeting.	Merola, F.A.	0.4
11/17/2020	Prepare for and participate in Committee call (.4); follow up with S. Ashuray re connecting with creditor (.1); follow up with J. Iaffaldano re	Millman, S.J.	0.8

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	1102 document (.1); calls with Cole Sholtz team re information to committee member (.2).		
11/17/2020	Prep for (.2) & Committee meeting (.3).	Pasquale, K.	0.5
11/17/2020	Attend weekly Committee meeting.	Santana, A.	0.3
11/18/2020	Follow up in response to creditor inquiry.	Millman, S.J.	0.1
11/20/2020	Emails re: creditor inquiry.	Ashuraey, S.N.	0.2
11/20/2020	Communicate with Committee member re admin issues (.1); communicate with counsel to surety providers (.1).	Millman, S.J.	0.2
11/22/2020	Draft memo to committee and confer with K. Pasquale re same.	Millman, S.J.	0.4
11/23/2020	Weekly call with UCC professionals (.5); review emails and materials re: same (.3); call with surety creditor re case status (.3); research re: same (.3).	Ashuraey, S.N.	1.4
11/23/2020	Review Conway deck for UCC call.	Hansen, K.M.	0.5
11/23/2020	Call w/ UCC professionals re case update (.5); review agenda re same (.1); review Conway weekly presentation to UCC (.5).	Iaffaldano, J.F.	1.1
11/23/2020	Prepare for (.1) and participate in Committee professionals call (.5).	Isaacson, M.M.	0.6
11/23/2020	Review draft UCC agenda (.2); call with UCC professionals (.5); review UCC correspondence re meeting (.1).	Merola, F.A.	0.8
11/23/2020	Memo to Committee and follow up emails with Committee member (.4); memo re UCC professionals call and participate on call of UCC professionals (.5); call with surety provider counsel and memo to K. Hansen and K.Pasquale re same (.4).	Millman, S.J.	1.3
11/23/2020	Prep call w/ UCC professionals for UCC meeting.	Pasquale, K.	0.5
11/23/2020	Weekly status call with UCC professionals.	Sadler, T.M.	0.5
11/23/2020	Attend Weekly UCC Professionals Call.	Santana, A.	0.5

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11/24/2020	Attend weekly committee call (.6); review emails and materials for same (.2).	Ashuraey, S.N.	0.8
11/24/2020	UCC meeting (.6) and prep (.4); follow up re same (.5).	Hansen, K.M.	1.5
11/24/2020	Prepare for (.3); and attend weekly committee meeting (.6); email S. Millman re committee member availability (.1).	Iaffaldano, J.F.	1.0
11/24/2020	Participate in committee meeting.	Isaacson, M.M.	0.6
11/24/2020	Review Conway UCC materials (.1); participate in UCC meeting (.6); update correspondence with UCC (.1); review Conway weekly presentation (.2).	Merola, F.A.	1.0
11/24/2020	Prepare for (.2) and participate in Committee meeting (.6); follow up call with Committee member (.3); additional correspondence w/ Committee (.2); review of email with UST re appointments (.1).	Millman, S.J.	1.4
11/24/2020	UCC meeting.	Pasquale, K.	0.6
11/24/2020	Weekly call with UCC and UCC professionals (.6) and prep (.1).	Sadler, T.M.	0.7
11/24/2020	Attend weekly Committee meeting call.	Santana, A.	0.5
11/24/2020	Prep for committee call (.2); committee call (.6).	Sasson, G.	0.8
11/25/2020	Review committee update re automatic stay hearing.	Merola, F.A.	0.2
11/25/2020	Communications w/ Committee re: court hearing.	Pasquale, K.	0.8
11/29/2020	Review of Conway materials to be sent to Committee (.5); arrange for call with Conway and Stroock re presentation (.1).	Millman, S.J.	0.6
11/30/2020	Review proposed agenda for weekly committee call (.1); review Conway presentation materials re same (.4).	Iaffaldano, J.F.	0.5
11/30/2020	Participate in committee professionals call.	Isaacson, M.M.	0.3
11/30/2020	Review correspondence re UCC agenda.	Merola, F.A.	0.2

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11/30/2020	Internal communications re UCC professionals pre call (.3); memo to Committee and follow up communications (.4); call with Conway team re presentation materials and follow up on revisions (.5); calls with K. Pasquale re same (.2); calls to Committee member and follow up communication (.1); review two decks (.9).	Millman, S.J.	2.4
11/30/2020	Review draft Conway decks to Committee (.8); emails re agenda (.2).	Pasquale, K.	1.0

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	5.6	\$ 850	\$ 4,760.00
Cota, Alexandro	4.6	1,195	5,497.00
Gargano, Charles E.	1.3	550	715.00
Hansen, Kristopher M.	3.0	1,650	4,950.00
Iaffaldano, John F.	8.7	550	4,785.00
Isaacson, Marni M.	6.5	955	6,207.50
Magzamen, Michael	0.2	450	90.00
Merola, Frank A.	6.0	1,475	8,850.00
Millman, Sherry J.	18.4	1,095	20,148.00
Pasquale, Kenneth	7.2	1,475	10,620.00
Sadler, Tess M.	2.2	595	1,309.00
Santana, Alexandra	1.3	675	877.50
Sasson, Gabriel	0.8	1,095	876.00
Storz, John F.	1.6	1,250	2,000.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 71,685.00
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TOTAL FOR THIS MATTER	\$ 71,685.00
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RE	Case Analysis/ Pleading Analysis and Responses 007168 0007
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DATE	DESCRIPTION	NAME	HOURS
11/02/2020	Review Motion to Extend Removal.	Merola, F.A.	0.2
11/04/2020	Review and summarize Debtors' emergency motion to extend automatic stay (3.6); exchange emails w/ S. Millman and K. Pasquale re same (.5).	Iaffaldano, J.F.	4.1
11/09/2020	Review of motion re reporting with respect to controlled entities and follow up w/ F. Merola and message C. Gargano re same.	Millman, S.J.	0.4
11/10/2020	Discuss vendor issues and substantial interest entity motion with A. Bekker (Conway) and P. Jansen (Conway) (.4); prepare memo re same (.4).	Millman, S.J.	0.8
11/12/2020	Confer with A. Bekker (Conway) re issues related to non-debtor affiliates and re memo (.4); review of vendor info and follow up re same (.3).	Millman, S.J.	0.7
11/16/2020	Review motion to extend 2015.3 reports deadline (.3); prepare summary of same (.9); discuss same w/ C. Gargano (.2); email S. Millman re same (.1).	Iaffaldano, J.F.	1.5
11/16/2020	Review of J. Iaffaldano summary of motion re non debtor entities and follow up re same (.3); communication with K. Pasquale and with K. Hansen re surety issue (.3).	Millman, S.J.	0.6
11/17/2020	Prepare summary and recommendations re motion to extend time to file 2015.3 reports (1.7); internal emails re same (.4).	Iaffaldano, J.F.	2.1
11/20/2020	Review of lift stay order.	Millman, S.J.	0.1
11/21/2020	Review and summarize Debtors' emergency motion to extend automatic stay (3.6); exchange emails w/ S. Millman and K. Pasquale re same	Iaffaldano, J.F.	4.1

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(5).

11/21/2020	Review of Debtors' emergency motion and underlying pleadings (.9); review of applicable caselaw (1.3); confer with J. Iaffaldano re summary and revise same and confer with K. Pasquale re same (.5).	Millman, S.J.	2.7
11/22/2020	Revise memo re motion to extend automatic stay (.4); exchange emails w/ S. Millman re same (.1); review K. Pasquale comments re same (.2).	Iaffaldano, J.F.	0.7
11/22/2020	Confer with Debtors' counsel re emergency motion (.3); subsequent conference internally and revisions to memo (.8).	Millman, S.J.	1.1
11/23/2020	Review statement in support of motion to extend automatic stay (.4); review objection to same (.8); revise and finalize memo re motion to extend automatic stay (.6); emails w/ S. Millman re same (.2).	Iaffaldano, J.F.	2.0
11/23/2020	Review of pleadings filed in connection with Debtors' emergency motion and confer internally re same.	Millman, S.J.	1.5
11/24/2020	Review of additional exhibits and filings in connection with proposed extension of stay to co working interest owners (1.3); follow up review of materials related to surety providers (.5).	Millman, S.J.	1.8
11/29/2020	Review 1102 motion service list and statement clarifying same.	Iaffaldano, J.F.	0.4

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Iaffaldano, John F.	14.9	\$ 550	\$ 8,195.00
Merola, Frank A.	0.2	1,475	295.00
Millman, Sherry J.	9.7	1,095	10,621.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 19,111.50
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TOTAL FOR THIS MATTER	\$ 19,111.50
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STROOCK

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RE	Stroock Fee Applications 007168 0009
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DATE	DESCRIPTION	NAME	HOURS
11/02/2020	Review fee statements filed (1.0) and email correspondence to arrangement for payment under fee statements (1.5).	Gargano, C.E.	2.5
11/03/2020	Email correspondence re payment of fee applications.	Gargano, C.E.	0.4
11/04/2020	Email correspondence re fee applications.	Gargano, C.E.	0.1
11/11/2020	Check deadline for monthly fee statement objection (.2) and email correspondence re same (.3).	Gargano, C.E.	0.5
11/13/2020	Follow up re submissions to Weil.	Millman, S.J.	0.1
11/16/2020	Correspondence w/ S. Millman and M. Magzamen re September monthly fee statements (.3) and coordinating for payment (.7).	Gargano, C.E.	1.0
11/18/2020	Review interim compensation order.	Iaffaldano, J.F.	0.2
11/19/2020	Confer w/ S. Millman and C. Gargano re: status of October bill.	Magzamen, M.S.	0.2
11/20/2020	Review of fee invoice.	Millman, S.J.	0.1
11/20/2020	Review and revise October fee statement.	Pasquale, K.	0.6
11/23/2020	Finalize October fee statement and serve (1.5); draft SSL first interim fee application (1.1); confer w/ S. Millman, C. Gargano and B. Wallen (Cole Schotz) re: same (.3); further conferences w/ C. Gargano re: SSL first interim fee application (.3); finalize and circulate SSL, CM and CW October monthly fee statements (.3).	Magzamen, M.S.	3.5
11/23/2020	Review of monthly invoice and confer internally re interim fee application.	Millman, S.J.	0.4

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11/24/2020	Confer w/ J. Iaffaldano re interim fee application (.3) and review draft of the same (.2).	Gargano, C.E.	0.5
11/24/2020	Draft first interim fee application (3.5); emails w/ S. Millman re same (.2); confer w/ C. Gargano and M. Magzamen re same (.4); emails w/ internal billing department re same (.1).	Iaffaldano, J.F.	4.2
11/24/2020	Draft SSL first interim fee application (1.7); confer w/ C. Gargano and J. Iaffaldano re: same (.6); confer w/ Billing re: same (.2).	Magzamen, M.S.	2.5
11/24/2020	Confer with J. Iaffaldano re status; confer with K. Pasquale re timing and speak to B. Wallen (Cole Schotz) re same (.5); review of form and Cole Schotz doc (.4).	Millman, S.J.	0.9
11/25/2020	Draft DIP section for interim fee application.	Ashuraey, S.N.	0.8
11/25/2020	Assist with drafting of SSL interim fee application.	Gargano, C.E.	6.0
11/25/2020	Draft first interim fee application (3.2); emails w/ S. Millman (.1), S. Ashuraey (.2), and C. Gargano re same (.4).	Iaffaldano, J.F.	3.9
11/25/2020	Confer w/ J. Iaffaldano re: first interim fee application.	Magzamen, M.S.	0.3
11/25/2020	Confer with J. Iaffaldano re process issues and review first draft.	Millman, S.J.	0.8
11/28/2020	Revise first interim fee application (1.4); exchange emails w/ S. Millman re same (.3); review S. Millman comments to draft application (.4).	Iaffaldano, J.F.	2.1
11/28/2020	Address interim fee application queries.	Magzamen, M.S.	0.3
11/28/2020	Review of draft (1.0) and revise interim fee application (1.5).	Millman, S.J.	2.5
11/29/2020	Review K. Pasquale comments to interim fee application (.5); emails w/ S. Millman and K. Pasquale re filing same (.3).	Iaffaldano, J.F.	0.8
11/29/2020	Confer with K. Pasquale re revisions to interim fee application (.3) and make further changes to	Millman, S.J.	0.8

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same (.5).

11/29/2020	Review & revise draft interim fee application	Pasquale, K.	2.1
11/30/2020	Call w/ S. Millman re fee application filing (.3); emails w/ Cole Schotz re redaction (.2); emails w/ M. Magzamen re same (.2); circulate filed copies to Stroock team (.1) and Conway team (.1); emails w/ S. Millman and B. Wallen (Conway) re comments to proposed order of fee applications (.3); revise first interim fee application (.6); emails w/ B. Wallen (Cole Schotz) re same (.2); emails w/ M. Magzamen re filing (.1).	Iaffaldano, J.F.	2.1
11/30/2020	Follow-up w/ J. Iaffaldano and C. Gargano re: first interim fee application (.2); confer w/ local counsel re: same (.1); review, revise and finalize app (.7); redact wire information (.2); forward back to local counsel for filing (.2).	Magzamen, M.S.	1.4
11/30/2020	Coordination re finalizing and filing of interim fee application.	Millman, S.J.	0.7

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	0.8	\$ 850	\$ 680.00
Gargano, Charles E.	11.0	550	6,050.00
Iaffaldano, John F.	13.3	550	7,315.00
Magzamen, Michael	8.2	450	3,690.00
Millman, Sherry J.	6.3	1,095	6,898.50
Pasquale, Kenneth	2.7	1,475	3,982.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 28,616.00
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TOTAL FOR THIS MATTER	\$ 28,616.00
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STROOCK

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RE	Other Professional Retention 007168 0010
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DATE	DESCRIPTION	NAME	HOURS
11/04/2020	Prepare declaration in further support of 1102 motion and prime clerk retention (1.8); exchange emails w/ S. Millman re same (.2); exchange emails w/ K. Pasquale re same (.1); review Houlihan retention order (.4); compare to proposed order (.1).	Iaffaldano, J.F.	2.6
11/05/2020	Exchange emails w/ K. Pasquale and S. Millman re 1102 motion service (.3); review affidavits of service (.3); emails w/ Prime Clerk re same (.2); call w/ O. Bitman (Prime Clerk) re same (.2); revise declaration in support of motion (.6); email K. Pasquale re same (.2).	Iaffaldano, J.F.	1.8
11/06/2020	Revise declaration ISO 1102 motion and prime clerk retention (.8); emails w/ K. Pasquale re same (.3); revise affidavit of service re notice of hearing (.4); emails w/ K. Pasquale and S. Millman re same (.3); emails w/ O. Bitman (Prime Clerk) re same (.2).	Iaffaldano, J.F.	2.0
11/11/2020	Exchange emails w/ O. Bitman (Prime Clerk) re affidavit of service.	Iaffaldano, J.F.	0.2
11/16/2020	Finalize declaration in further support of 1102 motion service (.4); emails w/ B. Wallen (Cole Schotz) re same (.2); call w/ S. Millman re same (.1); email K. Pasquale re same (.1).	Iaffaldano, J.F.	0.8
11/17/2020	Prepare for (.1) and attend call w/ M. Warner (Cole Schotz) and K. Pasquale re declaration in further support of 1102 motion (.3); follow up emails w/ K. Pasquale and S. Millman re same (.2); call w/ K. Pasquale re hearing (.1).	Iaffaldano, J.F.	0.7

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Iaffaldano, John F.	8.1	\$ 550	\$ 4,455.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 4,455.00
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TOTAL FOR THIS MATTER	\$ 4,455.00
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RE	Other Professional Fee Applications 007168 0011
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DATE	DESCRIPTION	NAME	HOURS
11/02/2020	Emails re: wire information for UCC professionals and confer w/ C. Gargano re: same.	Magzamen, M.S.	0.4
11/02/2020	Review of fee submissions by the UCC professionals.	Millman, S.J.	0.3
11/05/2020	Review of fee submission by the UCC professionals.	Millman, S.J.	0.2
11/06/2020	Review Weil fee statement.	Merola, F.A.	0.2
11/06/2020	Call from P. Jansen (Conway) re fee issue (.2) and confer internally re same (.1); review of Weil fee application (.2).	Millman, S.J.	0.5
11/09/2020	Review of fee issues with Conway team.	Millman, S.J.	0.3
11/10/2020	T/c with P. Jansen (Conway) re fee matter (.1); discuss with K. Pasquale (.2).	Millman, S.J.	0.3
11/12/2020	Confer w/ Conway MacKenzie to confirm no objection to monthly fee statement (.1); draft request for payment (.2).	Magzamen, M.S.	0.3
11/13/2020	Confirm payment to Cole Schotz; confer w/ C. Gargano re: request for payment.	Magzamen, M.S.	0.3
11/13/2020	Review fee invoices filed.	Merola, F.A.	0.2
11/18/2020	Confer w/ A. Bekker (Conway) re: fee statement.	Magzamen, M.S.	0.1
11/20/2020	Review of Alix and other invoices submitted.	Millman, S.J.	0.3
11/23/2020	Review Cole Schotz draft fee application (.5); emails w/ S. Millman re same (.1).	Iaffaldano, J.F.	0.6
11/30/2020	Review Conway MacKenzie draft interim fee application (.8); provide comments to same (.2);	Iaffaldano, J.F.	1.6

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emails w/ A. Bekker (Conway) re same (.2);
 emails w/ S. Millman and B. Wallen (Cole
 Schotz) re Cole Schotz comments to same (.2);
 review statement of ordinary course
 professionals (.2).

11/30/2020	Confer w/ J. Iaffaldano re: Conway first interim Magzamen, M.S. fee app.	0.3
11/30/2020	Review of Conway draft and comments with J. Millman, S.J. Iaffaldano re same.	0.5

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Iaffaldano, John F.	2.2	\$ 550	\$ 1,210.00
Magzamen, Michael	1.4	450	630.00
Merola, Frank A.	0.4	1,475	590.00
Millman, Sherry J.	2.4	1,095	2,628.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 5,058.00
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TOTAL FOR THIS MATTER	\$ 5,058.00
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RE	Lien Review 007168 0012
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DATE	DESCRIPTION	NAME	HOURS
11/01/2020	Communications w/ debt finance team regarding process of asset analysis and lien / perfection review (.7); analysis of lien review memo precedent (.2).	Cota, A.	0.9
11/01/2020	Prepare collateral memo.	Isaacson, M.M.	1.9
11/01/2020	Continue review of liens and UCCs (3.0); revise and update lien chart (1.4).	Santana, A.	4.4
11/02/2020	Review and chart of Fieldwood Energy UCC/Lien search results (3.0); confer with M. Isaacson (.1).	Bannister, S.A.	3.1
11/02/2020	Prepare collateral memo.	Isaacson, M.M.	3.1
11/02/2020	Participate in discussion with M. Isaacson re needed info for lien review (.2) and review of follow up re requests (.3).	Millman, S.J.	0.5
11/02/2020	Continue review of liens and UCCs (3.0); revise lien chart (3.0); internal call re: same (.7); review formation and governing documents for borrower and holdings (2.9).	Santana, A.	9.6
11/03/2020	Review and chart of Fieldwood UCC search results.	Bannister, S.A.	5.6
11/03/2020	Emails re: lien review (.2); review of liens and UCCs (2.0); revise UCC and lien chart (1.9); review collateral documents (1.0).	Santana, A.	5.1
11/04/2020	Review and chart of Fieldwood UCC search results.	Bannister, S.A.	3.2
11/04/2020	Confer re: UCC searches.	Isaacson, M.M.	0.4
11/04/2020	Review Weil correspondence re perfection analysis.	Merola, F.A.	0.2

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11/04/2020	Review of report from Cole Schotz and further communications with D. Geoghan (Cole Schotz) re same (.4); confer with M. Isaacson and review communications of documentation needed (.2).	Millman, S.J.	0.6
11/04/2020	Emails re: lien review (.5); review of liens and UCCs (3.0); revise UCC and lien chart (3.0); review collateral documents (3.0); update call (.4).	Santana, A.	9.9
11/05/2020	Review and chart of UCC/Lien search results (5.8); confer with M. Isaacson (.1).	Bannister, S.A.	5.9
11/05/2020	Review correspondence re lien due diligence.	Merola, F.A.	0.2
11/05/2020	Review of document requests and communications re same and follow up with M. Isaacson.	Millman, S.J.	0.4
11/05/2020	Email re: lien review (.4); review collateral documents (2.6); revise lien and UCC chart (4.4).	Santana, A.	7.4
11/06/2020	Review and chart of UCC/Lien search results (3.6); confer with M. Isaacson (.1).	Bannister, S.A.	3.7
11/06/2020	Follow up internally re status and re access to documents (.3); follow up with Cole Schotz re status and upcoming presentation (.2).	Millman, S.J.	0.5
11/06/2020	Emails re: lien review (.4); review collateral documents (4.0); revise lien and UCC chart (4.1).	Santana, A.	8.5
11/07/2020	Review and chart UCC/Lien search results (8.9); confer with M. Isaacson (.1).	Bannister, S.A.	9.0
11/07/2020	Assist with preparation of chart of filed liens per attorney request.	Mohamed, D.	11.0
11/08/2020	Review and chart of UCC/Lien search results (7.8); confer with M. Isaacson (.2).	Bannister, S.A.	8.0
11/08/2020	Assist with preparation of chart of filed liens per attorney request.	Mohamed, D.	6.5
11/09/2020	Conf calls regarding latest update and potential challenges.	Cota, A.	0.7

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11/09/2020	Review DACA (.2); exchange correspondence with Conway re deposit accounts (.2).	Merola, F.A.	0.4
11/09/2020	Internal emails re: lien review (.2); revise UCC/Lien collateral chart (3.2).	Santana, A.	3.4
11/10/2020	Revise chart of lien search results (1.1); confer with M. Isaacson re: same (.2); coordinate results and send to M. Isaacson (.4).	Bannister, S.A.	1.7
11/10/2020	Prepare lien memo.	Isaacson, M.M.	4.2
11/10/2020	Review DACA account data (.3); call with litigation team re DACA (.5); review Forbearance Amendment (.2); call with G. Sasson re DACA (.3); review notice of lien perfection filed (.2).	Merola, F.A.	1.5
11/10/2020	Review of notice of lien filing and confer with C. Gargano re task (.2); review of M. Isaacson communications with Weil re docs needed (.2); call with N. Tsiouris (Davis Polk) re proposed extension (.1); review of lien review issue with team and call re same (.5); follow up review of pleadings and provide to K. Pasquale (1.0); review of stipulations and discuss with K. Pasquale (.3); review of materials provided by K. Pasquale re issue (.8).	Millman, S.J.	3.1
11/10/2020	Conf calls w/team re potential challenge issues (.6); analyze & review documents re same (3.2).	Pasquale, K.	3.8
11/10/2020	Internal emails re: lien review (.5); attend weekly committee meeting call (.7); draft section of lien and UCC review memorandum (1.5); review collateral agreements (1.7).	Santana, A.	4.4
11/11/2020	Review notices of lien (1.8); summarize same (.7).	Iaffaldano, J.F.	2.5
11/11/2020	Confer with debtors regarding diligence requests (.5); confer regarding real property review (.9); review loan documentation in connection with lien review (1.6); confer regarding contact review (.4); review UCC filings of notice of liens (3.1).	Isaacson, M.M.	6.7
11/11/2020	Obtain and circulate new notice of liens.	Magzamen, M.S.	0.2
11/11/2020	Exchange correspondence re lien challenge	Merola, F.A.	0.8

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	status (.2); analyze DACA perfection issues (.2); review various notices of lien perfection filed (.4).		
11/11/2020	T/c A. Cota re Article 9 question (.1); review of additional notices of lien filings and confer with each of C. Gargano and J. Iaffaldano re same (.4); work on issues related to lien review and confer with team re article 9 collateral (3.5); review of stip extensions and confer with G. Sasson re same (.3); further review of challenge deadline requirements (.2).	Millman, S.J.	4.5
11/11/2020	Analysis of potential lien challenges.	Pasquale, K.	2.6
11/11/2020	Internal emails re: lien review (.4); draft section of lien and UCC review memorandum (3.0); draft schedule to lien and UCC review memorandum (3.0); review Dutch security agreements (.9).	Santana, A.	7.3
11/12/2020	Correspondence re: lien perfection research.	Ashuraey, S.N.	0.2
11/12/2020	Update of chart and cost estimate for bring down search results (1.0); confer with M. Isaacson (.1).	Bannister, S.A.	1.1
11/12/2020	Emails w/ S. Millman re lien notices (.3); review filings re same (.8); summarize various lien notices (4.7); update lien tracker excel sheet (2.1); email J. George (Weil) re same (.2); circulate summary and lien tracker to internal team (.1); exchange emails w/ F. Merola re same (.1).	Iaffaldano, J.F.	8.3
11/12/2020	Prepare lien review.	Isaacson, M.M.	5.4
11/12/2020	Review various notices of lien perfections filed.	Merola, F.A.	0.3
11/12/2020	Review of and revisions to J. Iaffaldano summary of notice of liens filed (.3); further work on issues connection with team analysis (2.6); confer with Conway re lien review issues (.4); messages with lender counsel re extension issue and arrange for call (.2); review of deadline issues (.3).	Millman, S.J.	3.8
11/12/2020	Continued analysis of potential lien challenges (2.4) & confer w/team re same (.4); review lien filings and draft memo re same (.4); t/c w/	Pasquale, K.	3.5

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	Conway re open issues (.3).		
11/12/2020	Review emails/attachments and answer emails regarding lien review (2.0); draft section of memorandum (2.5).	Santana, A.	4.5
11/13/2020	Begin researching lien perfection issues (1.6) and call re: same (.2).	Ashuraey, S.N.	1.8
11/13/2020	Emails re notice of lien summary.	Iaffaldano, J.F.	0.2
11/13/2020	Prepare lien review memorandum.	Isaacson, M.M.	4.3
11/13/2020	Correspondence with Weil re lien review (.2); review correspondence re Davis Polk call (.2); call with Weil re lien review (.3); review lien tracker (.2).	Merola, F.A.	0.9
11/13/2020	Work with team on lien review analysis and issues (2.8); call with Davis Polk re challenge deadline and related issues (.5); follow up discussions internally and memo to team re same (.5).	Millman, S.J.	3.8
11/13/2020	Conf call w/ Davis Polk re lien review issues (.5); confer w/ S. Millman & team re same (.3); continued analysis of perfection challenge issues (3.6).	Pasquale, K.	4.4
11/14/2020	Prepare lien review memorandum.	Isaacson, M.M.	5.2
11/14/2020	Revise UCC/Lien chart (.4) and review new lien results (.4).	Santana, A.	0.8
11/15/2020	Review lien review memo and comments thereon (1.7); analysis and diligence of certain perfection items (.8); correspondence regarding same (.2).	Cota, A.	2.7
11/15/2020	Review and revise lien review memo.	Isaacson, M.M.	2.7
11/15/2020	Call among Conway and lien finance team (.9); follow up communications among team re related issues (1.2).	Millman, S.J.	2.1
11/15/2020	Conf call w/ Conway re lien review issues (1.0); emails w/ team re status (.4).	Pasquale, K.	1.4
11/16/2020	Continue research re: issues related to lien perfection and preference actions.	Ashuraey, S.N.	2.5

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11/16/2020	Lien review call.	Gargano, C.E.	0.2
11/16/2020	Prepare lien review (2.8); review collateral documents and related ancillaries (3.7).	Isaacson, M.M.	6.5
11/16/2020	Confer w/ J. Iaffaldano re: lien notices (.1); obtain and circulate same (.2).	Magzamen, M.S.	0.3
11/16/2020	Exchange correspondence re DACA perfection (.2); review Article 9 perfection analysis (.4); call with Cole Schotz re lien challenge analysis (.3); review Weil correspondence re IP lien searches (.2).	Merola, F.A.	1.1
11/16/2020	Further communications with team including G. Sasson, M. Jewett, M. Isaacson, A. Cota and K. Pasquale re lien review issues (2.0); confer with A. Bekker (Conway) re lien review issues (.3); follow up with J. Iaffaldano re lien satisfaction (.1).	Millman, S.J.	2.4
11/16/2020	Confer w/ team re lien review issues (.8); review certain case law & analyze issues re same (2.4).	Pasquale, K.	3.2
11/16/2020	Review and respond to emails re: lien review (2.5); draft section of UCC Presentation and review related collateral documents (4.0).	Santana, A.	6.5
11/16/2020	Review lien review analysis (1.8); call with K. Pasquale re: same (.3).	Sasson, G.	2.1
11/17/2020	Continue research on issues related to DACA perfection and preference.	Ashuraey, S.N.	5.6
11/17/2020	Review and comment on lien review presentation.	Cota, A.	0.4
11/17/2020	Discuss lien related research issues.	Hansen, K.M.	0.3
11/17/2020	Review and revise collateral review.	Isaacson, M.M.	2.7
11/17/2020	Review of memo prepared in connection with Committee review and comments re same (.9); schedule discussion with Davis Polk and confer with G. Sasson re same (.2).	Millman, S.J.	1.1
11/17/2020	Confer w/ G. Sasson re lien review issues (.3); analysis of open issues (.8).	Pasquale, K.	1.1

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11/17/2020	Review emails and attachments re: lien review.	Santana, A.	0.4
11/17/2020	Review lien review presentation (1.4); call with M. Isaacson re: same (.7).	Sasson, G.	2.1
11/18/2020	Review and compile research on DACA issues (1.1); emails re: same (.3).	Ashuraey, S.N.	1.4
11/18/2020	Bring down UCC/Lien search results (3.4); review results (.6); confer with M. Isaacson (.4).	Bannister, S.A.	4.4
11/18/2020	Review and revise lien memo (2.7); review prepetition documentation (1.2).	Isaacson, M.M.	3.9
11/18/2020	Confer with G. Sasson re call with Davis Polk and information to be provided re connecting with D. Geoghan (Cole Schotz) and related matters (.5); review of lien analysis memo and comments (.6).	Millman, S.J.	1.1
11/18/2020	Confer w/team re lien review issues (.3); review draft memo re same (.5).	Pasquale, K.	0.8
11/18/2020	Review lien review analysis and revise same.	Sasson, G.	1.6
11/19/2020	Complete bring down of UCC/Lien search results (1.1); confer with M. Isaacson (.1).	Bannister, S.A.	1.2
11/19/2020	Review and revise collateral memo.	Isaacson, M.M.	2.9
11/19/2020	Review lien review memo (1.4); call with SSL team re: same (.4).	Sasson, G.	1.8
11/20/2020	Call with Davis Polk re: challenge period (.4); call re: challenge period stipulation (.2) and draft same (2.0); call re lien perfection / preference issues (.2), prep for same (.4), and additional research for same (.5).	Ashuraey, S.N.	3.7
11/20/2020	Conf call w/ Davis Polk regarding stipulations and certain diligence items (.5); follow up regarding same (.4).	Cota, A.	0.9
11/20/2020	Call w/ Davis Polk re lien review and challenge period (.5); email S. Millman re same (.1); review emails w/ Weil re liens (.2).	Iaffaldano, J.F.	0.8
11/20/2020	Confer re: lien analysis (.3); confer with local counsel re: Oil and Gas analysis (.3); review and	Isaacson, M.M.	1.4

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	revise memorandum (.8).		
11/20/2020	Participate in discussions with Davis Polk re preserved claims (.5); follow up discussions with G. Sasson re stipulation and related issues and review of general stip and filing requirements (.5); follow up discussions with A. Bekker (Conway) re same and memo re analysis (.5).	Millman, S.J.	1.5
11/20/2020	Prep for (.3) & conf call w/ lenders re lien review issues (.5); follow up calls w/ team re same (.3).	Pasquale, K.	1.1
11/20/2020	Call with Davis Polk re: lien review (.5); follow-up call with SSL team re lien review (.2); review precedent re: lien stipulation (.4); call with Cole Schotz re: same (.2); review lien review memo (1.1).	Sasson, G.	2.4
11/21/2020	Review and revise challenge period stipulation (.8); emails re: same (.2).	Ashuraey, S.N.	1.0
11/22/2020	Emails re: challenge period stipulation.	Ashuraey, S.N.	0.9
11/22/2020	Review stipulation extending challenge deadline.	Merola, F.A.	0.2
11/23/2020	Review DIP for challenge deadline stipulation issues and email re: same (.8); review and revise challenge stipulation (1.0).	Ashuraey, S.N.	1.8
11/23/2020	Review and revise collateral memo (.6); confer re: oil and gas review (.2).	Isaacson, M.M.	0.8
11/23/2020	Review notice of Superior Perf lien perfection (.2); review Notice of Atlantic Maritime lien perfection (.2); review Davis Polk correspondence re stipulation (.2); review redline challenge stipulation (.2).	Merola, F.A.	0.8
11/23/2020	Review of Cole Schotz materials re lien review (.7); call with Cole Schotz team re same and confer internally (.5); initial call with A. Bekker (Conway) re assets (.3); follow up call with A. Bekker, K. Pasquale and G. Sasson re same (.4); review of revised stipulation re challenge period and confer with G. Sasson re same (.5); communicate with debtors' counsel re same (.2).	Millman, S.J.	2.6

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11/23/2020	Conf call w/ A. Bekker (Conway) re lien issues (.5); confer w/ team re same (.4); review draft stipulation & markup (.2).	Pasquale, K.	1.1
11/23/2020	Review lien review memo (.8); review and revise lien stipulation (1.1); emails with Weil and Davis Polk re: same (.5).	Sasson, G.	2.4
11/24/2020	Review and chart of UCC/Lien search results (2.9); confer with M. Isaacson (.2).	Bannister, S.A.	3.1
11/24/2020	Review lien tracker (.2) and recent filings (.3).	Gargano, C.E.	0.5
11/24/2020	Exchange emails w/ J. George (Weil) re lien notices.	Iaffaldano, J.F.	0.2
11/24/2020	Confer with company counsel re: collateral (.3); review and revise collateral memo (1.2).	Isaacson, M.M.	1.5
11/24/2020	Review Weil correspondence re equity interests.	Merola, F.A.	0.2
11/24/2020	Confer with local counsel re proposed edits to stip (.2); confer with G. Sasson and review communications re obtaining signoff of various agents and related matters (.5).	Millman, S.J.	0.7
11/24/2020	Review emails and attachments re: lien review.	Santana, A.	0.5
11/24/2020	Review lien review memo (.7); call with Cole Schotz re: same (.4); emails with agents' counsel re: same (.3); emails with Weil re: same (.3); review and revise stipulation (.4).	Sasson, G.	2.1
11/25/2020	Review forbearance agreement and research case law re same (2.2); draft email summary of findings re: same (.6); review various iterations of challenge deadline extension stipulation (.9); emails re: same (.4).	Ashuraey, S.N.	4.1
11/25/2020	Review and chart of UCC/Lien search results (2.7); confer with M. Isaacson (.2).	Bannister, S.A.	2.9
11/25/2020	Call w/ J. George (Weil) re notices of lien (.3); emails w/ J. George re same (.2).	Iaffaldano, J.F.	0.5
11/25/2020	Review Weil correspondence re GOM Shelf cert (.2); review Stipulation Order re UCC Challenge Period (.2).; review filing of notice of	Merola, F.A.	0.6

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	perfection (.2).		
11/25/2020	Review of communications re stipulation extending challenge period and confer with M. Warner (Cole Schotz) re same.	Millman, S.J.	0.4
11/25/2020	Emails re: stipulation & status.	Pasquale, K.	0.4
11/25/2020	Review and send emails and attachments re: lien review.	Santana, A.	0.4
11/25/2020	Review and revise stipulation (1.2); emails with professionals for agents re: execution of stipulation (1.3); emails with SSL team re: same (.6).	Sasson, G.	3.1
11/29/2020	Confer with G. Sasson and D. Geoghan (Cole Schotz) re leases and scheduling call.	Millman, S.J.	0.2
11/30/2020	Review, analyze and summarize recent notice of lien filings.	Gargano, C.E.	1.5
11/30/2020	Review notices of lien tracker (.2); review summaries of same (.3); confer w/ C. Gargano re same (.1); review notices of lien (.2); call w/ C. Gargano re same (.2).	Iaffaldano, J.F.	1.0
11/30/2020	Confer with local counsel re: oil and gas review (.3); revise and revise lien memo (.9); review loan documents and filings (.6).	Isaacson, M.M.	1.8
11/30/2020	Review of revised memo and comments re same (.7); calls and emails w/ G. Sasson and D. Geoghan (Cole Schotz) re oil and gas leases and review doc (.6).	Millman, S.J.	1.3
11/30/2020	Emails w/ team re lien review issues.	Pasquale, K.	0.3
11/30/2020	Review lien review memo (.8); prep call with Cole Schotz re: oil leases (.4).	Sasson, G.	1.2

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	23.0	\$ 850	\$ 19,550.00
Bannister, Shawn A.	52.9	410	21,689.00
Cota, Alexandro	5.6	1,195	6,692.00
Gargano, Charles E.	2.2	550	1,210.00
Hansen, Kristopher M.	0.3	1,650	495.00
Iaffaldano, John F.	13.5	550	7,425.00
Isaacson, Marni M.	55.4	955	52,907.00
Magzamen, Michael	0.5	450	225.00
Merola, Frank A.	7.2	1,475	10,620.00
Millman, Sherry J.	30.6	1,095	33,507.00
Mohamed, David	17.5	370	6,475.00
Pasquale, Kenneth	23.7	1,475	34,957.50
Santana, Alexandra	73.1	675	49,342.50
Sasson, Gabriel	18.8	1,095	20,586.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 265,681.00
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TOTAL FOR THIS MATTER	\$ 265,681.00
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RE	Cash Collateral/DIP/Financing 007168 0014
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DATE	DESCRIPTION	NAME	HOURS
11/10/2020	Review of DIP order for specific provisions and provide to K. Hansen and K. Pasquale (.4); follow up with K. Pasquale re certain provisions (.2).	Millman, S.J.	0.6
11/12/2020	Review variance report.	Merola, F.A.	0.2
11/17/2020	Review Weil correspondence re JIB/Vendor payments.	Merola, F.A.	0.2
11/18/2020	Review DIP order.	Sasson, G.	0.7
11/19/2020	Review DIP order.	Sasson, G.	0.3
11/24/2020	Correspondence with Conway re budget reporting.	Merola, F.A.	0.2
11/30/2020	Review DIP Forecast and Variance (.2); review Rothschild invoice (.1).	Merola, F.A.	0.3

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Merola, Frank A.	0.9	\$ 1,475	\$ 1,327.50
Millman, Sherry J.	0.6	1,095	657.00
Sasson, Gabriel	1.0	1,095	1,095.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 3,079.50	

TOTAL FOR THIS MATTER	\$ 3,079.50
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RE	Litigation & Adversary Proceedings 007168 0015
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DATE	DESCRIPTION	NAME	HOURS
11/04/2020	Review dataroom materials re potential causes of action (.6); call w/ S. Millman re same (.1); emails w/ K. Pasquale re same (.1)	Iaffaldano, J.F.	0.8
11/10/2020	Review Notice of Removal of Sanare.	Merola, F.A.	0.2
11/21/2020	Review emergency motion to extend automatic stay.	Merola, F.A.	0.2
11/21/2020	Review & confer w/ team re debtors' emergency motion to extend stay.	Pasquale, K.	1.2
11/22/2020	Conf call w/ Weil re debtors' emergency motion to extend stay (.3); internal calls & emails re same (.8); analyze motion (1.1) and review/revise summary of motion to UCC (.6).	Pasquale, K.	2.8
11/23/2020	Review Ecopetrol Statement in Support of Motion to Extend Stay (.2); review Ridgewood Response to Motion to Extend Stay (.2); review Atlantic Maritime Objection re Motion to Extend Stay (.2); review Katmai Joinder (.1).	Merola, F.A.	0.7
11/23/2020	Review & analyze Ecopetrol joinder to debtors' emergency motion to extend stay (.5); review Atlantic objection to motion (1.1); emails w/ team re same (.2).	Pasquale, K.	1.8
11/24/2020	Review/discuss Atlantic lit issues and analysis.	Hansen, K.M.	1.2
11/25/2020	Obtain and circulate new adv. pro. pleadings (.4); confer w/ K. LaBrada re: file transfer (.2); calendar adv. pro. events (.2).	Magzamen, M.S.	0.8
11/25/2020	Review Complaint and Motion for TRO (.3); review Atlantic and Ecopetrol Opposition (.2).	Merola, F.A.	0.5

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Hansen, Kristopher M.	1.2	\$ 1,650	\$ 1,980.00
Iaffaldano, John F.	0.8	550	440.00
Magzamen, Michael	0.8	450	360.00
Merola, Frank A.	1.6	1,475	2,360.00
Pasquale, Kenneth	5.8	1,475	8,555.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED\$ 13,695.00

TOTAL FOR THIS MATTER\$ 13,695.00

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RE	Business Operations 007168 0016
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DATE	DESCRIPTION	NAME	HOURS
11/02/2020	Review Weil correspondence re pre-petition claims payment.	Merola, F.A.	0.2
11/04/2020	Review JIB payment matrix and vendor negotiations summary.	Iaffaldano, J.F.	0.1
11/04/2020	Review Weil correspondence re pre-petition claim payment.	Merola, F.A.	0.2
11/10/2020	Review Weil correspondence re JIB/ Vendor Order.	Merola, F.A.	0.2
11/16/2020	Review Conway summary re JIB payments.	Merola, F.A.	0.2
11/24/2020	Review Weil correspondence re JIB/ Vendor Order.	Merola, F.A.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Iaffaldano, John F.	0.1	\$ 550	\$ 55.00
Merola, Frank A.	1.0	1,475	1,475.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 1,530.00
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TOTAL FOR THIS MATTER	\$ 1,530.00
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RE	Employee Benefits / Pensions 007168 0017
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DATE	DESCRIPTION	NAME	HOURS
11/02/2020	Review notice re Bonus Payment.	Merola, F.A.	0.2
11/06/2020	Review CEO separation agreement (.4); summarize same (.9); review consulting agreement (.3); summarize same (1.2); emails w/ S. Millman re same (.2); email K. Hansen re same (.2).	Iaffaldano, J.F.	3.2
11/06/2020	Review summary of McCarroll separation and consulting agreements.	Merola, F.A.	0.2
11/06/2020	Review of separation and consulting agreement and confer with K. Pasquale re same (.5); discuss with J. Iaffaldano and review of analysis and communications from K. Pasquale re same (.4).	Millman, S.J.	0.9

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Iaffaldano, John F.	3.2	\$ 550	\$ 1,760.00
Merola, Frank A.	0.4	1,475	590.00
Millman, Sherry J.	0.9	1,095	985.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 3,335.50
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TOTAL FOR THIS MATTER	\$ 3,335.50
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RE	Tax Issues 007168 0018
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DATE	DESCRIPTION	NAME	HOURS
11/16/2020	Response to questions re liens on tax attributes.	Jewett, M.M.	1.0

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Jewett, Michelle M.	1.0	\$ 1,395	\$ 1,395.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 1,395.00
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TOTAL FOR THIS MATTER	\$ 1,395.00
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RE	Valuation / Asset Analysis & Recovery 007168 0020
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DATE	DESCRIPTION	NAME	HOURS
11/02/2020	Review various asset and financial information posted by debtors (.6); conf call w/ M. Isaacson regarding recovery items (.3).	Cota, A.	0.9
11/02/2020	Review precedent valuation summaries (.2); email K. Pasquale re same (.1).	Iaffaldano, J.F.	0.3
11/02/2020	Review prepetition assets and documents related thereto (2.5) and discuss same with A. Cota (.3).	Isaacson, M.M.	2.8
11/03/2020	Review latest MoRs (.4); analysis regarding certain valuation write-downs in 9/30 financials (.3); various correspondence on same (.1).	Cota, A.	0.8
11/03/2020	Review Conway correspondence re asset impairment (.2); review Monthly Operating Report (.2).	Merola, F.A.	0.4
11/04/2020	Conf call regarding asset analysis and next steps on unsecured value.	Cota, A.	0.9
11/04/2020	Confer with company counsel re: assets (.9); review assets (.4).	Isaacson, M.M.	1.3
11/06/2020	Review documentation re: assets.	Isaacson, M.M.	0.5
11/09/2020	Revisit bank account schematic and petition date cash in accounts (.3); conf calls regarding same (.4).	Cota, A.	0.7
11/10/2020	Conf calls regarding certain cash accounts and related matters (.6); analysis of certain docs in connection therewith (.3).	Cota, A.	0.9
11/10/2020	Exchange emails w/ F. Merola re hedge agreements (.2); review VDR re documents related to hedging (.6); email F. Merola re collateral agreements (.2).	Iaffaldano, J.F.	1.0

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11/11/2020	Various correspondence and conf calls regarding value analysis w/ professionals (.8); review of cash management structure (.3); correspondence and t/cs regarding same (.3).	Cota, A.	1.4
11/11/2020	Review and analyze company assets.	Isaacson, M.M.	4.6
11/12/2020	Analysis of certain hedge unwinds and cash proceeds (.6); review material documents and business matters (.2); various t/c w/ team members regarding asset category analysis (.3).	Cota, A.	1.1
11/12/2020	Review and analyze company assets.	Isaacson, M.M.	2.1
11/13/2020	Review Hedge agreements.	Merola, F.A.	0.3
11/15/2020	Conf call with Conway Mackenzie regarding analysis of revenue streams and cash balances as petition date (.9); correspondence regarding Conway questions on hedges, material contracts and related items (.7).	Cota, A.	1.6
11/16/2020	Confer with Conway re access to information necessary for asset analysis.	Millman, S.J.	0.3
11/20/2020	Review Hedge update.	Merola, F.A.	0.2
11/25/2020	Correspondence regarding unencumbered leases (.4); conf call regarding same and value analysis (.5).	Cota, A.	0.9
11/30/2020	Review MOR and cash flow forecast with respect to value analysis.	Cota, A.	0.4
11/30/2020	Review Monthly Operating Report.	Merola, F.A.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Cota, Alexandro	9.6	\$ 1,195	\$ 11,472.00
Iaffaldano, John F.	1.3	550	715.00
Isaacson, Marni M.	11.3	955	10,791.50
Merola, Frank A.	1.1	1,475	1,622.50
Millman, Sherry J.	0.3	1,095	328.50

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TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 24,929.50
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TOTAL FOR THIS MATTER	\$ 24,929.50
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RE	Schedules/SoFAs/UST Reports 007168 0021
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DATE	DESCRIPTION	NAME	HOURS
11/04/2020	Review section 345(b) stipulation.	Iaffaldano, J.F.	0.1
11/04/2020	Review UST Stipulation re 345.	Merola, F.A.	0.1
11/06/2020	Review Motion re 2015.3 Report.	Merola, F.A.	0.2
11/09/2020	Review motion to extend time to file 2015.3 reports.	Iaffaldano, J.F.	0.2
11/09/2020	Review Motion re Rule 2015.3 Reports.	Merola, F.A.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Iaffaldano, John F.	0.3	\$ 550	\$ 165.00
Merola, Frank A.	0.5	1,475	737.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 902.50
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TOTAL FOR THIS MATTER	\$ 902.50
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RE	Claims Administration & Objections 007168 0022
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DATE	DESCRIPTION	NAME	HOURS
09/16/2020	Exchange Kirkland correspondence re 7023 claim stipulation.	Merola, F.A.	0.2
09/17/2020	Review Kirkland correspondence re 7023.	Merola, F.A.	0.1
09/21/2020	Review Foye correspondence re 7023.	Merola, F.A.	0.1
09/22/2020	Review Kirkland correspondence re 7023.	Merola, F.A.	0.1
09/23/2020	Review Foye correspondence re 7023.	Merola, F.A.	0.1
11/05/2020	Review of claim filed.	Millman, S.J.	0.2
11/10/2020	Research re claims classification (4.1); call w/ S. Millman re same (.1); exchange emails w/ S. Millman and K. Pasquale re same (.2).	Iaffaldano, J.F.	4.4
11/11/2020	Research re claims classification (4.8); draft summary memo of same (2.1)	Iaffaldano, J.F.	6.9
11/16/2020	Search for claims; confer w. C. Gargano and J. Iaffaldano re: same.	Magzamen, M.S.	0.4
11/16/2020	Review proof of claims filed.	Merola, F.A.	0.2
11/16/2020	Review of claim following communication with F. Merola.	Millman, S.J.	0.3
11/18/2020	Review of certain proofs of claim filed.	Millman, S.J.	0.3
11/20/2020	Review of larger claims filed in advance of bar date (.4); communicate with F. Merola re same and call with A. Bekker (Conway) re claims analysis (.4).	Millman, S.J.	0.8

SUMMARY OF HOURS	HOURS	RATE	TOTAL
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STROOCK

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Iaffaldano, John F.	11.3	\$ 550	\$ 6,215.00
Magzamen, Michael	0.4	450	180.00
Merola, Frank A.	0.8	1,475	1,180.00
Millman, Sherry J.	1.6	1,095	1,752.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 9,327.00
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TOTAL FOR THIS MATTER	\$ 9,327.00
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STROOCK

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RE	Plan & Disclosure Statement 007168 0023
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DATE	DESCRIPTION	NAME	HOURS
11/04/2020	Review of issues related to a plan to be proposed.	Millman, S.J.	0.9
11/05/2020	Internal correspondence re: review of plan and next steps.	Ashuraey, S.N.	0.2
11/05/2020	Communicate with S. Ashuray re plan to be filed.	Millman, S.J.	0.1
11/06/2020	Research re potential plan related issues (.6); communicate with S. Ashuray re task re plan (.1).	Millman, S.J.	0.7
11/09/2020	Confer w/ I. Sasson re plan treatment issues and review of materials related thereto.	Millman, S.J.	0.4
11/10/2020	Research confirmation briefs for J. Iaffaldano.	Magzamen, M.S.	0.2
11/10/2020	Further review of issues in connection with potential plan (.9); confer with K. Pasquale re same (.2) and discuss plan with J. Iaffaldano (.2).	Millman, S.J.	1.3
11/17/2020	Discuss plan related timing concerns.	Hansen, K.M.	0.4
11/18/2020	Discuss plan related timing concerns (.4) and analyze potential objections (.4).	Hansen, K.M.	0.8
11/19/2020	Discussions re plan process (.7); follow up re analysis re same (.5).	Hansen, K.M.	1.2
11/20/2020	Discussions re plan related timing issues.	Hansen, K.M.	0.6
11/22/2020	Discuss emergency motion protocol (.8); review summary of same (.8).	Hansen, K.M.	1.6
11/23/2020	Discussions re plan process (.7); follow up re analysis re same (.5).	Hansen, K.M.	1.2

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	0.2	\$ 850	\$ 170.00
Hansen, Kristopher M.	5.8	1,650	9,570.00
Magzamen, Michael	0.2	450	90.00
Millman, Sherry J.	3.4	1,095	3,723.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED\$ 13,553.00

TOTAL FOR THIS MATTER\$ 13,553.00

Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.
Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.

Exhibit B

Expense Detail

STROOCK

DISBURSEMENT REGISTER

INVOICE NO.	780206
CLIENT	Official Committee of Unsecured Creditors of Fieldwood Energy LLC, <i>et al.</i>

FOR DISBURSMENT SERVICES RENDERED in the captioned matter for the period through November 30, 2020, including:

DATE	DESCRIPTION	AMOUNT
Outside Messenger Service		
11/15/2020	VENDOR: Elite Packages; Invoice#: 1820190; Invoice Date: 11/06/2020; Voucher #: GB2G174; Shawn Bannister 11/02/2020 20:27 from 180 MAIDEN LN MANHATTAN NY to STATEN ISLAND NY	93.67
Outside Messenger Service Total		93.67
Local Transportation		
11/16/2020	VENDOR: Elite Taxi; Invoice#: 1820437; Invoice Date: 11/13/2020; Voucher #: GBV0850; Shawn Bannister 11/10/2020 18:13 from 180 MAIDEN LN MANHATTAN NY to LARCHMONT NY	99.73
11/17/2020	VENDOR: NYBlackcar Taxi; Invoice#: 5022956; Invoice Date: 11/13/2020; Voucher #: 0110724693; David Mohamed 11/07/2020 21:20 from 180 MAIDEN LN MANHATTAN NY to QUEENS NY	57.59
11/17/2020	VENDOR: NYBlackcar Taxi; Invoice#: 5022956; Invoice Date: 11/13/2020; Voucher #: 0110824879; David Mohamed 11/08/2020 21:13 from 180 MAIDEN LN MANHATTAN NY to QUEENS NY	57.59
11/17/2020	VENDOR: NYBlackcar Taxi; Invoice#: 5022956; Invoice Date: 11/13/2020; Voucher #: 0110824846; Shawn Bannister 11/08/2020 17:25 from 180 MAIDEN LN MANHATTAN NY to STATEN ISLAND NY	94.91
Local Transportation Total		309.82
Lexis/Nexis		
11/17/2020	Research on 11/17/2020	68.40
Lexis/Nexis Total		68.40

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DATE	DESCRIPTION	AMOUNT
Westlaw		
11/10/2020	Duration 0:0:0; by Iaffaldano, John F.	159.12
11/11/2020	Duration 0:0:0; by Iaffaldano, John F.	213.84
11/17/2020	Duration 0:0:0; by Ashuraey, Sam N.	175.68
Westlaw Total		548.64

 MATTER DISBURSEMENT SUMMARY

Outside Messenger Service	\$ 93.67
Local Transportation	309.82
Lexis/Nexis	68.40
Westlaw	548.64

TOTAL DISBURSEMENTS/CHARGES	\$ 1,020.53
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Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.
 Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

FIELDWOOD ENERGY LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-33948 (MI)

(Jointly Administered)

Objection Deadline: February 4, 2021

**FIFTH MONTHLY STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURRED FOR THE PERIOD DECEMBER 1, 2020
THROUGH DECEMBER 31, 2020 BY STROOCK & STROOCK & LAVAN LLP
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Stroock & Stroock & Lavan LLP (“Stroock”)², counsel for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits this Fourth Monthly Statement of Services Rendered and Expenses Incurred (the “Monthly Fee Statement”) for the period December 1, 2020 through December 31, 2020 (the “Statement Period”), in accordance with the Court’s order, dated September 17, 2020, establishing interim compensation procedures for this case (the “Compensation Order”) [Docket No. 367]. In support of the Monthly Fee Statement, Stroock respectfully represents as follows:

Relief Requested

1. Stroock respectfully submits this Monthly Fee Statement for: (i) compensation of fees for reasonable, actual and necessary services rendered by Stroock on behalf of the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Compensation Order.

Committee during the Statement Period; and (ii) reimbursement of reasonable, actual and necessary expenses incurred by Stroock on behalf of the Committee during the Statement Period.

2. Stroock seeks compensation for professional services rendered and reimbursement of expenses incurred during the Statement Period in the amounts set forth as below:

Total Fees:	\$256,229.60 (80% of \$320,287.00)
Total Expenses:	\$4,583.70
Total:	\$260,813.30

3. A detailed statement of hours spent rendering legal services to the Committee during the Statement Period is attached hereto as Exhibit A. A detailed list of disbursements made or incurred by Stroock in connection with services performed on behalf of the Committee during the Statement Period is attached hereto as Exhibit B.

4. Pursuant to the Compensation Order, Stroock seeks payment of \$260,813.30 from the Debtors for the Statement Period, representing (a) 80% of Stroock's total fees for services rendered and (b) 100% of the total expenses incurred during the Statement Period.

Notice

5. In accordance with the Compensation Order, notice of this Monthly Fee Statement has been served upon the following parties (collectively, as further defined in the Compensation Order, the "Notice Parties"): (i) the Debtors; (ii) counsel to the Debtors; (iii) counsel to the Ad Hoc Group of Secured Lenders; and (iv) the Office of the United States Trustee for the Southern District of Texas.

6. Pursuant to the Compensation Order, objections to the Monthly Fee Statement, if any, must be served upon the Notice Parties, including Stroock, no later than **February 4, 2021**

(the “**Objection Deadline**”), setting forth the nature of the objection and the specific amounts of fees and expenses at issue.

7. If no objection to the Monthly Fee Statement is received by the Objection Deadline, the Debtors shall pay Stroock the amounts of fees and expenses identified in the Monthly Fee Statement.

8. To the extent an objection to the Monthly Fee Statement is received on or prior to the Objection Deadline, the Debtors may withhold payment of that portion of the payment requested to which the objection is directed, and shall promptly pay the remainder of the fees and expenses as set forth herein. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: January 21, 2020
New York, New York

STROOCK & STROOCK & LAVAN LLP

/s/ Kenneth Pasquale

Kristopher M. Hansen

Kenneth Pasquale

Sherry J. Millman

180 Maiden Lane

New York, NY 10038

Telephone: (212) 806-5400

Facsimile: (212) 806-6006

*Counsel to the Official Committee of Unsecured
Creditors*

FIELDWOOD ENERGY LLC, *et al.*
SUMMARY OF FEES
DECEMBER 1, 2020 – DECEMBER 31, 2020

Name of Professional	Position	Department	Bar Admission Date	Hours	Rate	Amount
Cota, Alexandro	Partner	Financial Restructuring	2005	14.3	\$1,195	\$17,088.50
Hansen, Kristopher M.	Partner	Financial Restructuring	1996	28.2	1,650	46,530.00
Merola, Frank A.	Partner	Financial Restructuring	1988	23.2	1,475	34,220.00
Pasquale, Kenneth	Partner	Financial Restructuring	1990	22.5	1,475	33,187.50
Sasson, Gabriel	Partner	Financial Restructuring	2010	16.8	1,095	18,396.00
Speiser, Mark A.	Senior Counsel	Financial Restructuring	1978	0.2	1,525	305.00
Storz, John F.	Partner	Financial Restructuring	1996	8.3	1,250	10,375.00
Ashuraey, Sam N.	Associate	Financial Restructuring	2017	39.0	850	33,150.00
Gargano, Charles E.	Associate	Financial Restructuring	2020	18.2	550	10,010.00
Iaffaldano, John F.	Associate	Financial Restructuring	2019	53.5	550	29,425.00
Isaacson, Marni M.	Associate	Financial Restructuring	2014	11.9	955	11,364.50
Millman, Sherry J.	Special Counsel	Financial Restructuring	1985	55.0	1,095	60,225.00
Sadler, Tess M.	Associate	Financial Restructuring	2019	8.4	595	4,998.00
Santana, Alexandra	Associate	Financial Restructuring	2019	7.7	675	5,197.50
Totals for Attorneys				307.2		\$314,472.00

Name of Paraprofessional	Position	Department	Years of Experience	Hours	Rate	Amount
Jones, Margaret	Legal Research Analyst	Knowledge & Resource Services	20	1.0	\$370	\$370.00
Laskowski, Mathew D.	Paralegal	Financial Restructuring	22	0.5	450	225.00
Magzamen, Michael	Paralegal Supervisor	Financial Restructuring	18	11.6	450	5,220.00
Total for Paraprofessionals				13.1		\$5,815.00
Total				320.3		\$320,287.00

FIELDWOOD ENERGY LLC, *et al.*
COMPENSATION BY PROJECT CATEGORY
DECEMBER 1, 2020 – DECEMBER 31, 2020

Matter Code	Project Category	Hours	Amount
0001	Case Administration	13.8	\$ 8,572.50
0002	Meetings & Communications with Debtors	5.0	6,463.00
0003	Asset Disposition & Sales	18.4	21,272.50
0004	Relief from Stay / Adequate Protection Matters	1.2	937.50
0005	Court Hearings	15.4	9,545.00
0006	Creditors Committee Meetings and Communications	82.2	84,299.00
0007	Case Analysis/ Pleading Analysis and Responses	6.1	6,380.00
0009	Stroock Fee Applications	1.2	692.50
0010	Other Professional Retention	0.2	295.00
0011	Other Professional Fee Applications	2.8	2,188.00
0012	Lien Review	72.2	66,999.00
0013	Leases and Contracts	0.1	147.50
0014	Cash Collateral/DIP/Financing	1.7	2,279.50
0015	Litigation & Adversary Proceedings	9.0	6,607.00
0021	Schedules/SoFAs/UST Reports	0.5	737.50
0022	Claims Administration & Objections	4.1	4,755.50
0023	Plan & Disclosure Statement	86.4	98,116.00
	Total	320.3	\$ 320,287.00

FIELDWOOD ENERGY LLC, *et al.*
DISBURSEMENT SUMMARY
DECEMBER 1, 2020 – DECEMBER 31, 2020

Disbursement	Amount
Outside Messenger Service	\$ 139.69
Meals	80.00
Local Transportation	88.20
Outside Professional Services	3,145.41
Westlaw	1,130.40
Total	\$ 4,583.70

Exhibit A

Detailed Time Entries

STROOCK

SERVICE AND EXPENSE REMITTANCE SUMMARY

INVOICE NO.	781910
CLIENT	Official Committee of Unsecured Creditors of Fieldwood Energy LLC, <i>et al.</i>

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INVOICE

INVOICE NO.	781910
CLIENT	Official Committee of Unsecured Creditors of Fieldwood Energy LLC, <i>et al.</i>

FOR PROFESSIONAL SERVICES RENDERED in the captioned matter for the period through December 31, 2020, including:

RE	Case Administration 007168 0001
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DATE	DESCRIPTION	NAME	HOURS
12/01/2020	Review docket and update working group.	Magzamen, M.S.	0.2
12/02/2020	Update task list.	Gargano, C.E.	0.3
12/02/2020	Obtain, archive and circulate ECF filed documents; review main case and related dockets and update working group.	Magzamen, M.S.	0.4
12/03/2020	Update task list.	Gargano, C.E.	0.2
12/03/2020	Obtain, archive and circulate ECF filed documents; docket review and update working group.	Magzamen, M.S.	0.2
12/04/2020	Review docket and update working group.	Magzamen, M.S.	0.2
12/07/2020	Review docket and update working group (.2); obtain and circulate ECF filed documents (.1).	Magzamen, M.S.	0.3
12/08/2020	Update task list.	Gargano, C.E.	0.1
12/08/2020	Obtain, archive and circulate ECF filed documents	Magzamen, M.S.	0.1
12/08/2020	Review docket and update working group.	Magzamen, M.S.	0.2

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12/09/2020	Update task list.	Gargano, C.E.	0.2
12/09/2020	Obtain, archive and circulate ECF filings (.1); review case related dockets, update calendars and working group re: same (.2).	Magzamen, M.S.	0.3
12/10/2020	Obtain, archive and circulate new data room contents; review docket and update working group.	Magzamen, M.S.	0.4
12/11/2020	Obtain, archive and circulate ECF filings; review case and related dockets, update calendars and circulate among working group.	Magzamen, M.S.	0.3
12/14/2020	Confer w/ J. Iaffaldano re: Valero action; review dockets and circulate calendar and update to working group.	Magzamen, M.S.	0.3
12/15/2020	Prepare PHV for G. Sasson; discussions w/ S. Ashuraey and G. Sasson re: same; review docket and update working group.	Magzamen, M.S.	0.4
12/15/2020	Obtain, archive and circulate ECF filed documents.	Magzamen, M.S.	0.1
12/16/2020	Update task list.	Gargano, C.E.	0.3
12/16/2020	Draft notice of rates increase (.2); discussions re: same (.1); review dockets, update calendars and circulate among working group (.2).	Magzamen, M.S.	0.5
12/16/2020	Confer w/ S. Millman re status items.	Pasquale, K.	0.3
12/17/2020	Finalize notice of rates increase.	Magzamen, M.S.	0.2
12/17/2020	Confer w/ team re status updates.	Pasquale, K.	0.8
12/18/2020	Update task list.	Gargano, C.E.	0.5
12/18/2020	Obtain, archive and circulate hearing transcript (.1); obtain, archive and circulate ECF filed docs (.2); calendar new critical dates (.2); updates to working group re: same (.2).	Magzamen, M.S.	0.7
12/19/2020	Emails w/ S. Millman and C. Gargano re	Iaffaldano, J.F.	0.2

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	scheduling weekly Committee meeting.		
12/20/2020	Revise daily task list.	Iaffaldano, J.F.	0.4
12/21/2020	Revise task list.	Iaffaldano, J.F.	0.3
12/21/2020	Obtain, archive and circulate ECF filed documents (.2); review docket and update working group (.3)	Magzamen, M.S.	0.5
12/22/2020	Revise daily task list.	Iaffaldano, J.F.	0.3
12/22/2020	Obtain, archive and circulate ECF filed documents	Magzamen, M.S.	0.4
12/22/2020	Confer w/ S. Millman re case issues (.3); emails re same (.2).	Pasquale, K.	0.5
12/23/2020	Revise daily task list.	Iaffaldano, J.F.	0.4
12/23/2020	Calendar hearing on exclusivity; review docket and update working group.	Magzamen, M.S.	0.4
12/24/2020	Obtain, archive and circulate ECF filed documents.	Magzamen, M.S.	0.1
12/28/2020	Revise daily task list.	Iaffaldano, J.F.	0.4
12/28/2020	Confer w/ S. Millman (.1); compare various rate items among Stroock and Weil (.3); respond to attorney requests (.2); review docket and update working group (.2).	Magzamen, M.S.	0.8
12/29/2020	Revise daily task list.	Iaffaldano, J.F.	0.4
12/29/2020	Review docket and update working group.	Magzamen, M.S.	0.2
12/30/2020	Review case dockets; obtain new pleadings; prepare end of day update; circulate same.	Laskowski, M.D.	0.2
12/30/2020	Communicate with P. Jansen (Conway) re admin matters (.3); discuss task list w/ S. Ashuraey (.2).	Millman, S.J.	0.5
12/31/2020	Review the dockets; obtain new pleadings;	Laskowski, M.D.	0.3

STROOCK

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prepare end of day update; circulate same.

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Gargano, Charles E.	1.6	\$ 550	\$ 880.00
Iaffaldano, John F.	2.4	550	1,320.00
Laskowski, Mathew D.	0.5	450	225.00
Magzamen, Michael	7.2	450	3,240.00
Millman, Sherry J.	0.5	1,095	547.50
Pasquale, Kenneth	1.6	1,475	2,360.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 8,572.50
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 MATTER DISBURSEMENT SUMMARY

Outside Messenger Service	\$ 139.69
Meals	80.00
Local Transportation	88.20
Outside Professional Services	3145.41
Westlaw	1130.40

TOTAL DISBURSEMENTS/CHARGES	\$ 4,583.70
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TOTAL FOR THIS MATTER	\$ 13,156.20
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STROOCK

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RE	Meetings & Communications with Debtors 007168 0002
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DATE	DESCRIPTION	NAME	HOURS
12/01/2020	Correspondence with Weil re payment of pre-petition claims.	Merola, F.A.	0.2
12/01/2020	Call with Weil to discuss exclusivity issue and related matters.	Millman, S.J.	0.2
12/02/2020	Review Weil correspondence re payment matrices.	Merola, F.A.	0.2
12/07/2020	Communication with Weil re milestones and related issues.	Millman, S.J.	0.2
12/11/2020	Inquiries re milestone and access to docs.	Millman, S.J.	0.2
12/14/2020	Follow up re access to transaction document and re milestone extensions.	Millman, S.J.	0.2
12/17/2020	Review Weil correspondence re Plan proposal (.2); review Weil correspondence re Apache documents (.1).	Merola, F.A.	0.3
12/17/2020	Call with J. Liou (Weil) re plan and related matters and follow up call in evening.	Millman, S.J.	0.4
12/22/2020	Call with Weil re Apache documents.	Merola, F.A.	0.7
12/23/2020	Review Weil correspondence re payment matrix.	Merola, F.A.	0.2
12/23/2020	Call from Company on admin matter and internal communications re same.	Millman, S.J.	0.3
12/24/2020	Review Weil correspondence re Apache documents.	Merola, F.A.	0.2
12/28/2020	Review Weil correspondence re Plan draft.	Merola, F.A.	0.1

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12/28/2020	Call with J. Liou (Weil) to discuss plan related issues and confer internally re same.	Millman, S.J.	0.4
12/30/2020	Confer with Debtors' counsel re upcoming exclusivity hearing and confer internally.	Millman, S.J.	0.5
12/30/2020	Prep for (.3) and conf call w/ Weil re exclusivity hearing (.4).	Pasquale, K.	0.7

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Merola, Frank A.	1.9	\$ 1,475	\$ 2,802.50
Millman, Sherry J.	2.4	1,095	2,628.00
Pasquale, Kenneth	0.7	1,475	1,032.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 6,463.00
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TOTAL FOR THIS MATTER	\$ 6,463.00
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RE	Asset Disposition & Sales 007168 0003
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DATE	DESCRIPTION	NAME	HOURS
12/17/2020	Begin review of transaction documents and communicate internally.	Millman, S.J.	2.2
12/17/2020	Begin review of Apache transaction documents (.5); call with S. Millman re: same (.2).	Storz, J.F.	0.7
12/18/2020	Review of unencumbered assets.	Hansen, K.M.	0.8
12/18/2020	Call w/ Conway and Cole Schotz teams re unencumbered assets.	Iaffaldano, J.F.	0.8
12/18/2020	Participate in call re: assets.	Isaacson, M.M.	0.8
12/18/2020	Call with Committee professionals re: unencumbered assets.	Sasson, G.	0.5
12/19/2020	Call with J. Storz and K. Pasquale to discuss Apache matters (.4); follow up with J. Storz and with M. Isaacson (.1).	Millman, S.J.	0.5
12/19/2020	Conf call w/J. Storz, S. Millman re Apache documentation	Pasquale, K.	0.4
12/19/2020	Call with K. Pasquale and S. Millman re: Apache transaction documents (.4) and follow-up re: same (.2).	Storz, J.F.	0.6
12/21/2020	Review Apache transaction documents (1.0); internal call re: preparation of Apache memo (.3).	Storz, J.F.	1.3
12/22/2020	Prepare for (.4) and participate in call re: Apache transaction (.6).	Isaacson, M.M.	1.0
12/22/2020	Call with Weil to discuss Apache documentation (.6) and follow up discussions	Millman, S.J.	1.5

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	internally (.1); review new documents provided re Apache (.8).		
12/22/2020	Call with Weil team re: Apache transaction documents.	Storz, J.F.	0.6
12/23/2020	Further review of documentation related to Apache transaction.	Millman, S.J.	1.4
12/24/2020	Confer w/ K. Pasquale; archive Apache documents.	Magzamen, M.S.	0.2
12/24/2020	Review index of additional Apache documents	Pasquale, K.	0.4
12/28/2020	Further discussions J. Storz re doc review.	Millman, S.J.	0.2
12/28/2020	Review Apache transaction documents.	Storz, J.F.	2.3
12/29/2020	Review Apache transaction documents.	Storz, J.F.	1.5
12/30/2020	Review Apache transaction documents.	Storz, J.F.	0.7

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Hansen, Kristopher M.	0.8	\$ 1,650	\$ 1,320.00
Iaffaldano, John F.	0.8	550	440.00
Isaacson, Marni M.	1.8	955	1,719.00
Magzamen, Michael	0.2	450	90.00
Millman, Sherry J.	5.8	1,095	6,351.00
Pasquale, Kenneth	0.8	1,475	1,180.00
Sasson, Gabriel	0.5	1,095	547.50
Storz, John F.	7.7	1,250	9,625.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 21,272.50
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TOTAL FOR THIS MATTER	\$ 21,272.50
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RE	Relief from Stay / Adequate Protection Matters 007168 0004
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DATE	DESCRIPTION	NAME	HOURS
12/09/2020	Review stipulation re relief from stay.	Iaffaldano, J.F.	0.1
12/09/2020	Review Relief from Stay Stipulation re PI.	Merola, F.A.	0.1
12/18/2020	Review relief from stay filing (.4) and draft email summary to S. Millman re same (.4).	Gargano, C.E.	0.8
12/20/2020	Review Randall relief from stay motion.	Merola, F.A.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Gargano, Charles E.	0.8	\$ 550	\$ 440.00
Iaffaldano, John F.	0.1	550	55.00
Merola, Frank A.	0.3	1,475	442.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 937.50
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TOTAL FOR THIS MATTER	\$ 937.50
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RE	Court Hearings 007168 0005
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DATE	DESCRIPTION	NAME	HOURS
12/07/2020	Review agenda.	Merola, F.A.	0.1
12/09/2020	Review exhibit list for 12/14 hearing (.2); email K. LaBrada (Cole Schotz) re same (.1); email K. Pasquale re hearing (.1).	Iaffaldano, J.F.	0.4
12/09/2020	Discussion with G. Sasson and S. Ashuraey re: PHVs (.2); discuss witness & exhibit list w/ Cole Schotz and Stroock teams (.2); review and comment on witness & exhibit list (.2).	Magzamen, M.S.	0.6
12/09/2020	Review exhibit list.	Merola, F.A.	0.2
12/10/2020	Prepare for 12/14 hearing (4.8); call w/ K. Pasquale re same (.4).	Iaffaldano, J.F.	5.2
12/14/2020	Prepare for (5.4); and attend hearing re 1102 motion (.7); call w/ K. Pasquale re same (.2); emails w/ M. Magzamen re same (.2).	Iaffaldano, J.F.	6.5
12/14/2020	Confer w/ K. Pasquale re: Judge Isgur's calendar (.1); monitor hearing on 1102(b) matter (.8).	Magzamen, M.S.	0.9
12/14/2020	Prep for (.3) & participate in court hearing (.5).	Pasquale, K.	0.8
12/14/2020	Telephonically monitor hearing on UCC's 1102(b) motion.	Sadler, T.M.	0.5
12/24/2020	Review Notice of Exclusivity Hearing.	Merola, F.A.	0.1
12/31/2020	Review Witness & Exhibit List.	Merola, F.A.	0.1

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Iaffaldano, John F.	12.1	\$ 550	\$ 6,655.00
Magzamen, Michael	1.5	450	675.00
Merola, Frank A.	0.5	1,475	737.50
Pasquale, Kenneth	0.8	1,475	1,180.00
Sadler, Tess M.	0.5	595	297.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 9,545.00
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TOTAL FOR THIS MATTER	\$ 9,545.00
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RE	Creditors Committee Meetings and Communications 007168 0006
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DATE	DESCRIPTION	NAME	HOURS
12/01/2020	Weekly committee call (.7); review materials for same (.3).	Ashuraey, S.N.	1.0
12/01/2020	Conf call w/ clients regarding latest issues and updates (.5); conf calls w/ team and other UCC professionals regarding items to discuss w/ clients (.4).	Cota, A.	0.9
12/01/2020	UCC call (.6) follow up re same (1.0).	Hansen, K.M.	1.6
12/01/2020	Attend weekly committee call (.7); prepare for same (.2); email S. Millman re same (.1).	Iaffaldano, J.F.	1.0
12/01/2020	Participate in UCC call.	Merola, F.A.	0.6
12/01/2020	Prepare materials for Committee call and follow up with K. Pasquale after call (.5); call from Committee member (.2).	Millman, S.J.	0.7
12/01/2020	Prep for (.3) & participate in Committee meeting (.7).	Pasquale, K.	1.0
12/01/2020	Weekly update call with Committee and Committee professionals.	Sadler, T.M.	0.5
12/01/2020	Attend weekly Committee meeting call.	Santana, A.	0.4
12/01/2020	Participate on call with committee.	Storz, J.F.	0.6
12/02/2020	Call with Committee member (.2) and confer with team re issue raised (.3).	Millman, S.J.	0.5
12/07/2020	Attend weekly call with UCC professionals.	Ashuraey, S.N.	0.4
12/07/2020	Conf call w/ professionals regarding updates.	Cota, A.	0.5

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12/07/2020	UCC call (.5) and prep/review materials for same (.3).	Hansen, K.M.	0.8
12/07/2020	Attend weekly professionals call in advance of Committee meeting (.5); circulate materials for the same (.2) and prep for the same (.5).	Iaffaldano, J.F.	1.2
12/07/2020	Prepare for (.3) and participate in professionals call (.5).	Isaacson, M.M.	0.8
12/07/2020	Review Conway update re October results (.2); review draft Committee agenda (.2); call with Committee professionals re meeting (.5).	Merola, F.A.	0.9
12/07/2020	Prepare materials for Committee meeting and memo (.1) and communicate with K. Hansen and K. Pasquale re same (.4); prepare materials (.2) for and participate in Committee professionals call (.5); review of Conway materials and comments re same (.5).	Millman, S.J.	1.7
12/07/2020	Confer w/ S. Millman re Committee meeting prep.	Pasquale, K.	0.4
12/07/2020	Weekly Committee professionals prep call.	Sadler, T.M.	0.5
12/07/2020	Attend weekly Committee Professionals call.	Santana, A.	0.5
12/08/2020	Review Committee Conway deck (.2); conf call w/ Committee (1.0).	Cota, A.	1.2
12/08/2020	UCC call (1.0); prep for same (.5).	Hansen, K.M.	1.5
12/08/2020	Prepare for (.3) and attend weekly Committee call (1.0).	Iaffaldano, J.F.	1.3
12/08/2020	Prepare for (.1) and participate in Committee call (1.0).	Isaacson, M.M.	1.1
12/08/2020	Participate in Committee meeting (1.0) and prep re same (.2).	Merola, F.A.	1.2
12/08/2020	Prepare for and participate in Committee meeting (1.0); follow up communications re hearing (.2).	Millman, S.J.	1.2

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12/08/2020	Prep for (.3) & Committee meeting (1.0).	Pasquale, K.	1.3
12/08/2020	Weekly update call with Committee and Committee professionals.	Sadler, T.M.	0.8
12/08/2020	Attend weekly Committee meeting.	Santana, A.	1.0
12/08/2020	Prep for Committee call (1.0); participate in Committee call (1.0); follow-up call with K. Pasquale re: same (.1).	Sasson, G.	2.1
12/09/2020	Call with inquiring creditors re: case status.	Ashuraey, S.N.	0.2
12/09/2020	Call with S. Ashuraey to respond to creditor inquiry.	Millman, S.J.	0.1
12/09/2020	Call with Committee member re milestone issues.	Millman, S.J.	0.2
12/11/2020	Respond to inquiries from creditor.	Millman, S.J.	0.2
12/14/2020	Weekly professionals call.	Ashuraey, S.N.	0.3
12/14/2020	Update conf call w/ Committee professionals (.3) and prep for the same (.2).	Cota, A.	0.5
12/14/2020	Professionals call.	Gargano, C.E.	0.4
12/14/2020	Prep meeting for committee meeting (.3) and review materials for the same (.3).	Hansen, K.M.	0.6
12/14/2020	Participate in Committee professionals call (.3) and prep for the call (.4).	Isaacson, M.M.	0.7
12/14/2020	Confer w/ J. Iaffaldano (.1); obtain and circulate recent cases where 1102(b)'s approved before Judge Isgur (.4).	Magzamen, M.S.	0.5
12/14/2020	Review Conway weekly materials (.3); call with Committee professionals (.3); review Committee correspondence re meeting (.2).	Merola, F.A.	0.8
12/14/2020	Prepare agenda for tomorrow call and for Committee professionals call (.6) and	Millman, S.J.	1.9

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	participate in Committee professionals call (.3); review material provided by Conway for Committee and call with A. Bekker to discuss further (1.0).		
12/14/2020	Internal discussion re revisions to 1102 motion following hearing re same (.5); call with N. Tsiouris (Davis Polk) to discuss case status (.2).	Millman, S.J.	0.7
12/14/2020	Prep call w/ professionals for Committee meeting.	Pasquale, K.	0.3
12/14/2020	Weekly prep call with Committee professionals.	Sadler, T.M.	0.5
12/14/2020	Attend weekly Committee Professionals call.	Santana, A.	0.5
12/14/2020	Call with Committee advisors to prep for Committee call (.3); prep for Committee call (.9).	Sasson, G.	1.2
12/15/2020	Attend weekly Committee call.	Ashuraey, S.N.	0.6
12/15/2020	Conf call w/ Committee (.6) and analysis regarding various items (.3).	Cota, A.	0.9
12/15/2020	Committee weekly meeting.	Gargano, C.E.	0.6
12/15/2020	Committee meeting (.6) and prep (.1).	Hansen, K.M.	0.7
12/15/2020	Prepare for (.2); and attend weekly Committee call (.6).	Iaffaldano, J.F.	0.8
12/15/2020	Participate in Committee call.	Isaacson, M.M.	0.6
12/15/2020	Participate in Committee meeting (.6); review materials for same (.1).	Merola, F.A.	0.7
12/15/2020	Review Committee correspondence re exclusivity.	Merola, F.A.	0.1
12/15/2020	Prepare for (.8) and participate in Committee call and follow up communications with Conway and with Committee member (.6); review of correspondence re Committee appointment and confer with M. Warner (Cole	Millman, S.J.	1.7

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	Schotz) re same (.3).		
12/15/2020	Participate in Committee meeting (.6); confer w/ S. Millman re same (.3).	Pasquale, K.	0.9
12/15/2020	Weekly update call with Committee and Committee professionals.	Sadler, T.M.	0.5
12/15/2020	Attend weekly Committee meeting.	Santana, A.	0.5
12/15/2020	Prep for Committee call (.6); participate in Committee call (.6).	Sasson, G.	1.2
12/17/2020	Review Conway Mackenzie presentation (.3); correspondence re: same (.2).	Ashuraey, S.N.	0.5
12/18/2020	Review email correspondence re various case updates sent to UCC.	Gargano, C.E.	0.5
12/18/2020	Review hearing transcript re 1102 motion (.7); revise proposed order accordingly (2.2); emails w/ K. Pasquale re same (.3).	Iaffaldano, J.F.	3.2
12/18/2020	Review UCC correspondence re draft Plan and meeting.	Merola, F.A.	0.2
12/18/2020	Memo to Committee (.3); schedule call, confer with Conway and CS teams (.2).	Millman, S.J.	0.5
12/18/2020	Review of J. Iaffaldano revisions to proposed 1102(b) order and comments re same.	Millman, S.J.	0.3
12/19/2020	Emails w/ K. Pasquale re 1102 order (.5); review K. Pasquale comments re same (1.6); revise order according to same (1.7).	Iaffaldano, J.F.	3.8
12/19/2020	Revisions to revised 1102 order.	Pasquale, K.	0.3
12/20/2020	Call with team and Committee member to discuss status (.3) and follow up calls to other Committee members re tomorrow's call (.2).	Millman, S.J.	0.5
12/20/2020	Conf call w/ Committee member re Plan issues.	Pasquale, K.	0.3
12/21/2020	Attend weekly committee meeting.	Ashuraey, S.N.	0.4

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12/21/2020	Attend weekly committee professionals call.	Ashuraey, S.N.	0.6
12/21/2020	Conf call w/ Committee members (.4); conf call w/ Committee professionals (.6) and prep (.4).	Cota, A.	1.4
12/21/2020	Committee call (.5); prep for same (.8).	Hansen, K.M.	1.3
12/21/2020	Exchange emails w/ M. Warner and B. Wallen (Cole Schotz) re 1102 order revisions.	Iaffaldano, J.F.	0.5
12/21/2020	Prepare for (.2) and attend weekly Committee meeting (.5).	Iaffaldano, J.F.	0.7
12/21/2020	Call w/ Committee professionals group re status update and plan negotiations.	Iaffaldano, J.F.	0.6
12/21/2020	Prepare for and participate in Committee call.	Isaacson, M.M.	0.6
12/21/2020	Participate in Committee meeting (.4); call with Committee professionals (.5); review correspondence re JB Hunt (.1); correspondence with UST re JB Hunt (.1).	Merola, F.A.	1.1
12/21/2020	Prepare for and participate in weekly Committee call and follow up with committee member.	Millman, S.J.	0.3
12/21/2020	Committee meeting.	Pasquale, K.	0.4
12/21/2020	Weekly update call with Committee (.5) and Committee professionals (.6) and prep (.3).	Sadler, T.M.	1.4
12/21/2020	Attend weekly committee meeting call.	Santana, A.	0.5
12/21/2020	Prep for Committee meeting (.7); Committee call (.4).	Sasson, G.	1.1
12/22/2020	Review proposed 1102(b) Order.	Merola, F.A.	0.2
12/23/2020	Email Committee re case updates (1.1); review calendar re same (.2); email M. Magzamen re same (.1); exchange emails w/ S. Millman re same (.4).	Iaffaldano, J.F.	1.8

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12/23/2020	Review Committee correspondence re case update.	Merola, F.A.	0.2
12/23/2020	Review of update memo to Committee per discussions with J. Iaffaldano; communicate with Committee member re pleadings filed.	Millman, S.J.	0.5
12/28/2020	Attend weekly committee professionals call.	Ashuraey, S.N.	0.5
12/28/2020	Conf call w/ Committee professionals regarding next steps and open issues (.5); various communications regarding different workstreams (.4).	Cota, A.	0.9
12/28/2020	Attend weekly Committee professionals call.	Iaffaldano, J.F.	0.6
12/28/2020	Review Committee update correspondence re exclusivity.	Merola, F.A.	0.1
12/28/2020	Prepare for and participate in professionals call.	Millman, S.J.	0.5
12/28/2020	Conf call w/professionals re tasks list (.5); review draft Conway analysis (.4)	Pasquale, K.	0.9
12/28/2020	Weekly Committee professionals call.	Sadler, T.M.	0.6
12/29/2020	Attend weekly Committee call (.5); review emails re: same (.2).	Ashuraey, S.N.	0.7
12/29/2020	Committee call (.5); prep and follow up re same (1.2).	Hansen, K.M.	1.7
12/29/2020	Attend weekly committee call (.6); prepare for same (.3).	Iaffaldano, J.F.	0.9
12/29/2020	Review Committee correspondence re Plan classification and treatment.	Merola, F.A.	0.2
12/29/2020	Prepare for and participate in Committee call (.6); prepare follow up email to committee (.2).	Millman, S.J.	0.8
12/29/2020	Prep for Committee call w/ K. Hansen (.5) and Committee conf call (.5).	Pasquale, K.	1.0

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12/29/2020	Weekly update call with Committee.	Sadler, T.M.	0.5
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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	5.2	\$ 850	\$ 4,420.00
Cota, Alexandro	6.3	1,195	7,528.50
Gargano, Charles E.	1.5	550	825.00
Hansen, Kristopher M.	8.2	1,650	13,530.00
Iaffaldano, John F.	16.4	550	9,020.00
Isaacson, Marni M.	3.8	955	3,629.00
Magzamen, Michael	0.5	450	225.00
Merola, Frank A.	6.3	1,475	9,292.50
Millman, Sherry J.	12.3	1,095	13,468.50
Pasquale, Kenneth	6.8	1,475	10,030.00
Sadler, Tess M.	5.3	595	3,153.50
Santana, Alexandra	3.4	675	2,295.00
Sasson, Gabriel	5.6	1,095	6,132.00
Storz, John F.	0.6	1,250	750.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 84,299.00
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TOTAL FOR THIS MATTER	\$ 84,299.00
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RE	Case Analysis/ Pleading Analysis and Responses 007168 0007
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DATE	DESCRIPTION	NAME	HOURS
12/03/2020	Discussions re executive outreach and response to same.	Hansen, K.M.	0.9
12/16/2020	Revise 1102 order (2.1); emails w/ M. Magzamen re same (.3).	Iaffaldano, J.F.	2.4
12/22/2020	Review entered 1102 order (.2); exchange internal emails re same (.4).	Iaffaldano, J.F.	0.6
12/22/2020	Review & analyze certain surety issues & case law.	Pasquale, K.	2.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Hansen, Kristopher M.	0.9	\$ 1,650	\$ 1,485.00
Iaffaldano, John F.	3.0	550	1,650.00
Pasquale, Kenneth	2.2	1,475	3,245.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 6,380.00
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TOTAL FOR THIS MATTER	\$ 6,380.00
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RE	Stroock Fee Applications 007168 0009
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DATE	DESCRIPTION	NAME	HOURS
12/07/2020	Review October SSL fee statement (.2) and request payment of fees from Weil (.3).	Gargano, C.E.	0.5
12/16/2020	Confer w/ Cole Schotz and confirm no objections to first interim UCC professionals' fee applications.	Magzamen, M.S.	0.2
12/16/2020	Prepare Supplemental Declaration re SSL rate changes.	Merola, F.A.	0.1
12/22/2020	Confer w/ S. Millman re: fees.	Magzamen, M.S.	0.2
12/23/2020	Confer w/ S. Millman re: fee notice.	Magzamen, M.S.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Gargano, Charles E.	0.5	\$ 550	\$ 275.00
Magzamen, Michael	0.6	450	270.00
Merola, Frank A.	0.1	1,475	147.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 692.50
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TOTAL FOR THIS MATTER	\$ 692.50
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RE	Other Professional Retention 007168 0010
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DATE	DESCRIPTION	NAME	HOURS
12/30/2020	Review Application to Employ Ryan LLC.	Merola, F.A.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Merola, Frank A.	0.2	\$ 1,475	\$ 295.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 295.00
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TOTAL FOR THIS MATTER	\$ 295.00
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RE	Other Professional Fee Applications 007168 0011
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DATE	DESCRIPTION	NAME	HOURS
12/02/2020	Review Conway fee statement.	Iaffaldano, J.F.	0.4
12/03/2020	Discuss submission of UCC professional fee statements w/ S. Millman (.2); confer w/ Cole Schotz and Conway re: same (.5).	Magzamen, M.S.	0.7
12/07/2020	Review of invoices submitted by lenders.	Millman, S.J.	0.2
12/08/2020	Review Weil fee statement.	Merola, F.A.	0.1
12/15/2020	Review Weil Fee Application.	Merola, F.A.	0.2
12/15/2020	Review of various invoices/applications.	Millman, S.J.	0.7
12/18/2020	Confer w E. Wortmann (MLW) re: Mani Little first monthly fee statement.	Magzamen, M.S.	0.3
12/23/2020	Finalize Mani Little first fee statement and circulate among required parties.	Magzamen, M.S.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Iaffaldano, John F.	0.4	\$ 550	\$ 220.00
Magzamen, Michael	1.2	450	540.00
Merola, Frank A.	0.3	1,475	442.50
Millman, Sherry J.	0.9	1,095	985.50
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 2,188.00	
TOTAL FOR THIS MATTER		\$ 2,188.00	

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RE	Lien Review 007168 0012
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DATE	DESCRIPTION	NAME	HOURS
11/20/2020	Review Weil correspondence re real estate collateral.	Merola, F.A.	0.2
12/01/2020	Review, analyze and summarize various notice of lien filings and update internal lien tracker.	Gargano, C.E.	6.0
12/01/2020	Review and revise collateral memo.	Isaacson, M.M.	1.4
12/01/2020	Review Tetra Notice of Lien Perfection.	Merola, F.A.	0.2
12/01/2020	Review of additional lien filings and summary of and revise same (.2); review of additional schedules re liens and call with Weil re same (.4); review of memo and comments re same (.8).	Millman, S.J.	1.4
12/01/2020	Review emails and attachments re: lien review items.	Santana, A.	0.6
12/02/2020	Review, analyze and summarize notice of lien filings and update internal lien tracker.	Gargano, C.E.	1.0
12/02/2020	Review correspondence to Weil re bank accounts.	Merola, F.A.	0.2
12/02/2020	Review Notice of Petro Amigos Lien Perfection.	Merola, F.A.	0.2
12/02/2020	Review lien review related emails and attachments.	Santana, A.	0.6
12/03/2020	Internal call re: stipulation re: unencumbered assets (.3); begin drafting same stipulation (2.0).	Ashuraey, S.N.	2.3
12/03/2020	Conf call w/ Davis Polk regarding stipulation re unencumbered assets issues and matters.	Cota, A.	0.7

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12/03/2020	Review lien analysis memo.	Iaffaldano, J.F.	0.8
12/03/2020	Review notices of lien summary and tracker.	Iaffaldano, J.F.	0.9
12/03/2020	Review and revise lien review memo.	Isaacson, M.M.	3.4
12/03/2020	Research corporate relationships, Superior Energy, subsidiaries and Superior Performance in connection with lien tracker and summary.	Jones, M.	1.0
12/03/2020	Review Notice Republic Helicopters of Perfection of Lien (.2); review lien perfection tracker (.2).	Merola, F.A.	0.4
12/03/2020	Participate in call to discuss stipulation and follow up internal discussions re same (.7); review of and further comments to lien analysis memo (.8).	Millman, S.J.	1.5
12/03/2020	Review lien review related emails and attachments.	Santana, A.	0.8
12/03/2020	Review lien review memo (1.1); call with Davis Polk re: same (.6); review precedent lien stipulations (.3); call with S. Ashuraey re: same (.3).	Sasson, G.	2.3
12/04/2020	Review, analyze and summarize notice of lien filings.	Gargano, C.E.	2.0
12/04/2020	Review Committee correspondence re lien perfection analysis.	Merola, F.A.	0.1
12/04/2020	Review lien perfection analysis.	Merola, F.A.	0.4
12/04/2020	Further review of and refinements to analysis and prepare memo to committee.	Millman, S.J.	1.3
12/04/2020	Review lien review related emails and attachments.	Santana, A.	1.0
12/06/2020	Continue drafting stipulation re: unencumbered assets.	Ashuraey, S.N.	1.8

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12/07/2020	Review and revise challenge period stipulation (1.6); emails/correspondence re: same (.6).	Ashuraey, S.N.	2.2
12/07/2020	Conf call w/ Committee professionals regarding lien and value matters.	Cota, A.	0.4
12/07/2020	Participate in lien review call.	Gargano, C.E.	0.3
12/07/2020	Call with professional team re lien analysis (.3); review Lien Challenge Stipulation (.3).	Merola, F.A.	0.6
12/07/2020	Review schedule re perfected liens.	Merola, F.A.	0.2
12/07/2020	Participate in lien review call (.3); review of stipulation on unencumbered assets and modification re same and review as revised (1.0).	Millman, S.J.	1.3
12/07/2020	Participate in weekly Lien Review call (.3); review lien review emails and attachments (.3).	Santana, A.	0.6
12/07/2020	Confer w/ S. Millman re: rights of M&M lien holders.	Speiser, M.A.	0.2
12/08/2020	Review comments to challenge stipulation and emails re: same (.3); call with Cole Schotz re: same (.7); draft and review emails with Conway/internally re: same (.7); revise same (.6).	Ashuraey, S.N.	2.3
12/08/2020	Review revised Stipulation re Lien review (.2); call with M. Warner (Cole Schotz) re Stipulation re Lien Review (.5); review redline of Stipulation re unencumbered Assets (.2).	Merola, F.A.	0.9
12/08/2020	Call re changes to stipulation re lien matters.	Millman, S.J.	0.4
12/09/2020	Correspond with Conway re: challenge stipulation (.2); revise same accordingly (.2); emails with Davis Polk re: same (.2).	Ashuraey, S.N.	0.6
12/09/2020	Review challenge period stipulation.	Iaffaldano, J.F.	0.2
12/09/2020	Confer re: debtors bank accounts and perfection analysis.	Isaacson, M.M.	0.5

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12/09/2020	Review correspondence to Davis Polk re Lien Challenge Stipulation.	Merola, F.A.	0.2
12/09/2020	Review lien stipulation (.4); call with Cole Schotz re: same (.4).	Sasson, G.	0.8
12/10/2020	Correspondence with Davis Polk re Lien Stipulation.	Merola, F.A.	0.2
12/11/2020	Follow-up emails internally and with Davis Polk re: challenge period stipulation.	Ashuraey, S.N.	0.2
12/11/2020	Internal discussions with G. Sasson re timing of lien stipulation.	Millman, S.J.	0.2
12/14/2020	Review creditor comments to challenge stipulation (.6) and emails re: same (.2); attend lien call for same (.4); call with Davis Polk re: same (.5); review and revise stipulation (.6) and draft email re: same (.2).	Ashuraey, S.N.	2.5
12/14/2020	Review stipulation regarding challenge period and lien matters (.6); comments thereon (.4); various communications regarding foregoing (.3).	Cota, A.	1.3
12/14/2020	Lien conf call.	Cota, A.	0.4
12/14/2020	Participate in lien review call.	Gargano, C.E.	0.3
12/14/2020	Review redlined Lien Challenge Stipulation (.2); call with Cole Schotz re Lien Challenge Stipulation (.3); review further revised Lien Challenge Stipulation (.2).	Merola, F.A.	0.7
12/14/2020	Participate in internal lien review call (.3) and review of stipulation and mark-up (.7).	Millman, S.J.	1.0
12/14/2020	Participate in weekly Lien Review call.	Santana, A.	0.3
12/14/2020	Review lien stipulation (.6); call with Committee professionals re: same (.3).	Sasson, G.	0.9
12/15/2020	Draft emails to agents re: stipulation (.4);	Ashuraey, S.N.	1.4

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	review and revise stipulation (.6); calls and emails re: same (.4).		
12/15/2020	Review Davis Polk correspondence re Stipulation (.2); review revised draft of Lien Challenge Stipulation (.3); review Cole Schotz comments re Lien Challenge Stipulation (.2); correspondence with Lender Group re Lien Challenge Stipulation (.2); correspondence with Davis Polk re Lien Challenge Stipulation (.2).	Merola, F.A.	1.1
12/15/2020	Review of communications re stipulation (.3); review of edits to stipulation and communicate internally re same (.6).	Millman, S.J.	0.9
12/15/2020	Review draft lien stipulation from Davis Polk (.3); emails re same (.2).	Pasquale, K.	0.5
12/15/2020	Review lien review related emails.	Santana, A.	0.4
12/16/2020	Follow-up correspondence with parties re: stipulation.	Ashuraey, S.N.	0.4
12/16/2020	Review correspondence re Lien Challenge Stipulation.	Merola, F.A.	0.2
12/16/2020	Review and revise lien stipulation (1.2); call with Cole Schotz re: same (.4); call with Davis Polk re: same (.4); call with SSL team re: same (.2).	Sasson, G.	2.2
12/17/2020	Review lender comments to stipulation (.4) and emails re: same (.2).	Ashuraey, S.N.	0.6
12/17/2020	Confer internally re: pledged equity.	Isaacson, M.M.	0.6
12/17/2020	Review Davis Polk comments to Lien Challenge Stipulation (.2); review Conway Unencumbered Asset summary (.3); review comments to Lien Challenge Stipulation (.2).	Merola, F.A.	0.7
12/17/2020	Review lien stipulation changes (1.3); emails with agents and debtors re: same (.8).	Sasson, G.	2.1
12/18/2020	Revise challenge stipulation (.2); emails re:	Ashuraey, S.N.	0.9

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	same (.2); call with Conway re: unencumbered assets (.5).		
12/18/2020	Review revised challenge stipulation and related matters (.8); conf call regarding assets subject to stipulation (.8).	Cota, A.	1.6
12/18/2020	T/c re lien review and unencumbered assets w/ Conway and SSL.	Gargano, C.E.	0.7
12/18/2020	Review correspondence with Lenders re Lien Challenge Stipulation.	Merola, F.A.	0.2
12/18/2020	Call w/ Committee professionals to review analysis and follow up internally (.7); follow up on finalizing of stipulation and t/c G. Sasson re same (.1).	Millman, S.J.	0.8
12/18/2020	Review lien stipulation (.3); emails with agents and debtors re: execution (.5).	Sasson, G.	0.8
12/21/2020	Review notice of perfection (.6); email S. Millman re same (.1); prepare summary of same (2.1); update lien tracker spreadsheet according to same (.4).	Iaffaldano, J.F.	3.2
12/21/2020	Review Notice of Lien Perfection (.2); review Lien Tracker (.2).	Merola, F.A.	0.4
12/21/2020	Review of summary of lien filing and provide for circulation.	Millman, S.J.	0.3

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	15.2	\$ 850	\$ 12,920.00
Cota, Alexandro	4.4	1,195	5,258.00
Gargano, Charles E.	10.3	550	5,665.00
Iaffaldano, John F.	5.1	550	2,805.00
Isaacson, Marni M.	5.9	955	5,634.50
Jones, Margaret	1.0	370	370.00
Merola, Frank A.	7.1	1,475	10,472.50
Millman, Sherry J.	9.1	1,095	9,964.50
Pasquale, Kenneth	0.5	1,475	737.50
Santana, Alexandra	4.3	675	2,902.50
Sasson, Gabriel	9.1	1,095	9,964.50
Speiser, Mark A.	0.2	1,525	305.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 66,999.00
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TOTAL FOR THIS MATTER	\$ 66,999.00
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RE	Leases and Contracts 007168 0013
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DATE	DESCRIPTION	NAME	HOURS
12/30/2020	Review 365(d)(4) order.	Merola, F.A.	0.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Merola, Frank A.	0.1	\$ 1,475	\$ 147.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 147.50
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TOTAL FOR THIS MATTER	\$ 147.50
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RE	Cash Collateral/DIP/Financing 007168 0014
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DATE	DESCRIPTION	NAME	HOURS
12/07/2020	Review Davis Polk invoice.	Merola, F.A.	0.1
12/08/2020	Review Weil correspondence re JIB payments.	Merola, F.A.	0.2
12/10/2020	Review revised DIP Budget (.2); review HB invoice (.1).	Merola, F.A.	0.3
12/11/2020	Review Vinson Elkins invoice.	Merola, F.A.	0.1
12/15/2020	Review Weil correspondence re JIB matrix.	Merola, F.A.	0.2
12/16/2020	Review of DIP related materials from Conway and t/c A. Bekker (Conway) re same.	Millman, S.J.	0.6
12/29/2020	Review Weil correspondence re JIB payments.	Merola, F.A.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Merola, Frank A.	1.1	\$ 1,475	\$ 1,622.50
Millman, Sherry J.	0.6	1,095	657.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 2,279.50
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TOTAL FOR THIS MATTER	\$ 2,279.50
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RE	Litigation & Adversary Proceedings 007168 0015
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DATE	DESCRIPTION	NAME	HOURS
12/02/2020	Review data room materials and circulate to S. Millman and K. Pasquale.	Iaffaldano, J.F.	0.3
12/02/2020	Confer w/ S. Millman, K. Hansen re potential witness issues.	Pasquale, K.	0.4
12/03/2020	Legal research re pending issue for K. Pasquale.	Gargano, C.E.	3.5
12/07/2020	Follow up on Atlantic litigation and review of filings.	Millman, S.J.	0.4
12/08/2020	Review Atlantic Maritime Stipulation Order.	Merola, F.A.	0.2
12/08/2020	Follow up with Weil re status of Atlantic matter; review of stipulation and order re same.	Millman, S.J.	0.4
12/11/2020	Review Valero adversary complaint.	Ashuraey, S.N.	0.2
12/11/2020	Review Valero Complaint.	Merola, F.A.	0.2
12/14/2020	Prepare summary of Valero adversary complaint (2.4); emails w/ S. Millman re same (.2).	Iaffaldano, J.F.	2.6
12/15/2020	Review summary of Valero Ad Pro.	Merola, F.A.	0.1
12/16/2020	Confer w/ J. Iaffaldano and B. Wallen (Cole Schotz) re: response time on Valero complaint.	Magzamen, M.S.	0.2
12/18/2020	Review of summary of Valero and various pleadings.	Millman, S.J.	0.3
12/21/2020	Review LLOG Exploration Motion for Ad Pro.	Merola, F.A.	0.2

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	0.2	\$ 850	\$ 170.00
Gargano, Charles E.	3.5	550	1,925.00
Iaffaldano, John F.	2.9	550	1,595.00
Magzamen, Michael	0.2	450	90.00
Merola, Frank A.	0.7	1,475	1,032.50
Millman, Sherry J.	1.1	1,095	1,204.50
Pasquale, Kenneth	0.4	1,475	590.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 6,607.00
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TOTAL FOR THIS MATTER	\$ 6,607.00
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RE	Schedules/SoFAs/UST Reports 007168 0021
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DATE	DESCRIPTION	NAME	HOURS
12/07/2020	Review 2015.3 Report.	Merola, F.A.	0.2
12/08/2020	Review Order Report re Value of Non-Debtor Subs.	Merola, F.A.	0.1
12/31/2020	Review Monthly Operating Report.	Merola, F.A.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Merola, Frank A.	0.5	\$ 1,475	\$ 737.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 737.50
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TOTAL FOR THIS MATTER	\$ 737.50
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RE	Claims Administration & Objections 007168 0022
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DATE	DESCRIPTION	NAME	HOURS
12/01/2020	Review of various significant claims filed.	Millman, S.J.	0.6
12/02/2020	Work on issues related to claims analysis.	Millman, S.J.	0.8
12/07/2020	Review of certain claims filed.	Millman, S.J.	0.5
12/16/2020	Review certain significant claims.	Millman, S.J.	0.8
12/21/2020	Review Conway draft claims analysis.	Merola, F.A.	0.2
12/21/2020	Review claims related materials provided by Conway.	Millman, S.J.	0.7
12/22/2020	Review AlixPartners correspondence re claims objection.	Merola, F.A.	0.2
12/29/2020	Review core requirement re admin claim (.1); review Conway claims analysis (.2).	Merola, F.A.	0.3

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Merola, Frank A.	0.7	\$ 1,475	\$ 1,032.50
Millman, Sherry J.	3.4	1,095	3,723.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 4,755.50
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TOTAL FOR THIS MATTER	\$ 4,755.50
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RE	Plan & Disclosure Statement 007168 0023
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DATE	DESCRIPTION	NAME	HOURS
12/01/2020	Review debtors motion to extend exclusive periods (.4); prepare summary of same for Committee (1.9); email S. Millman re same (.1).	Iaffaldano, J.F.	2.4
12/01/2020	Correspondence with creditor re Plan timing.	Merola, F.A.	0.2
12/01/2020	Review of draft motion to extend exclusivity (.3); review summary of same and revise (.3); discuss internally (.3).	Millman, S.J.	0.9
12/01/2020	Review draft exclusivity motion (.4); confer w/team re same (.3).	Pasquale, K.	0.7
12/02/2020	Discussions re plan process (.8); discussions / analysis re alternative strategies (1.0).	Hansen, K.M.	1.8
12/02/2020	Revise memo re motion to extend exclusive periods (.7); emails w/ K. Pasquale and K. Hansen re same (.2).	Iaffaldano, J.F.	0.9
12/02/2020	Review Committee summary re exclusivity motion.	Merola, F.A.	0.2
12/02/2020	Review exclusivity motion.	Merola, F.A.	0.4
12/02/2020	Review of exclusivity issues, confer with committee members and with team and circulate memo (1.0); review of/research related to plan related issue (1.0).	Millman, S.J.	2.0
12/02/2020	Revise memo re exclusivity motion & confer w/ team re same.	Pasquale, K.	0.4
12/03/2020	Participate in call with Lenders counsel re exclusivity extension.	Isaacson, M.M.	0.4

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12/04/2020	Discuss exclusivity statement (.4) and analyze issue re same (.9).	Hansen, K.M.	1.3
12/05/2020	Review exclusivity related issues re plan process.	Hansen, K.M.	1.0
12/07/2020	Follow up on plan exclusivity issues.	Millman, S.J.	0.4
12/08/2020	Follow up re exclusivity statement.	Hansen, K.M.	0.5
12/08/2020	Confer w/ B. Wallen (Cole Schotz) and S. Millman re: potential hearing on exclusivity.	Magzamen, M.S.	0.2
12/08/2020	Discussion and correspondence re statement re exclusivity.	Sadler, T.M.	0.4
12/10/2020	Discussions re plan and process related issues.	Hansen, K.M.	0.9
12/11/2020	Discussions re exclusivity motion (.8); analysis re response re same (1.3).	Hansen, K.M.	2.1
12/14/2020	Follow up re exclusivity statement.	Hansen, K.M.	0.9
12/14/2020	Review of and revisions to statement re exclusivity motion (.7) and circulate to Committee (.2).	Millman, S.J.	0.9
12/14/2020	Revise draft exclusivity motion response.	Pasquale, K.	0.5
12/14/2020	Draft statement re motion to extend exclusivity and (2.0) correspondence re same (.2).	Sadler, T.M.	2.2
12/15/2020	Follow up re Committee meeting re exclusivity statement.	Hansen, K.M.	1.0
12/15/2020	Review statement re exclusive periods motion.	Iaffaldano, J.F.	0.3
12/15/2020	Review revised exclusivity opposition.	Merola, F.A.	0.2
12/15/2020	Review of revisions to statement in response to exclusivity motion (.5) and confer internally re same (.2).	Millman, S.J.	0.7
12/15/2020	Further revisions to draft exclusivity motion response.	Pasquale, K.	1.3

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12/16/2020	Review/discuss exclusivity statement.	Hansen, K.M.	0.8
12/16/2020	Review of revisions to draft statement re: exclusivity and comments re same.	Millman, S.J.	0.4
12/17/2020	Review draft plan.	Iaffaldano, J.F.	2.4
12/17/2020	Correspondence with Conway re Plan elements.	Merola, F.A.	0.2
12/18/2020	Review plan and draft client summary of same (4.7); internal call re: same (.2).	Ashuraey, S.N.	4.9
12/18/2020	Discuss exclusivity issues and statement review.	Hansen, K.M.	1.3
12/18/2020	Review draft Plan.	Merola, F.A.	0.5
12/18/2020	Review of plan draft and prepare comments (1.8); confer with S. Ashuraey re plan memo and review (1.1).	Millman, S.J.	2.9
12/18/2020	Review draft Plan (.8); confer w/team re same (.8).	Pasquale, K.	1.6
12/18/2020	Review plan.	Sasson, G.	1.6
12/20/2020	Revise summary of plan (3.7); draft email re: same (.1).	Ashuraey, S.N.	3.8
12/20/2020	Discussions re exclusivity statement and plan related issues.	Hansen, K.M.	1.2
12/20/2020	Further revisions to S. Ashuraey summary of Plan.	Millman, S.J.	0.8
12/21/2020	Review and revise plan summary.	Ashuraey, S.N.	1.9
12/21/2020	Draft analysis/diligence workplan for committee professionals.	Ashuraey, S.N.	2.2
12/21/2020	Review draft Plan of Reorg from Weil and analysis regarding recovery.	Cota, A.	1.2
12/21/2020	Revise statement on exclusivity issues (.8);	Hansen, K.M.	1.5

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	analyze claims issues and plan related issues (.7).		
12/21/2020	Further review of and revisions to plan summary (.4); call of Committee professionals to discuss plan matters and follow up with S. Ashuraey re same (1.0); work on plan related issues (3.2).	Millman, S.J.	4.6
12/21/2020	Review & revise draft memo re Plan (.4); conf call w/ Conway, team re Plan issues (.5); confer w/ S. Millman re potential Plan issues (.5); analysis of same (1.0).	Pasquale, K.	2.4
12/22/2020	Review and revise plan analysis/diligence workplan (2.4); emails re: same (.2).	Ashuraey, S.N.	2.6
12/22/2020	Review plan (.8) and plan summary (.6); various communications regarding same (.4).	Cota, A.	1.8
12/22/2020	Analyze claims issues and plan related issues.	Hansen, K.M.	1.3
12/22/2020	Review objection to exclusive period extension (.6); review various joinders re same (.3); prepare summary of objection and related joinders for Committee (1.7); email S. Millman and K. Pasquale re same (.1).	Iaffaldano, J.F.	2.7
12/22/2020	Review Debtors proposed plan (.2); review internal summary re same (.4).	Iaffaldano, J.F.	0.6
12/22/2020	Review various objections and joinders to exclusivity motion (.5); review plan summary (.2).	Merola, F.A.	0.7
12/22/2020	Review summary re exclusivity opposition.	Merola, F.A.	0.2
12/22/2020	Review of objections filed by sureties and review summaries (.9); call with J. Liou (Weil) to discuss (.1); work with S. Ashuraey on plan task document and discussion with Cole Schotz team on related work (.8); further work on plan related issues (1.4); communication with committee member re objections to plan filed and follow up with Conway re same (.3).	Millman, S.J.	3.5

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12/22/2020	Confer w/ S. Millman & team re potential Plan issues (.3); review exclusivity objections from sureties (.5).	Pasquale, K.	0.8
12/23/2020	Review and revise committee professionals workplan re: plan diligence and analysis (1.9); emails re: same (.2); call with Conway re: plan (.4).	Ashuraey, S.N.	2.5
12/23/2020	Review Committee plan due diligence list.	Merola, F.A.	0.2
12/23/2020	Review of plan related tasks and revise memo (.5); and t/cs with S. Ashuraey and A. Bekker (Conway) re approach (.5).	Millman, S.J.	1.0
12/23/2020	Review plan analysis memo (.5); emails re same (.2).	Pasquale, K.	0.7
12/28/2020	Review plan classification summary provided by Weil (.5); various communications regarding same (.1).	Cota, A.	0.6
12/28/2020	Discussions re plan treatment (.5); analysis re unencumbered assets and potential plan challenges (1.4).	Hansen, K.M.	1.9
12/28/2020	Review classification and treatment analysis (.4); review Conway plan analysis (.6).	Iaffaldano, J.F.	1.0
12/28/2020	Review draft Plan (.3); review Conway Plan analysis (.3).	Merola, F.A.	0.6
12/28/2020	Review of revised plan excerpt (.6) and discuss internally (.2).	Millman, S.J.	0.8
12/29/2020	Review and update professionals plan analysis.	Ashuraey, S.N.	0.5
12/29/2020	Analyze committee deliverables re plan.	Hansen, K.M.	0.8
12/29/2020	Review revised draft Plan excerpt from debtors.	Pasquale, K.	0.3

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	18.4	\$ 850	\$ 15,640.00
Cota, Alexandro	3.6	1,195	4,302.00
Hansen, Kristopher M.	18.3	1,650	30,195.00
Iaffaldano, John F.	10.3	550	5,665.00
Isaacson, Marni M.	0.4	955	382.00
Magzamen, Michael	0.2	450	90.00
Merola, Frank A.	3.4	1,475	5,015.00
Millman, Sherry J.	18.9	1,095	20,695.50
Pasquale, Kenneth	8.7	1,475	12,832.50
Sadler, Tess M.	2.6	595	1,547.00
Sasson, Gabriel	1.6	1,095	1,752.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 98,116.00	
TOTAL FOR THIS MATTER		\$ 98,116.00	

Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.
Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.

Exhibit B

Expense Detail

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DISBURSEMENT REGISTER

INVOICE NO.	781910
CLIENT	Official Committee of Unsecured Creditors of Fieldwood Energy LLC, <i>et al.</i>

FOR DISBURSEMENT SERVICES RENDERED in the captioned matter for the period through December 31, 2020, including:

DATE	DESCRIPTION	AMOUNT
Outside Messenger Service		
12/01/2020	Vendor: Federal Express Corporation Invoice #: 720403825 12.07.20 Tracking #: 399654487194 Shipment Date: 12/01/2020 Sender: John Storz Stroock & Stroock & Lavan LLP, 180 Maiden Lane, NEW YORK CITY, NY 10038 Ship to: John Storz, Residence, NEW YORK, NY 10022	16.46
12/02/2020	VENDOR: Elite Packages; Invoice#: 1820868; Invoice Date: 11/27/2020; Voucher #: GBHZ184; Shawn Bannister 11/24/2020 13:49 from 180 MAIDEN LN MANHATTAN NY to STATEN ISLAND NY	100.51
12/17/2020	Vendor: Federal Express Corporation Invoice #: 722034080 12.21.20 Tracking #: 781612181113 Shipment Date: 12/17/2020 Sender: John Storz Stroock & Stroock & Lavan LLP, 180 Maiden Lane, NEW YORK CITY, NY 10038 Ship to: JOHN STORZ, Residence, NEW YORK, NY 10022	22.72
Outside Messenger Service Total		139.69
Meals		
12/21/2020	VENDOR: GrubHub Holdings Inc.; INVOICE#: TUZ75V-29; DATE: 11/8/2020; VENDOR: Seamless Web; Invoice#: TUZ75V-29; Date: 11/07/2020 - Nash Hot Chicken; Financial Restructuring ;Meals. ; By David Mohamed; Order Date: 11/07/20	20.00
12/21/2020	VENDOR: GrubHub Holdings Inc.; INVOICE#: TUZ75V-29; DATE: 11/8/2020; VENDOR: Seamless Web; Invoice#: TUZ75V-29; Date: 11/08/2020 - II Brigante Restaurant;Meals. ; By Shawn Bannister; Order Date: 11/08/20	20.00
12/21/2020	VENDOR: GrubHub Holdings Inc.; INVOICE#: TUZ75V-29; DATE: 11/8/2020; VENDOR: Seamless Web; Invoice#: TUZ75V-29; Date: 11/08/2020 - Sophie's Cuban Restaurant; Financial Restructuring	20.00

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DATE	DESCRIPTION	AMOUNT
	;Meals. ; By David Mohamed; Order Date: 11/08/20	
12/30/2020	VENDOR: GrubHub Holdings Inc.; INVOICE#: TUZ75V-31; DATE: 11/22/2020; VENDOR: Seamless Web; Invoice#: TUZ75V-31; Date: 11/22/2020 - Wei West; Corporate Paralegal;Meals. ; By Shawn Bannister; Order Date: 11/18/20	20.00
Meals Total		80.00
Local Transportation		
12/14/2020	VENDOR: NYBlackcar Taxi; Invoice#: 5023068; Invoice Date: 12/04/2020; Voucher #: 0111825987; Shawn Bannister 11/18/2020 19:00 from 180 MAIDEN LN MANHATTAN NY to STATEN ISLAND NY	88.20
Local Transportation Total		88.20
Outside Professional Services		
12/30/2020	VENDOR: United Corporate Services, Inc; INVOICE#: P923702; DATE: 11/24/2020; State level Disbursement - Fieldwood Energy LLC	3,145.41
Outside Professional Services Total		3,145.41
Westlaw		
12/03/2020	Duration 0:0:0; by Gargano, Charles E.	845.28
12/04/2020	Duration 0:0:0; by Gargano, Charles E.	142.56
12/29/2020	Duration 0:0:0; by Iaffaldano, John F.	142.56
Westlaw Total		1,130.40

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MATTER DISBURSEMENT SUMMARY

Outside Messenger Service	\$ 139.69
Meals	80.00
Local Transportation	88.20
Outside Professional Services	3145.41
Westlaw	1130.40

TOTAL DISBURSEMENTS/CHARGES	\$ 4,583.70
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Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.
Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

FIELDWOOD ENERGY LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-33948 (MI)

(Jointly Administered)

Objection Deadline: March 10, 2021

**SIXTH MONTHLY STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURRED FOR THE PERIOD JANUARY 1, 2021
THROUGH JANUARY 31, 2021 BY STROOCK & STROOCK & LAVAN LLP
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Stroock & Stroock & Lavan LLP (“Stroock”)², counsel for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits this Sixth Monthly Statement of Services Rendered and Expenses Incurred (the “Monthly Fee Statement”) for the period January 1, 2021 through January 31, 2021 (the “Statement Period”), in accordance with the Court’s order, dated September 17, 2020, establishing interim compensation procedures for this case (the “Compensation Order”) [Docket No. 367]. In support of the Monthly Fee Statement, Stroock respectfully represents as follows:

Relief Requested

1. Stroock respectfully submits this Monthly Fee Statement for: (i) compensation of fees for reasonable, actual and necessary services rendered by Stroock on behalf of the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Compensation Order.

Committee during the Statement Period; and (ii) reimbursement of reasonable, actual and necessary expenses incurred by Stroock on behalf of the Committee during the Statement Period.

2. Stroock seeks compensation for professional services rendered and reimbursement of expenses incurred during the Statement Period in the amounts set forth as below:

Total Fees:	\$473,477.20 (80% of \$591,846.50)
Total Expenses:	\$5,539.30
Total:	\$479,016.50

3. A detailed statement of hours spent rendering legal services to the Committee during the Statement Period is attached hereto as Exhibit A. A detailed list of disbursements made or incurred by Stroock in connection with services performed on behalf of the Committee during the Statement Period is attached hereto as Exhibit B.

4. Pursuant to the Compensation Order, Stroock seeks payment of \$479,016.50 from the Debtors for the Statement Period, representing (a) 80% of Stroock's total fees for services rendered and (b) 100% of the total expenses incurred during the Statement Period.

Notice

5. In accordance with the Compensation Order, notice of this Monthly Fee Statement has been served upon the following parties (collectively, as further defined in the Compensation Order, the "Notice Parties"): (i) the Debtors; (ii) counsel to the Debtors; (iii) counsel to the Ad Hoc Group of Secured Lenders; and (iv) the Office of the United States Trustee for the Southern District of Texas.

6. Pursuant to the Compensation Order, objections to the Monthly Fee Statement, if any, must be served upon the Notice Parties, including Stroock, no later than **March 10, 2021**

(the “Objection Deadline”), setting forth the nature of the objection and the specific amounts of fees and expenses at issue.

7. If no objection to the Monthly Fee Statement is received by the Objection Deadline, the Debtors shall pay Stroock the amounts of fees and expenses identified in the Monthly Fee Statement.

8. To the extent an objection to the Monthly Fee Statement is received on or prior to the Objection Deadline, the Debtors may withhold payment of that portion of the payment requested to which the objection is directed, and shall promptly pay the remainder of the fees and expenses as set forth herein. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: February 24, 2020
New York, New York

STROOCK & STROOCK & LAVAN LLP

/s/ Kenneth Pasquale

Kristopher M. Hansen

Kenneth Pasquale

Sherry J. Millman

180 Maiden Lane

New York, NY 10038

Telephone: (212) 806-5400

Facsimile: (212) 806-6006

*Counsel to the Official Committee of Unsecured
Creditors*

FIELDWOOD ENERGY LLC, *et al.*
SUMMARY OF FEES
JANUARY 1, 2021 – JANUARY 31, 2021

Name of Professional	Position	Department	Bar Admission Date	Hours	Rate	Amount
Cota, Alexandro	Partner	Financial Restructuring	2005	13.3	\$1,300	17,290.00
Hansen, Kristopher M.	Partner	Financial Restructuring	1996	50.3	1,795	90,288.50
Jewett, Michelle M.	Partner	Tax	2004	6.4	1,500	9,600.00
Merola, Frank A.	Partner	Financial Restructuring	1988	22.9	1,600	36,640.00
Pasquale, Kenneth	Partner	Financial Restructuring	1990	88.0	1,600	140,800.00
Sasson, Gabriel	Partner	Financial Restructuring	2010	0.6	1,195	717.00
Storz, John F.	Partner	Financial Restructuring	1996	16.9	1,350	22,815.00
Ashuraey, Sam N.	Associate	Financial Restructuring	2017	76.9	970	74,593.00
Gargano, Charles E.	Associate	Financial Restructuring	2020	28.7	685	19,659.50
Iaffaldano, John F.	Associate	Financial Restructuring	2019	62.2	685	42,607.00
Isaacson, Marni M.	Associate	Financial Restructuring	2014	9.2	1,045	9,614.00
Millman, Sherry J.	Special Counsel	Financial Restructuring	1985	102.5	1,100	112,750.00
Sadler, Tess M.	Associate	Financial Restructuring	2019	6.6	775	5,115.00
Santana, Alexandra	Associate	Financial Restructuring	2019	3.6	865	3,114.00
Totals for Attorneys				488.1		\$585,603.00

Name of Paraprofessional	Position	Department	Years of Experience	Hours	Rate	Amount
Laskowski, Mathew D.	Paralegal	Financial Restructuring	22	0.6	\$460	\$276.00
Magzamen, Michael	Paralegal Supervisor	Financial Restructuring	18	11.0	460	5,060.00
Mohamed, David	Paralegal	Financial Restructuring	30	1.8	400	720.00
Shea, Charles C	Paralegal	Corporate	2	0.5	375	187.50
Total for Paraprofessionals				13.9		\$6,243.50

Total				502.0		\$ 591,846.50
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FIELDWOOD ENERGY LLC, *et al.*
COMPENSATION BY PROJECT CATEGORY
JANUARY 1, 2021 – JANUARY 31, 2021

Matter Code	Project Category	Hours	Amount
0001	Case Administration	15.3	\$ 8,347.50
0002	Meetings & Communications with Debtors	3.6	5,010.00
0003	Asset Disposition & Sales	23.8	29,571.00
0004	Relief from Stay / Adequate Protection Matters	2.7	3,670.00
0005	Court Hearings	9.0	10,432.50
0006	Creditors Committee Meetings and Communications	87.0	107,318.50
0007	Case Analysis/ Pleading Analysis and Responses	3.1	3,398.50
0009	Stroock Fee Applications	2.2	2,195.00
0010	Other Professional Retention	10.8	10,037.50
0011	Other Professional Fee Applications	2.9	1,754.50
0012	Lien Review	3.2	3,451.50
0014	Cash Collateral/DIP/Financing	0.3	480.00
0015	Litigation & Adversary Proceedings	21.2	21,950.00
0017	Employee Benefits / Pensions	0.7	870.00
0018	Tax Issues	6.4	9,600.00
0020	Valuation / Asset Analysis & Recovery	3.2	4,017.50
0022	Claims Administration & Objections	18.6	27,312.50
0023	Plan & Disclosure Statement	288.0	342,430.00
	Total	502.0	\$ 591,846.50

FIELDWOOD ENERGY LLC, *et al.*
DISBURSEMENT SUMMARY
JANUARY 1, 2021 – JANUARY 31, 2021

Disbursement	Amount
Outside Messenger Service	\$ 139.69
Meals	80.00
Local Transportation	88.20
Outside Professional Services	3,145.41
Westlaw	1,130.40
Total	\$ 4,583.70

Exhibit A

Detailed Time Entries

STROOCK

INVOICE

INVOICE NO.	783605
CLIENT	Official Committee of Unsecured Creditors of Fieldwood Energy LLC, <i>et al.</i>

FOR PROFESSIONAL SERVICES RENDERED in the captioned matter for the period through January 31, 2021, including:

RE	Case Administration 007168 0001
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DATE	DESCRIPTION	NAME	HOURS
01/01/2021	Obtain and circulate recently docketed pleadings to SSL internal team.	Mohamed, D.	0.8
01/02/2021	Prepare sharefile, upload disclosure statement and forward to certain parties per attorney request.	Mohamed, D.	0.5
01/03/2021	Obtain and circulate recently docketed pleadings to SSL internal team (.3); prepare calendar reminders of upcoming dates and forward to SSL team (.2).	Mohamed, D.	0.5
01/04/2021	Update task list (.4); review work streams from previous week (.6).	Gargano, C.E.	1.0
01/04/2021	Review docket and update working group.	Magzamen, M.S.	0.2
01/05/2021	Update task list.	Gargano, C.E.	0.2
01/05/2021	Obtain, archive and circulate ECF filed documents; review docket and update working group.	Magzamen, M.S.	0.3
01/06/2021	Update task list.	Gargano, C.E.	0.1
01/06/2021	Review docket and update working group.	Magzamen, M.S.	0.2
01/07/2021	Review docket and update working group.	Magzamen, M.S.	0.2

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01/08/2021	Update task list (.1); update administrative materials (.5).	Gargano, C.E.	0.6
01/08/2021	Obtain, archive and circulate ECF filings (.2); review and update calendar/critical dates (.2); review docket and update working group (.2).	Magzamen, M.S.	0.6
01/11/2021	Update administrative materials in connection with resignation and addition of UCC members.	Gargano, C.E.	1.5
01/11/2021	Review docket and update working group.	Magzamen, M.S.	0.2
01/12/2021	Update task list.	Gargano, C.E.	0.1
01/12/2021	Obtain, archive and circulate ECF filed documents; obtain, archive and circulate ECF filed documents	Magzamen, M.S.	0.2
01/13/2021	Update task list; t/c with S. Millman re same.	Gargano, C.E.	0.3
01/13/2021	Review docket and update working group.	Magzamen, M.S.	0.2
01/14/2021	Update task list.	Gargano, C.E.	0.1
01/14/2021	Calendar new critical dates (.2); obtain, archive and circulate ECF filed documents (.1); review docket and update working group (.2).	Magzamen, M.S.	0.5
01/15/2021	Update task list (.2) and administrative materials (.9).	Gargano, C.E.	1.1
01/15/2021	Confer w/ S. Ashuraey and calculate objection deadlines.	Magzamen, M.S.	0.1
01/16/2021	Obtain, archive and circulate ECF filed documents.	Magzamen, M.S.	0.2
01/19/2021	Update task list.	Gargano, C.E.	0.4
01/19/2021	Confer w/ C. Gargano re daily task list.	Iaffaldano, J.F.	0.1
01/19/2021	Review docket and update working group.	Magzamen, M.S.	0.2
01/20/2021	Emails re Pachulski working group list.	Iaffaldano, J.F.	0.2
01/20/2021	Review docket and update working group/calendars; admin discussions re: PSZJ	Magzamen, M.S.	0.4

STROOCK

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	engagement.		
01/21/2021	Update task list.	Gargano, C.E.	0.1
01/21/2021	Review docket and update working group.	Magzamen, M.S.	0.2
01/22/2021	Obtain, archive and circulate ECF filed documents (.2); review docket and update working group (.2).	Magzamen, M.S.	0.4
01/23/2021	Obtain, archive and circulate ECF filed documents.	Magzamen, M.S.	0.1
01/25/2021	Review docket and update working group (.2); calendar updates to working groups (.6; calendar critical dates (.2).	Magzamen, M.S.	1.0
01/26/2021	Update task list.	Gargano, C.E.	0.2
01/26/2021	Review docket and update working group.	Magzamen, M.S.	0.2
01/27/2021	Update task list.	Gargano, C.E.	0.1
01/27/2021	Review docket and update working group; obtain, archive and circulate ECF filed documents.	Magzamen, M.S.	0.4
01/28/2021	Update task list.	Gargano, C.E.	0.2
01/28/2021	Calendars maintenance (.1);obtain, archive and circulate ECF filed documents (.3); review docket and update working group (.2).	Magzamen, M.S.	0.6
01/29/2021	Obtain, archive and circulate ECF filed documents; review dockets and update working group (.5); review docket and update working group (.2).	Magzamen, M.S.	0.7
01/30/2021	Obtain, archive and circulate ECF filed documents	Magzamen, M.S.	0.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Gargano, Charles E.	6.0	\$ 685	\$ 4,110.00
Iaffaldano, John F.	0.3	685	205.50
Magzamen, Michael	7.2	460	3,312.00
Mohamed, David	1.8	400	720.00

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TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 8,347.50
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MATTER DISBURSEMENT SUMMARY

O/S Information Services	\$ 571.30
Lexis/Nexis	71.28
Westlaw	4896.72

TOTAL DISBURSEMENTS/CHARGES	\$ 5,539.30
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TOTAL FOR THIS MATTER	\$ 13,886.80
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STROOCK

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RE	Meetings & Communications with Debtors 007168 0002
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DATE	DESCRIPTION	NAME	HOURS
01/04/2021	Review Weil correspondence re payment matrix.	Merola, F.A.	0.2
01/05/2021	Review Weil correspondence re JIB matrix.	Merola, F.A.	0.2
01/11/2021	Call with Weil re indemnity claims.	Merola, F.A.	0.8
01/11/2021	Prepare for (.2) and participate in call with Company's advisors addressed to certain plan issues and follow up internally (.8).	Millman, S.J.	1.0
01/12/2021	Review Weil correspondence re JIB payments.	Merola, F.A.	0.2
01/15/2021	Review Weil correspondence re Wages Order.	Merola, F.A.	0.2
01/19/2021	Confer with J. Liou (Weil) re plan consideration issue and discuss lien claims and other related issues.	Millman, S.J.	0.3
01/20/2021	Review Weil correspondence re JIB reporting.	Merola, F.A.	0.2
01/27/2021	Update correspondence with Weil re Disclosure Statement hearing.	Merola, F.A.	0.2
01/28/2021	Review Weil correspondence re Status Conference.	Merola, F.A.	0.1
01/28/2021	Call with J. Liou (Weil) to discuss her questions re presentation sent by Committee.	Millman, S.J.	0.2

STROOCK

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Merola, Frank A.	2.1	\$ 1,600	\$ 3,360.00
Millman, Sherry J.	1.5	1,100	1,650.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 5,010.00
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TOTAL FOR THIS MATTER	\$ 5,010.00
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STROOCK

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RE	Asset Disposition & Sales 007168 0003
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DATE	DESCRIPTION	NAME	HOURS
01/04/2021	Call with S. Millman and M. Isaacson re: Apache (.7); review Apache transaction documents (2.1).	Storz, J.F.	2.8
01/05/2021	Review Apache documentation.	Isaacson, M.M.	1.5
01/05/2021	Review of certain documents related to Apache transaction.	Millman, S.J.	0.8
01/05/2021	Review Apache transaction documents.	Storz, J.F.	3.5
01/06/2021	Review additional Apache documentation.	Isaacson, M.M.	2.1
01/06/2021	Review Apache transaction documents.	Storz, J.F.	3.0
01/07/2021	Review Apache transaction documents.	Storz, J.F.	2.4
01/08/2021	Review of M. Isaacson memo on Apache docs and comments re same.	Millman, S.J.	0.6
01/11/2021	Review Apache documents.	Storz, J.F.	2.3
01/12/2021	Call with J. Storz re Apache document question.	Millman, S.J.	0.1
01/12/2021	Review Apache documents.	Storz, J.F.	1.7
01/13/2021	Review Apache documents.	Storz, J.F.	1.2
01/22/2021	T/c w/ M. Isaacson regarding Apache diligence (.3); analysis related thereto (.1).	Cota, A.	0.4
01/25/2021	Correspond with J. Iaffaldano re precedent needed (.1); review dockets re same (.5).	Laskowski, M.D.	0.6
01/26/2021	Emails w/ K. Pasquale re credit bid issues(.2); research re same (.6).	Iaffaldano, J.F.	0.8

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Cota, Alexandro	0.4	\$ 1,300	\$ 520.00
Iaffaldano, John F.	0.8	685	548.00
Isaacson, Marni M.	3.6	1,045	3,762.00
Laskowski, Mathew D.	0.6	460	276.00
Millman, Sherry J.	1.5	1,100	1,650.00
Storz, John F.	16.9	1,350	22,815.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 29,571.00
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TOTAL FOR THIS MATTER	\$ 29,571.00
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STROOCK

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RE	Relief from Stay / Adequate Protection Matters 007168 0004
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DATE	DESCRIPTION	NAME	HOURS
01/08/2021	Review Randall relief from stay stipulation.	Merola, F.A.	0.1
01/11/2021	Review of lift stay/adequate protection motion and opposition filed by Debtors.	Millman, S.J.	0.4
01/12/2021	Review Debtor Replies re LLOG motion for relief from stay and adequate protection.	Merola, F.A.	0.3
01/14/2021	Review Stipulation re LLOG motion for relief from stay.	Merola, F.A.	0.1
01/19/2021	Review of lift stay motions and stips.	Millman, S.J.	0.7
01/21/2021	Review revised Randall relief from stay stipulation.	Merola, F.A.	0.1
01/22/2021	Review O'Neil motion for relief from stay; review LLOG Reply re motion for relief from stay.	Merola, F.A.	0.3
01/25/2021	Review lift stay pleadings in advance of court hearing.	Pasquale, K.	0.4
01/28/2021	Review D. Daniels relief from stay stipulation.	Merola, F.A.	0.1
01/28/2021	Review of stipulation resolving personal injury lift stay.	Millman, S.J.	0.2

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Merola, Frank A.	1.0	\$ 1,600	\$ 1,600.00
Millman, Sherry J.	1.3	1,100	1,430.00
Pasquale, Kenneth	0.4	1,600	640.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 3,670.00
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TOTAL FOR THIS MATTER	\$ 3,670.00
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STROOCK

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RE	Court Hearings 007168 0005
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DATE	DESCRIPTION	NAME	HOURS
01/01/2021	Review Debtor exhibit and witness list.	Merola, F.A.	0.1
01/03/2021	Review exhibit and witness lists; review Notice of DS Hearing.	Merola, F.A.	0.3
01/04/2021	Telephonically attend hearing on exclusivity motion.	Ashuraey, S.N.	0.8
01/04/2021	Hearing re: exclusivity (1.0); follow up re same (.3).	Hansen, K.M.	1.3
01/04/2021	Hearing reminder to working group.	Magzamen, M.S.	0.2
01/04/2021	Attend court hearing re exclusivity.	Pasquale, K.	1.1
01/12/2021	Review revised notice of hearing.	Merola, F.A.	0.1
01/24/2021	Confer w/ working group re: 1/25 hearing.	Magzamen, M.S.	0.2
01/25/2021	Monitor hearing re LLOG relief from stay (2.0) and correspondence re same (.3).	Iaffaldano, J.F.	2.3
01/28/2021	Attend hearing re motion to compel BP to perform.	Gargano, C.E.	0.4
01/28/2021	Attend status conf. re emergency motion to compel BP.	Iaffaldano, J.F.	0.7
01/28/2021	Review Notice of Status Conference.	Merola, F.A.	0.1
01/28/2021	Monitor hearing on motion against BP.	Millman, S.J.	0.3
01/28/2021	Prep for (.4) and participate in court status conference re BP motion (.7).	Pasquale, K.	1.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
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STROOCK & STROOCK & LAVAN LLP • NEW YORK • LOS ANGELES • MIAMI • WASHINGTON, DC
 180 MAIDEN LANE, NEW YORK, NY 10038-4982 TEL 212.806.5400 FAX 212.806.6006 WWW.STROOCK.COM

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	0.8	\$ 970	\$ 776.00
Gargano, Charles E.	0.4	685	274.00
Hansen, Kristopher M.	1.3	1,795	2,333.50
Iaffaldano, John F.	3.0	685	2,055.00
Magzamen, Michael	0.4	460	184.00
Merola, Frank A.	0.6	1,600	960.00
Millman, Sherry J.	0.3	1,100	330.00
Pasquale, Kenneth	2.2	1,600	3,520.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 10,432.50
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TOTAL FOR THIS MATTER	\$ 10,432.50
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STROOCK

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RE	Creditors Committee Meetings and Communications 007168 0006
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DATE	DESCRIPTION	NAME	HOURS
01/01/2021	Correspondence with Committee re DS; review Committee correspondence re Plan.	Merola, F.A.	0.2
01/01/2021	Prepare two memos to Committee re case updates and next steps.	Millman, S.J.	0.5
01/02/2021	Review Committee summary re exclusivity reply.	Merola, F.A.	0.1
01/04/2021	Weekly Committee professionals call.	Ashuraey, S.N.	0.3
01/04/2021	Prepare for (.3); and participate in professionals weekly meeting and discussion of issues (.4).	Cota, A.	0.7
01/04/2021	Participate in weekly professionals call.	Gargano, C.E.	0.3
01/04/2021	Prep for professionals call (.2) and participate in the same (.4).	Hansen, K.M.	0.6
01/04/2021	Participate in weekly status call w/ Committee professionals.	Iaffaldano, J.F.	0.3
01/04/2021	Participate in professionals call.	Isaacson, M.M.	0.4
01/04/2021	Review correspondence with Committee professionals re Conway Plan analysis (.2); review agenda re Committee professionals call (.1); participate in Committee professionals call (.4); review Conway Committee meeting materials (.3); review Committee correspondence re meeting agenda and materials (.2).	Merola, F.A.	1.2
01/04/2021	Review of and confer with A. Bekker (Conway) re Conway materials (.8); prepare memo to Committee (.3); prepare for and participate in professionals meeting (.9).	Millman, S.J.	2.0

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01/04/2021	Conf call w/ Committee professionals to prep for Committee meeting (.3); review draft Conway deck re same (.4); prep for meeting (.3).	Pasquale, K.	1.0
01/04/2021	Weekly Committee professionals call.	Sadler, T.M.	0.5
01/05/2021	Participate in weekly Committee call.	Ashuraey, S.N.	1.0
01/05/2021	Prep for (.2) and participate in Committee meeting (.9).	Cota, A.	1.1
01/05/2021	Participate in weekly Committee call (1.0); prepare and send out Committee materials in advance of weekly meeting (.2); email correspondence w/ S. Millman re bylaws/NDA (.2).	Gargano, C.E.	1.4
01/05/2021	Participate in Committee meeting (.9) and prep for same (.1); discuss potential for new Committee members (.5).	Hansen, K.M.	1.5
01/05/2021	Prepare for (.1) and participate in committee meeting (1.0).	Isaacson, M.M.	1.1
01/05/2021	Review Halliburton resignation (.1); participate in Committee call (1.0); review Committee correspondence re Partco appointment (.1).	Merola, F.A.	1.2
01/05/2021	Prepare for and participate in Committee meeting and follow up with Committee member (.7); review of communications re appointment of new member and work with C. Gargano re revision of bylaws/NDA (.4).	Millman, S.J.	1.1
01/05/2021	Committee meeting (1.0); confer w/ S. Millman re same (.2).	Pasquale, K.	1.2
01/05/2021	Weekly status call with Committee and Committee professionals.	Sadler, T.M.	0.5
01/05/2021	Participate in Fieldwood Weekly Committee Meeting.	Santana, A.	1.0
01/06/2021	Prepare documents for new Committee member addition w/r/t NDA and Bylaws (2); email and t/c correspondence w/ S. Millman re same (.6); email correspondence w/ T. Sadler re same (.2).	Gargano, C.E.	2.8

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01/06/2021	Call with Committee member counsel and follow up communications re documents forwarded (.5); confer with C. Gargano re NDA and Bylaw docs (.5).	Millman, S.J.	1.0
01/06/2021	Conf call w/ new Committee member re status.	Pasquale, K.	0.3
01/06/2021	Updated signature pages and exhibits to reflect new Committee members per C. Gargano.	Shea, C.C	0.5
01/08/2021	Follow up re docs for signature for new committee member (.2); respond to committee member inquiry and review of request from creditor (.1).	Millman, S.J.	0.3
01/11/2021	Participate in weekly Committee professionals call.	Ashuraey, S.N.	1.0
01/11/2021	Prepare for (.3) and conf call w/ professionals regarding latest issues and strategy regarding plan matters (1.0).	Cota, A.	1.3
01/11/2021	Weekly professionals call (1.0) and prep re same (.2).	Gargano, C.E.	1.2
01/11/2021	Participate in professionals call.	Hansen, K.M.	0.7
01/11/2021	Call w/ Committee professionals re case status and strategy.	Iaffaldano, J.F.	1.0
01/11/2021	Participate in professionals call (1.0) and prep for same (.1).	Isaacson, M.M.	1.1
01/11/2021	Review Conway Committee presentation (.3); call with Committee professionals re Committee meeting (.9); review agenda re Committee professional call (.2).	Merola, F.A.	1.4
01/11/2021	Call among Committee professionals re plan related issues and follow up internally (.9); review of Conway materials for presentation (.2); prepare memo to Committee (.2); confer with new committee member and with C. Carlson (Weil) re NDA (.3).	Millman, S.J.	1.6
01/11/2021	Conf call w/ professionals in prep for Committee meeting.	Pasquale, K.	1.0

STROOCK

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01/11/2021	Participate in Fieldwood Weekly Committee Professionals Call.	Santana, A.	0.7
01/12/2021	Participate in part of weekly Committee meeting.	Ashuraey, S.N.	0.3
01/12/2021	Review Conway deck and analysis related thereto (.4); conf call w/ committee clients (.5).	Cota, A.	0.9
01/12/2021	Weekly Committee call.	Gargano, C.E.	0.5
01/12/2021	Committee call (.5); follow up re issues from same (1.6).	Hansen, K.M.	2.1
01/12/2021	Prepare for (.2) and participate in weekly Committee call (.5).	Iaffaldano, J.F.	0.7
01/12/2021	Participate in committee meeting.	Isaacson, M.M.	0.5
01/12/2021	Participate in Committee meeting (.6); correspondence with Committee re M. Warner (PSZJ) move to PSZJ (.2).	Merola, F.A.	0.8
01/12/2021	Prepare for and participate in Committee call (.5) and follow up internally (.2); calls with creditors re plan status (.4).	Millman, S.J.	1.1
01/12/2021	Conf call w/ Committee member re strategy (.5); Committee meeting (.5); conf call w/ Conway re materials for Committee (.3); review draft of same (.3); T/c & email to Committee re local counsel engagement (.4).	Pasquale, K.	2.0
01/12/2021	Weekly status call with Committee and Committee professionals.	Sadler, T.M.	0.5
01/12/2021	Participate in Fieldwood Weekly Committee call.	Santana, A.	0.5
01/13/2021	Call to respond to creditor.	Millman, S.J.	0.3
01/14/2021	Committee correspondence re meeting re Plan.	Merola, F.A.	0.2
01/14/2021	Conf call w/ Conway re Committee information (.7); review/revise draft Conway deck (.7); and confer w/ S. Millman re same (.3).	Pasquale, K.	1.7

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01/15/2021	Conf call w/ Committee regarding recovery analysis (.5); various communications regarding same (.1).	Cota, A.	0.6
01/15/2021	Call w/ Committee re recovery analysis (.6); prepare for same (.2).	Iaffaldano, J.F.	0.8
01/15/2021	Participate in call with professionals and Committee re recovery analysis.	Isaacson, M.M.	0.5
01/15/2021	Review Conway materials re Plan distribution (.3); participate in Committee meeting (.5).	Merola, F.A.	0.8
01/15/2021	Prepare for and participate in Committee call (.7); internal discussions before and after call (.7).	Millman, S.J.	1.4
01/15/2021	Prep for (.5) and Committee meeting re recovery analysis (.5).	Pasquale, K.	1.0
01/15/2021	Call with Committee re: recovery analysis.	Sasson, G.	0.6
01/18/2021	Review of materials re committee discussion.	Hansen, K.M.	0.5
01/18/2021	Emails w/ S. Millman and C. Gargano re upcoming professionals call and committee call.	Iaffaldano, J.F.	0.2
01/18/2021	Internal communications re Committee professionals call and upcoming committee call and confer with Conway re open issues.	Millman, S.J.	0.3
01/19/2021	Conf calls w/ clients and team members (.5); preparation for same (.4).	Cota, A.	0.9
01/19/2021	Participate in weekly Committee call.	Gargano, C.E.	0.5
01/19/2021	Review of materials re committee discussion (1.0); prep for committee call (1.0); committee call (.5); follow up and prep of potential proposals (1.5).	Hansen, K.M.	4.0
01/19/2021	Participate in weekly committee call (.6); prepare for same (.2).	Iaffaldano, J.F.	0.8
01/19/2021	Participate in committee call.	Isaacson, M.M.	0.6
01/19/2021	Participate in Committee call.	Merola, F.A.	0.6

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01/19/2021	Prepare for (.5) and participate in meeting of Committee (.6); and internal pre call prior thereto (.4).	Millman, S.J.	1.5
01/19/2021	Committee meeting (.5); confer w/ K. Hansen re same (.4).	Pasquale, K.	0.9
01/19/2021	Weekly update call with Committee and Committee professionals.	Sadler, T.M.	0.6
01/19/2021	Participate in weekly committee call.	Santana, A.	0.5
01/21/2021	Review A. Bekker (Conway) email in response to creditor inquiry and provide follow up email on claim treatment.	Millman, S.J.	0.2
01/25/2021	Attend weekly professionals call (.7); revise Committee professionals workplan (.4).	Ashuraey, S.N.	1.1
01/25/2021	Prep for (.2) and participate in Committee professionals call (.7).	Cota, A.	0.9
01/25/2021	Weekly professionals call (.5) and prep for same (.2).	Gargano, C.E.	0.7
01/25/2021	Weekly professionals call (.6) and prep for same (.4).	Hansen, K.M.	1.0
01/25/2021	Call w/ Committee professionals re case update.	Iaffaldano, J.F.	0.7
01/25/2021	Participate in professionals call.	Isaacson, M.M.	0.7
01/25/2021	Review Agenda (.1); call with UCC professionals (.4); review professionals call agenda (.2).	Merola, F.A.	0.7
01/25/2021	Call with Committee professionals to discuss upcoming Committee meeting and review of Conway materials for Committee meeting (.8); communicate with Committee re meeting (.3); call with creditor re case status (.2).	Millman, S.J.	1.3
01/25/2021	Prep call w/ professionals for Committee meeting (.7); review draft Conway deck re options (.3); confer w/ team re same (.6).	Pasquale, K.	1.6
01/25/2021	Weekly Committee professionals call re status and analysis.	Sadler, T.M.	0.6

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01/25/2021	Participate in weekly Committee Professionals Call.	Santana, A.	0.5
01/26/2021	Participate in weekly Committee call.	Ashuraey, S.N.	0.9
01/26/2021	Review Conway Recovery Analysis and Settlement Proposal and analysis in prep for Committee call (.5); conf call w/ Committee members to discuss settlement proposal economics and latest matters (.9).	Cota, A.	1.4
01/26/2021	Committee call re settlement update.	Hansen, K.M.	1.0
01/26/2021	Call w/ Committee re settlement update (1.0); prepare for same (.1).	Iaffaldano, J.F.	1.1
01/26/2021	Review Committee correspondence re meeting materials (.2); participate in Committee call (.9).	Merola, F.A.	1.1
01/26/2021	Prepare for and participate in Committee call (1.0); review of second set of materials to be forwarded to Committee and circulate (.3); follow up call with counsel to Committee member re plan issues (.3); pre-call with M. Warner (PSZJ) re Committee matter (.1).	Millman, S.J.	1.7
01/26/2021	Prep for (.5) and participate in Committee meeting (.9).	Pasquale, K.	1.4
01/26/2021	Weekly update call with Committee professionals and Committee.	Sadler, T.M.	0.9
01/27/2021	Review Committee correspondence re DS hearing.	Merola, F.A.	0.2
01/27/2021	Memo to Committee re timing on disclosure statement hearing and objection period following communication with Debtors' counsel re same (.3); call with Committee member to discuss plan related issues and other updates (.3).	Millman, S.J.	0.6
01/27/2021	Conf call w/ Committee member, S. Millman re status (.3); email w/ Committee re status (.1).	Pasquale, K.	0.4
01/28/2021	Review Committee correspondence re motion to compel BP performance.	Merola, F.A.	0.2

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01/28/2021	Confer with M. Warner (PSZJ) re Committee membership matters and follow up discussion re same.	Millman, S.J.	0.3
01/29/2021	Email Committee re update on BP hearing.	Iaffaldano, J.F.	0.3
01/29/2021	Review Committee update re BP motion.	Merola, F.A.	0.1
01/29/2021	Respond to Committee member inquiry, review of and revision to update memo to Committee.	Millman, S.J.	0.4
01/29/2021	Revise draft email to Committee re BP motion.	Pasquale, K.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	4.6	\$ 970	\$ 4,462.00
Cota, Alexandro	7.8	1,300	10,140.00
Gargano, Charles E.	7.4	685	5,069.00
Hansen, Kristopher M.	11.4	1,795	20,463.00
Iaffaldano, John F.	5.9	685	4,041.50
Isaacson, Marni M.	4.9	1,045	5,120.50
Merola, Frank A.	8.8	1,600	14,080.00
Millman, Sherry J.	15.6	1,100	17,160.00
Pasquale, Kenneth	12.7	1,600	20,320.00
Sadler, Tess M.	3.6	775	2,790.00
Santana, Alexandra	3.2	865	2,768.00
Sasson, Gabriel	0.6	1,195	717.00
Shea, Charles C	0.5	375	187.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 107,318.50
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TOTAL FOR THIS MATTER	\$ 107,318.50
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RE	Case Analysis/ Pleading Analysis and Responses 007168 0007
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DATE	DESCRIPTION	NAME	HOURS
01/02/2021	Review of T. Sadler summary of response and further discussions re hearing.	Millman, S.J.	0.4
01/22/2021	Review revised 2019 statements (.6); draft internal email re: same (.2).	Ashuraey, S.N.	0.8
01/22/2021	Review AHG 2019 statement.	Merola, F.A.	0.1
01/26/2021	Review Marathon stipulation (.1); review Conway settlement analysis deck (.4).	Iaffaldano, J.F.	0.5
01/27/2021	Review Weil correspondence re JIB payment.	Merola, F.A.	0.2
01/28/2021	Review of additional pleadings in BP matter and review of memo to Committee re same and follow up communications with Committee member re same.	Millman, S.J.	0.8
01/28/2021	T/c M. Warner re case issues.	Pasquale, K.	0.3

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	0.8	\$ 970	\$ 776.00
Iaffaldano, John F.	0.5	685	342.50
Merola, Frank A.	0.3	1,600	480.00
Millman, Sherry J.	1.2	1,100	1,320.00
Pasquale, Kenneth	0.3	1,600	480.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 3,398.50	
TOTAL FOR THIS MATTER		\$ 3,398.50	

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RE	Stroock Fee Applications 007168 0009
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DATE	DESCRIPTION	NAME	HOURS
01/05/2021	Confer w/ M. Magzamen re: payment request for Committee professionals for November fee statements.	Gargano, C.E.	0.3
01/05/2021	Confer w/ C. Gargano re: payment request for Committee professionals for November fee statements.	Magzamen, M.S.	0.3
01/06/2021	Rate/fee discussion with company.	Hansen, K.M.	0.5
01/19/2021	Discuss status of rates implementation.	Magzamen, M.S.	0.2
01/21/2021	Work on fee related matter at Company request.	Millman, S.J.	0.3
01/22/2021	Discuss Stroock rates w/ S. Millman.	Magzamen, M.S.	0.2
01/22/2021	Work on issues related to fees.	Millman, S.J.	0.4

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Gargano, Charles E.	0.3	\$ 685	\$ 205.50
Hansen, Kristopher M.	0.5	1,795	897.50
Magzamen, Michael	0.7	460	322.00
Millman, Sherry J.	0.7	1,100	770.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 2,195.00	
TOTAL FOR THIS MATTER		\$ 2,195.00	

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RE	Other Professional Retention 007168 0010
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DATE	DESCRIPTION	NAME	HOURS
01/08/2021	Review Ryan LLC fee structure (.8); emails re: same (.5).	Ashuraey, S.N.	1.3
01/08/2021	Review and summarize retention application filed by debtors' counsel.	Gargano, C.E.	1.5
01/11/2021	Review Ryan retention application (.6) and email with Weil re: same (.1).	Ashuraey, S.N.	0.7
01/11/2021	Review of issues related to Ryan application with S. Ashuraey.	Millman, S.J.	0.2
01/13/2021	Call with Weil re: fee app (.3); emails with Conway and Weil re same (.4); review fee app (1.0).	Ashuraey, S.N.	1.7
01/14/2021	Call with Weil re: Ryan retention app (.3); emails re: same (.8).	Ashuraey, S.N.	1.1
01/14/2021	Confer w/ K. Pasquale and D. Mendoza (PSZJ) re: PSZJ retention.	Magzamen, M.S.	0.2
01/14/2021	Review of issues related to Ryan application and proposed modifications.	Millman, S.J.	0.3
01/15/2021	Provide comments to Ryan retention application (.9); calls and emails re: same (.7).	Ashuraey, S.N.	1.6
01/21/2021	Confer w/ PSZJ re: PII and retention.	Magzamen, M.S.	0.2
01/21/2021	Review Supplemental Jones Walker Declaration.	Merola, F.A.	0.1
01/25/2021	Confer with S. Ashuraey re Ryan retention points and efforts to reach Weil.	Millman, S.J.	0.2
01/26/2021	Emails with Weil re: Ryan retention application (.2); revise language for same retention	Ashuraey, S.N.	0.8

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application (.6).

01/27/2021	Call with Weil re: Ryan retention application (.2); internal emails re: same (.2).	Ashuraey, S.N.	0.4
01/27/2021	Follow up with S. Ashuraey re Ryan issues.	Millman, S.J.	0.2
01/28/2021	Emails with Weil re: Ryan retention.	Ashuraey, S.N.	0.2
01/29/2021	Review of J. George (Weil) email re additional ordinary course professionals.	Millman, S.J.	0.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	7.8	\$ 970	\$ 7,566.00
Gargano, Charles E.	1.5	685	1,027.50
Magzamen, Michael	0.4	460	184.00
Merola, Frank A.	0.1	1,600	160.00
Millman, Sherry J.	1.0	1,100	1,100.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 10,037.50	

TOTAL FOR THIS MATTER	\$ 10,037.50
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RE	Other Professional Fee Applications 007168 0011
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DATE	DESCRIPTION	NAME	HOURS
01/08/2021	Email correspondence re UCC professional fees and coordinating payment.	Gargano, C.E.	0.3
01/11/2021	Coordinate payment for fees of UCC professional advisors.	Gargano, C.E.	1.0
01/21/2021	Review and circulate Conway December monthly fee statement.	Magzamen, M.S.	0.3
01/25/2021	Confer w/ E. Wortmann (MLW) re: fee app; confer w/ M. Warner (PSZJ) re: same.	Magzamen, M.S.	0.4
01/28/2021	Confer w/ E. Wortmann re: first interim fee app (.2); confer w/ PSZJ re: monthly (.1); relay comments to E. Wortmann (MLW) (.2); forward Mani Little invoice in accordance with Compensation Order (.2).	Magzamen, M.S.	0.7
01/29/2021	Follow up on Mani firm submission.	Millman, S.J.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Gargano, Charles E.	1.3	\$ 685	\$ 890.50
Magzamen, Michael	1.4	460	644.00
Millman, Sherry J.	0.2	1,100	220.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 1,754.50	
TOTAL FOR THIS MATTER		\$ 1,754.50	

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RE	Lien Review 007168 0012
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DATE	DESCRIPTION	NAME	HOURS
01/06/2021	Further analysis related to unencumbered assets.	Millman, S.J.	0.9
01/11/2021	Review and address emails re: lien review.	Santana, A.	0.3
01/19/2021	Work on m&m lien analysis.	Millman, S.J.	0.4
01/21/2021	Email C. Carlson (Weil) re m&m liens and email S. Millman re same.	Iaffaldano, J.F.	0.3
01/21/2021	Further work on m&m lien analysis (.4); confer with J. Iaffaldano re info from Weil (.1).	Millman, S.J.	0.5
01/25/2021	Review emails related to lien review.	Santana, A.	0.1
01/28/2021	Emails w/ team re lien review issues.	Pasquale, K.	0.3
01/29/2021	Follow up on analysis re specific assets.	Millman, S.J.	0.4

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Iaffaldano, John F.	0.3	\$ 685	\$ 205.50
Millman, Sherry J.	2.2	1,100	2,420.00
Pasquale, Kenneth	0.3	1,600	480.00
Santana, Alexandra	0.4	865	346.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 3,451.50	
TOTAL FOR THIS MATTER		\$ 3,451.50	

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RE	Cash Collateral/DIP/Financing 007168 0014
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DATE	DESCRIPTION	NAME	HOURS
01/01/2021	Review Rothchild invoice.	Merola, F.A.	0.1
01/15/2021	Review Haynes & Boone invoice.	Merola, F.A.	0.1
01/29/2021	Review Vinson Elkins invoice.	Merola, F.A.	0.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Merola, Frank A.	0.3	\$ 1,600	\$ 480.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 480.00
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TOTAL FOR THIS MATTER	\$ 480.00
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RE	Litigation & Adversary Proceedings 007168 0015
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DATE	DESCRIPTION	NAME	HOURS
01/07/2021	Review Sanare pretrial order.	Merola, F.A.	0.1
01/11/2021	Review debtors' objections to LLOG motions (1.2); prepare summaries of same for internal and client use (2.1).	Iaffaldano, J.F.	3.3
01/11/2021	Review Renaissance Pretrial submissions.	Merola, F.A.	0.2
01/12/2021	Prepare summary of adequate protection motion and Debtors objection to same (1.5); emails w/ S. Millman re same (.2); circulate summaries internally (.1).	Iaffaldano, J.F.	1.8
01/15/2021	Review LLOG filings and responses (.7); call with Weil re: same (.1).	Ashuraey, S.N.	0.8
01/16/2021	Review Valero Answer and Counterclaims.	Merola, F.A.	0.2
01/21/2021	Review LLOG witness and exhibit list; review Debtor witness and exhibit list.	Merola, F.A.	0.2
01/23/2021	Review Valero Answer and Counterclaim and summarize the same (3.5); review J. Iaffaldano's summary of Adversary Complaint filed against Valero by Debtors (.5).	Gargano, C.E.	4.0
01/25/2021	Review and circulate summary of Valero answer/counterclaim.	Gargano, C.E.	0.5
01/25/2021	Review Debtors witness and exhibit list.	Merola, F.A.	0.1
01/27/2021	Review motion to compel BP and related correspondence.	Cota, A.	0.4
01/27/2021	Review and summarize debtors emergency motion re BP lease (.8); prepare summary of same (1.3); internal emails re same (.2).	Iaffaldano, J.F.	2.3

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01/27/2021	Review Emergency Motion to Compel BP Performance.	Merola, F.A.	0.2
01/27/2021	Emails w/ G. Sasson re standing motion (.2); review precedent for same (1.4); review debtors' emergency motion re BP contract (.7).	Pasquale, K.	2.3
01/28/2021	Review emergency motion filed by Debtors to compel BP Exploration and Production to perform.	Gargano, C.E.	0.5
01/28/2021	Outline standing motion & related complaint (1.1); analyze precedent & related legal issues (1.2).	Pasquale, K.	2.3
01/30/2021	Further analysis of standing motion precedent & underlying documentation.	Pasquale, K.	2.0

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	0.8	\$ 970	\$ 776.00
Cota, Alexandro	0.4	1,300	520.00
Gargano, Charles E.	5.0	685	3,425.00
Iaffaldano, John F.	7.4	685	5,069.00
Merola, Frank A.	1.0	1,600	1,600.00
Pasquale, Kenneth	6.6	1,600	10,560.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 21,950.00
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TOTAL FOR THIS MATTER	\$ 21,950.00
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RE	Employee Benefits / Pensions 007168 0017
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DATE	DESCRIPTION	NAME	HOURS
01/04/2021	Review Weil notice of bonus.	Merola, F.A.	0.2
01/04/2021	Review of wage and vendor info provided by Debtor.	Millman, S.J.	0.5

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Merola, Frank A.	0.2	\$ 1,600	\$ 320.00
Millman, Sherry J.	0.5	1,100	550.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 870.00
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TOTAL FOR THIS MATTER	\$ 870.00
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RE	Tax Issues 007168 0018
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DATE	DESCRIPTION	NAME	HOURS
01/03/2021	Review of diligence and tax structuring considerations.	Jewett, M.M.	1.0
01/04/2021	Review disclosure statement and plan from a tax perspective (1.6); analysis of potential tax-related value (1.6).	Jewett, M.M.	3.2
01/05/2021	Call on value related to tax attributes.	Jewett, M.M.	0.5
01/10/2021	Response to tax structure questions.	Jewett, M.M.	0.5
01/13/2021	Further analysis of tax treatment of first lien creditors and acquisition of assets.	Jewett, M.M.	1.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Jewett, Michelle M.	6.4	\$ 1,500	\$ 9,600.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 9,600.00
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TOTAL FOR THIS MATTER	\$ 9,600.00
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RE	Valuation / Asset Analysis & Recovery 007168 0020
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DATE	DESCRIPTION	NAME	HOURS
01/04/2021	Participate in call re: Apache documentation.	Isaacson, M.M.	0.7
01/06/2021	Analysis re unencumbered assets.	Hansen, K.M.	0.8
01/12/2021	Review Conway unencumbered asset deck.	Merola, F.A.	0.3
01/13/2021	Exchange correspondence with SSL team re unencumbered asset summary (.2); review revised Conway unencumbered asset summary (.2).	Merola, F.A.	0.4
01/14/2021	Review Conway recovery analysis summary.	Iaffaldano, J.F.	0.5
01/15/2021	Call re recovery analysis.	Sadler, T.M.	0.5

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Hansen, Kristopher M.	0.8	\$ 1,795	\$ 1,436.00
Iaffaldano, John F.	0.5	685	342.50
Isaacson, Marni M.	0.7	1,045	731.50
Merola, Frank A.	0.7	1,600	1,120.00
Sadler, Tess M.	0.5	775	387.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 4,017.50
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TOTAL FOR THIS MATTER	\$ 4,017.50
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RE	Claims Administration & Objections 007168 0022
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DATE	DESCRIPTION	NAME	HOURS
01/03/2021	Review summary of response to surety objection (.5) and prep for hearing re same (1.0).	Hansen, K.M.	1.5
01/05/2021	Review Marathon Oil Motion to File Late Claim.	Merola, F.A.	0.2
01/11/2021	Call with Weil re: various surety issues.	Ashuraey, S.N.	0.8
01/11/2021	Call w/ Weil re plan surety issues.	Iaffaldano, J.F.	0.8
01/11/2021	Prep for (.3) & call w/ Weil re surety issues (.7); confer w/ S. Millman re same (.2); review relevant case law (1.7).	Pasquale, K.	2.9
01/13/2021	Analyze surety claims, issues, case authority.	Pasquale, K.	2.2
01/20/2021	Participate in call with surety counsel and call with trade creditor.	Millman, S.J.	0.5
01/20/2021	Conf call w/ surety counsel re surety/ case issues (1.0); emails w/ team re same (.2); analyze surety issues raised (1.7).	Pasquale, K.	2.9
01/21/2021	Surety and predecessor discussions (1.0); analysis re issues raised in same (1.0); discuss/analyze settlement alternatives (1.2).	Hansen, K.M.	3.2
01/21/2021	Further work on issues related to surety claims.	Millman, S.J.	1.0
01/22/2021	Research related to surety claim issues.	Millman, S.J.	2.0
01/27/2021	Review Stipulation re Marathon claim.	Merola, F.A.	0.1
01/29/2021	Confer w/ S. Millman re: BOEM and BSEE claims.	Magzamen, M.S.	0.2
01/29/2021	Follow up re governmental claims and status.	Millman, S.J.	0.3

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	0.8	\$ 970	\$ 776.00
Hansen, Kristopher M.	4.7	1,795	8,436.50
Iaffaldano, John F.	0.8	685	548.00
Magzamen, Michael	0.2	460	92.00
Merola, Frank A.	0.3	1,600	480.00
Millman, Sherry J.	3.8	1,100	4,180.00
Pasquale, Kenneth	8.0	1,600	12,800.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 27,312.50	
TOTAL FOR THIS MATTER		\$ 27,312.50	

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RE	Plan & Disclosure Statement 007168 0023
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DATE	DESCRIPTION	NAME	HOURS
01/01/2021	Review plan update (1.0); analyze issues re same (.5).	Hansen, K.M.	1.5
01/01/2021	Review draft DS (.4); review Debtors Reply re exclusivity (.2); review Motion to Approve DS and Solicitation Procedure (.2).	Merola, F.A.	0.8
01/01/2021	Review of plan as filed.	Millman, S.J.	2.5
01/02/2021	Internal emails re: plan/DS filing and next steps.	Ashuraey, S.N.	0.2
01/02/2021	Review summary of response to surety objection (.5) and prep for hearing re same (.8).	Hansen, K.M.	1.3
01/02/2021	Continued review of plan and disclosure statement.	Millman, S.J.	3.3
01/02/2021	Review Debtors reply in support of their motion to extend exclusivity (.7); draft summary re same (.8).	Sadler, T.M.	1.5
01/03/2021	Review filed plan and revise plan summary for Committee accordingly (3.4); revise Committee professionals workplan (.2).	Ashuraey, S.N.	3.6
01/03/2021	Continued review of disclosure statement and review of draft summary.	Millman, S.J.	4.3
01/03/2021	Review exclusivity reply (.3); review DS (1.8) and Plan as-filed (.6); emails w/ team re same (.2).	Pasquale, K.	2.9
01/04/2021	Review and revise plan summary (1.5); begin drafting DS objection list (1.4); review and revise UCC professionals workplan (.2).	Ashuraey, S.N.	3.1
01/04/2021	Review plan summary prepared by SSL team.	Gargano, C.E.	0.6

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01/04/2021	Prep for exclusivity hearing (1.0); analysis re plan alternatives (.6).	Hansen, K.M.	1.6
01/04/2021	Review summary of proposed plan (.4) and email from S. Millman re same (.1); review plan issues list (.2); review reply of debtors to exclusivity extension and internal summary re same (.2).	Iaffaldano, J.F.	0.9
01/04/2021	Confer w T. Sadler re summary of disclosure statement motion and timeline and review memo (.5); review of and revise plan term summary (1.0); confer w S. Ashuraey re same (.3); t/c with J. Liou re plan issues (.1); t/cs w A. Bekker (Conway) plan issues (.3); t/c with P. Jansen (Conway) re plan issues (.3); communicate with M. Jewett re plan (.2).	Millman, S.J.	2.7
01/04/2021	Detailed review of DS & exhibits (2.4); confer w/ S. Millman re same (.3).	Pasquale, K.	2.7
01/04/2021	Draft summary re disclosure statement motion (.8) and correspondence re same (.2).	Sadler, T.M.	1.0
01/05/2021	Review DS objection list.	Ashuraey, S.N.	0.2
01/05/2021	Discussions re plan alternatives/plan negotiations.	Hansen, K.M.	1.0
01/05/2021	Review DS timetable (.1); review Plan summary (.2); analyze Plan alternatives (1.8).	Merola, F.A.	2.1
01/05/2021	Work on disclosure statement analysis and issues.	Millman, S.J.	2.6
01/05/2021	Further review of DS, DS motion and exhibits (1.6); confer w/team re tax issues (.2)	Pasquale, K.	1.8
01/06/2021	Review and revise list of potential DS objections.	Ashuraey, S.N.	3.8
01/06/2021	Review plan summary and issues (.6); various communications regarding same (.3).	Cota, A.	0.9
01/06/2021	Discussions re plan alternatives/plan negotiations.	Hansen, K.M.	1.2
01/06/2021	Work on disclosure statement review and open	Millman, S.J.	3.1

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	points (1.8); confer with K. Pasquale re same (.2); review and revise S. Ashuraey analysis (1.1).		
01/07/2021	Review DS and Plan and revise list of potential DS objections (1.0); perform research for same (1.7).	Ashuraey, S.N.	2.7
01/07/2021	Discussions re plan alternatives/plan negotiations.	Hansen, K.M.	1.0
01/07/2021	Work on DS analyses.	Millman, S.J.	2.2
01/07/2021	Confer w/ team, Conway re plan issues (1.0); analyze potential plan issues (.6).	Pasquale, K.	1.6
01/08/2021	Internal call re: potential DS and Plan objections (1.0); research on potential objections and emails re: same (1.2).	Ashuraey, S.N.	2.2
01/08/2021	Discussions re plan alternatives/plan negotiating approach.	Hansen, K.M.	1.1
01/08/2021	Review exclusivity order.	Merola, F.A.	0.1
01/08/2021	Call with S. Ashuraey and K. Pasquale to review disclosure statement matters and further work on same (1.3); further work on plan analysis. Review of cases and revisions to memo (2.9) and follow up discussions with K. Pasquale re same (.3).	Millman, S.J.	4.5
01/08/2021	Analysis of plan issues & potential objections (4.9); confer w/ S. Millman, S. Ashuraey re DS issues (1.0).	Pasquale, K.	5.9
01/10/2021	Review of article and case law provided by K. Pasquale and expand upon memo re arguments.	Millman, S.J.	2.0
01/11/2021	Revise Committee professional workplan and emails re: same.	Ashuraey, S.N.	0.6
01/11/2021	Review latest plan items / issues and Committee update.	Cota, A.	0.6
01/11/2021	Discuss/analyze GUC recovery strategies (1.4); timing related issues (.5).	Hansen, K.M.	1.9

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01/11/2021	Conduct research re plan issues.	Iaffaldano, J.F.	6.5
01/11/2021	Review legal issue list outline; exchange correspondence with Conway re sources and uses.	Merola, F.A.	0.4
01/11/2021	Research re plan related issues.	Millman, S.J.	0.8
01/11/2021	Continued analysis of plan confirmation issues (2.8); confer w/ K. Hansen re same (.8).	Pasquale, K.	3.6
01/12/2021	Research on various plan-related issues.	Ashuraey, S.N.	2.4
01/12/2021	Discuss/analyze GUC recovery strategies.	Hansen, K.M.	1.2
01/12/2021	Conduct research re plan issues.	Iaffaldano, J.F.	3.9
01/12/2021	Call with Superior re Plan (.5); review XTO confirmation objection (.2); review revised Conway recovery analysis (.3).	Merola, F.A.	1.0
01/12/2021	Call with Conway team to discuss materials for Committee (.4); review of two sets of Conway materials and comments re same (.8); further research and internal discussions re plan related issues (2.5).	Millman, S.J.	3.7
01/12/2021	Analysis of Plan issues & precedent.	Pasquale, K.	3.7
01/13/2021	Review summary of issues w/ Plan and Disclosure Statement (.8); communications regarding same (.1).	Cota, A.	0.9
01/13/2021	Review XTO Energy objection to DS/Plan (1.0); summarize the same and circulate to internal SSL team (3.0).	Gargano, C.E.	4.0
01/13/2021	Discuss/analyze GUC recovery strategies.	Hansen, K.M.	2.2
01/13/2021	Conduct research re various plan issues (4.6); prepare summary of same (2.8).	Iaffaldano, J.F.	7.4
01/13/2021	Confer with S. Millman re Plan (.2); review summary re XTO objection (.2).	Merola, F.A.	0.4
01/13/2021	Work on disclosure statement issues (1.7); plan treatment issues and related research (4.2).	Millman, S.J.	5.9

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01/13/2021	Confer w/ team re plan issues (.6); review Conway work product re same (.3); review HHE confirmation objection & cited cases (.8).	Pasquale, K.	1.7
01/14/2021	Review research and perform research on various plan and DS issues (2.7); draft email memo re: same (1.3); call with Conway re same (.3) begin drafting DS objection (1.0).	Ashuraey, S.N.	5.3
01/14/2021	Correspondence w/ J. Iaffaldano re plan issues.	Gargano, C.E.	0.7
01/14/2021	Discuss/analyze GUC recovery strategies.	Hansen, K.M.	1.2
01/14/2021	Prepare summary of research re plan issues (2.4); emails w/ S. Ashuraey, S. Millman and K. Pasquale re same (.5).	Iaffaldano, J.F.	2.9
01/14/2021	Work on materials re plan analysis with Conway team (.8); work on disclosure statement issues (2.0).	Millman, S.J.	2.8
01/14/2021	Review research memo & cited precedent re Plan issues.	Pasquale, K.	1.4
01/15/2021	Review precedent objections and begin drafting DS objection.	Ashuraey, S.N.	2.3
01/15/2021	Review plan and disclosure statement issues (.6); various communications regarding same (.1); review Conway analysis re: recovery (.3).	Cota, A.	1.0
01/15/2021	Discuss/analyze GUC recovery strategies/unencumbered assets and claims related issues.	Hansen, K.M.	1.5
01/15/2021	Emails w/ K. Pasquale and S. Millman re plan research issues (.2); conduct research re same (.7).	Iaffaldano, J.F.	0.9
01/15/2021	Work on disclosure statement pleading issues and confer with S. Ashuraey re same (2.0); work on plan related issues and term sheet (2.4).	Millman, S.J.	4.4
01/15/2021	Confer w/ K. Hansen, S. Millman re plan treatment issues (.8); review case law re same (1.8); draft settlement term sheet (1.7).	Pasquale, K.	4.3
01/16/2021	Research re plan classification issues.	Iaffaldano, J.F.	4.4

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01/16/2021	Review of research by J. Iaffaldano and follow up communications with him and with K. Pasquale re same.	Millman, S.J.	0.5
01/18/2021	Emails w/ K. Hansen, S. Millman re plan negotiation issues.	Pasquale, K.	0.3
01/19/2021	Begin drafting disclosure statement objection.	Ashuraey, S.N.	2.5
01/19/2021	Emails w/ S. Ashuraey and S. Millman re plan research issues.	Iaffaldano, J.F.	0.2
01/19/2021	Correspondence with Zurich counsel.	Merola, F.A.	0.1
01/19/2021	Work with Conway team to produce materials for proposal; make revisions and further review (2.2); review of Valero pleadings and confer with C. Gargano re same (.3).	Millman, S.J.	2.5
01/19/2021	Confer w/ K. Hansen, S. Millman re Plan issues (1.0); revise term sheet re Plan (.5); analysis of proposal w/ Conway, S. Millman (1.3); analyze potential DS objections (1.5).	Pasquale, K.	4.3
01/20/2021	Continue drafting disclosure statement objection.	Ashuraey, S.N.	5.6
01/20/2021	Review/analyze Conway claim and asset analysis (1); analyze and prep plan related proposals (1.2); review research re plan issues (.5).	Hansen, K.M.	2.7
01/20/2021	Conduct research re plan issues (4.2); email S. Ashuraey re same (.1).	Iaffaldano, J.F.	4.3
01/20/2021	Further work on plan proposal and issues related to disclosure statement.	Millman, S.J.	2.3
01/20/2021	Analyze potential grounds for DS objections.	Pasquale, K.	1.6
01/21/2021	Continue drafting disclosure statement objection.	Ashuraey, S.N.	4.3
01/21/2021	Internal discussions with K. Pasquale, communications with K. Hansen and K. Pasquale on plan proposal (.8) and discussions with A. Bekker (Conway) and P. Jansen	Millman, S.J.	3.6

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	(Conway) re plan proposal issues (.8); further work on issues related to plan proposal and review of documentation in connection therewith (2.0).		
01/21/2021	Confer w/ team re Plan issues (.4); review Conway deck re same (.3); analysis of Plan issues (1.1).	Pasquale, K.	1.8
01/22/2021	Continue drafting disclosure statement objection.	Ashuraey, S.N.	2.5
01/22/2021	Discuss/analyze settlement alternatives.	Hansen, K.M.	1.1
01/22/2021	Call of Conway and Stroock teams to discuss plan related issues and prepare for call with lenders (.6); work on objection to disclosure statement (2.5).	Millman, S.J.	3.1
01/22/2021	Conf call w/ K. Hansen, S. Millman and Conway re plan issues (.7); review precedent (1.4) & analyze Plan issues (1.3).	Pasquale, K.	3.4
01/23/2021	Revise disclosure statement objection per S Millman comments (3.3); discuss comments with S Millman re: disclosure statement objection (.5).	Ashuraey, S.N.	3.8
01/24/2021	Review and revise disclosure statement objection per S. Millman comments.	Ashuraey, S.N.	4.3
01/24/2021	Emails w/ S. Ashuraey re disclosure statement issues.	Iaffaldano, J.F.	0.2
01/25/2021	Internal call re: comments to DS objection and next steps (.4); review comment to draft DS objection (1.0); revise DS objection and perform research for same (4.4).	Ashuraey, S.N.	5.8
01/25/2021	Settlement alternatives analysis and prep.	Hansen, K.M.	1.0
01/25/2021	Research re potential settlement construct (3.4); emails w/ S. Millman and K. Pasquale re same (.2); call w/ S. Millman re same (.2); call w/ K. Pasquale and S. Millman re same (1.0).	Iaffaldano, J.F.	4.8
01/25/2021	Call with K. Pasquale and S. Ashuraey to discuss disclosure statement objection and	Millman, S.J.	4.1

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further proposed revisions re same (.8); review of caselaw in connection with disclosure statement objection (1.2); call with lender advisors re plan and follow up internal discussion (.6); review of materials in connection with lender discussions (.8); work with J. Iaffaldano re research related to lender discussions (.7).

01/25/2021	Conf call w/ lenders re Plan issues (.8); confer w/ K. Hansen re same (.2); review & revise draft DS objection (3.3); confer w/ S. Millman, S. Ashuraey re same (.4); confer w/ J. Iaffaldano, S. Millman re waterfall issues (.7).	Pasquale, K.	5.4
01/26/2021	Review and revise draft DS objection.	Ashuraey, S.N.	3.1
01/26/2021	Settlement alternatives analysis and prep.	Hansen, K.M.	2.0
01/26/2021	Research re disclosure statement issues (3.3); prepare summary of research (.9); emails w/ S. Ashuraey and S. Millman re same (.2).	Iaffaldano, J.F.	4.4
01/26/2021	Research, obtain and circulate precedent DS/PoR.	Magzamen, M.S.	0.4
01/26/2021	Exchange correspondence with Conway re Committee Plan proposal (.3); review Conway materials (.3); review revised settlement proposal and correspondence re same (.4).	Merola, F.A.	1.0
01/26/2021	Work on revisions to document related to plan discussions and confer with K. Pasquale and with A. Bekker (Conway) re same (1.1); review of revisions to disclosure statement objection and confer with K. Pasquale re same (1.0); review of caselaw in connection with disclosure statement objection and confer with J. Iaffaldano and S. Ashuraey re same (1.1); t/c F. Merola re plan issue (.2).	Millman, S.J.	3.4
01/26/2021	Review & revise next draft of draft DS objection (2.6); prepare settlement proposal (.8); confer w/ team re same (.3).	Pasquale, K.	3.7
01/27/2021	Revise draft DS objection and research for same (2.6); call with Conway re: comments to draft objection (.2).	Ashuraey, S.N.	2.8

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01/27/2021	Review DS Objection (.8) and underlying analysis (.4); various communications on same (.1).	Cota, A.	1.3
01/27/2021	Analyze and discuss litigation related issues in plan (1.4); settlement alternatives analysis and prep (1.7).	Hansen, K.M.	3.1
01/27/2021	Revise DS objection (1.3); call w/ K. Hansen, K. Pasquale, F. Merola, S. Millman re purchase price allocation issues (.6).	Iaffaldano, J.F.	1.9
01/27/2021	Analyze admin cost allocation issue (.7); confer with SSL team re settlement term sheet (.4); review correspondence re AHG settlement offer (.2); correspondence with Debtors re settlement offer (.1).	Merola, F.A.	1.4
01/27/2021	Internal call to discuss plan related issue and follow up with K. Pasquale re same (.8); review of related cases (.4); finalize materials to forward to lenders and debtor advisors and communicate with A. Bekker (Conway) in connection therewith (.8); further work on objection to disclosure statement and supporting caselaw (.8); review of emergency filing re BP matter and related materials (.5); confer with J. Iaffaldano re review of same for Committee and review of summary for circulation (.5).	Millman, S.J.	3.8
01/27/2021	Confer w/ team re settlement issues (.7); analysis of settlement issues (1.4); emails to lenders, Debtors re proposal (.3); revisions to DS objection (.8).	Pasquale, K.	3.2
01/28/2021	Review and summarize Valero objection to DS (1.3); correspondence w/ S. Millman re same (.2).	Gargano, C.E.	1.5
01/28/2021	Settlement analysis and discussion.	Hansen, K.M.	2.3
01/28/2021	Confer w/ C. Gargano (.1); review docket for DS objections (.2).	Magzamen, M.S.	0.3
01/28/2021	Review Valero Response re DS.	Merola, F.A.	0.2
01/28/2021	Follow up with P. Jansen (Conway) on plan	Millman, S.J.	3.0

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	related issues (.2); confer with K. Pasquale re discussions (.2); work on issues related to plan structure and proposal (2.2); review of update re Valero pleadings and objection to disclosure statement (.4).		
01/28/2021	Confer w/ S. Millman re settlement issues (.3); revisions to revised draft DS objection (1.2).	Pasquale, K.	1.5
01/29/2021	Review filings/emails re: DS hearing (.1); emails with team re: next steps (.1).	Ashuraey, S.N.	0.2
01/29/2021	Settlement analysis and discussion.	Hansen, K.M.	2.2
01/29/2021	Internal communications re plan discussions (.2); follow up re timing of disclosure statement hearing/objection deadline (.2); review of decisions provided by J. Iaffaldano for objection (.4); call with M. Warner (PSZJ) team re plan related issues and follow up with K. Pasquale re same (.5).	Millman, S.J.	1.3
01/29/2021	Conf call w/ Pachulski team re lien issues (.5); analyze & review precedent re same (1.1); further revisions to draft DS objection (.8).	Pasquale, K.	2.4
01/30/2021	Settlement discussion.	Hansen, K.M.	0.5
01/30/2021	Review DS hearing notice (.1); emails re same (.2).	Pasquale, K.	0.3
01/31/2021	Review of extensions and communication with committee member re same.	Millman, S.J.	0.3

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	61.3	\$ 970	\$ 59,461.00
Cota, Alexandro	4.7	1,300	6,110.00
Gargano, Charles E.	6.8	685	4,658.00
Hansen, Kristopher M.	31.6	1,795	56,722.00
Iaffaldano, John F.	42.7	685	29,249.50
Magzamen, Michael	0.7	460	322.00
Merola, Frank A.	7.5	1,600	12,000.00
Millman, Sherry J.	72.7	1,100	79,970.00
Pasquale, Kenneth	57.5	1,600	92,000.00

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Sadler, Tess M.	2.5	775	1,937.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 342,430.00
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TOTAL FOR THIS MATTER	\$ 342,430.00
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Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.
 Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.

Exhibit B

Expense Detail

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DISBURSEMENT REGISTER

INVOICE NO.	783605
CLIENT	Official Committee of Unsecured Creditors of Fieldwood Energy LLC, <i>et al.</i>

FOR DISBURSEMENT SERVICES RENDERED in the captioned matter for the period
through January 31, 2021, including:

DATE	DESCRIPTION	AMOUNT
O/S Information Services		
01/26/2021	Pacer Search Service through 12/30/2020	571.30
	O/S Information Services Total	571.30
Lexis/Nexis		
01/16/2021	Research on 1/16/2021	71.28
	Lexis/Nexis Total	71.28
Westlaw		
01/08/2021	Duration 0:0:0; by Pasquale, Kenneth	570.24
01/13/2021	Duration 0:0:0; by Iaffaldano, John F.	176.40
01/14/2021	Duration 0:0:0; by Iaffaldano, John F.	71.28
01/15/2021	Duration 0:0:0; by Pasquale, Kenneth	71.28
01/15/2021	Duration 0:0:0; by Iaffaldano, John F.	424.08
01/16/2021	Duration 0:0:0; by Iaffaldano, John F.	915.84
01/18/2021	Duration 0:0:0; by Pasquale, Kenneth	142.56
01/19/2021	Duration 0:0:0; by Pasquale, Kenneth	285.12
01/21/2021	Duration 0:0:0; by Pasquale, Kenneth	356.40
01/25/2021	Duration 0:0:0; by Iaffaldano, John F.	817.92
01/26/2021	Duration 0:0:0; by Iaffaldano, John F.	637.92
01/27/2021	Duration 0:0:0; by Iaffaldano, John F.	71.28

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DATE	DESCRIPTION	AMOUNT
01/27/2021	Duration 0:0:0; by Ashuraey, Sam N.	356.40
Westlaw Total		4,896.72

 MATTER DISBURSEMENT SUMMARY

O/S Information Services	\$ 571.30
Lexis/Nexis	71.28
Westlaw	4896.72

TOTAL DISBURSEMENTS/CHARGES	\$ 5,539.30
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Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.
 Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.